

FORM PTO-1595

RECORDATION FORM COVER SHEET

U.S. DEPARTMENT OF COMMERCE

1/31/92

TRADEMARKS ONLY

Patent and Trademark Office

To the Director of Patents and Trademarks: Please Record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Guaranty Business Credit Corporation

Entity: Delaware Corporation

Additional name(s) of conveying party(ies) attached?

Yes No

2. Name and address of receiving party(ies):

Name: Certi-Fresh Foods, Inc.

Internal Address: 7410 Scout Avenue

Bell Gardens, California 90201

Entity: Delaware Corporation

Additional Name(s) & Address(es) attached Yes No

3. Nature of conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Other Release of Security Agreement

Execution Date December 23, 2004

4. Application or registration number(s):

A. Trademark Application No.(s)

76/521290; 76/494802; 76/521287

B. Trademark Registration No. (s)

1,817,006; 1,817,004

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Please send the recorded assignment back by fax to 312-258-5600 to the attention of:

SCHIFF HARDIN LLP
Chris Bollinger, Attorney
 P.O. Box 06079
 Chicago, IL 60606-0079
 Telephone: (312) 258-5500
Customer Number: 27010-0024

6. Total number of trademarks involved

5

7. Total Fee (37 CFR 3.41

\$140.00

Authorization is given to charge the deposit account for the above fee and any additional fees required or to credit any overpayment.

8. Deposit Account Number:

19-0409

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature:

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Chris Bollinger

Name of Person Signing



Signature

1-19-05

Date

Total number of pages including cover sheet and attached documents 3:

Mail documents to be recorded and required cover sheet information to:

By Fax: 703/306-5995
 Commissioner of Patents and Trademarks
 Box Assignments
 Washington, D.C. 20231

CH2V 1191325.1

CH \$140.00 190409 76521290

RELEASE OF SECURITY INTEREST
IN TRADEMARKS

CERTI-FRESH FOODS, INC., a Delaware corporation ("Grantor"), executed a Trademark Security Agreement dated as of August 31, 2003 in favor of GUARANTY BUSINESS CREDIT CORPORATION, a Delaware corporation ("Lender"), which was duly recorded in the United States Patent and Trademark Office on April 26, 2004 at Reel 002962, Frame 0791, and pursuant to which the Grantor assigned and granted to Lender a security interest in and to all of Grantor's right, title and interest in and to its trademarks and trademark applications, including the trademarks listed on Exhibit A attached hereto (the "Marks") and the goodwill associated therewith.

Lender wishes to release, retransfer and reassign to Grantor, without representation or warranty, all of Lender's right, title and interest in and to the Marks and the goodwill associated therewith.

For good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, Lender, on behalf of itself, its successors, legal representatives and assigns, hereby releases and discharges fully its security interest in and to the Marks and retransfers and reassigns to Grantor, without representation or warranty of any kind, express or implied, free and clear of any claims by Lender, all of Lender's right, title and interest in and to the Marks, the goodwill associated therewith and all causes of action for past infringement, if any.

IN WITNESS WHEREOF, Lender has executed this Release of Security Interest in Trademarks as of this 23rd day of December, 2004.

GUARANTY BUSINESS CREDIT CORPORATION

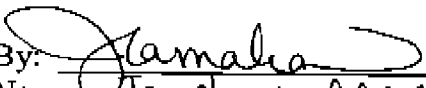
By: 
Name: Josephine Camahan
Title: AVP Loan Officer

EXHIBIT A

Trademarks / Service Marks / Applications

<u>Trademark/ Service Mark</u>	<u>Registration No./ Serial Number</u>	<u>Registration / Filing Date</u>
CERTI-FRESH and Design	76521290	6/9/2003 ⁽¹⁾
BLUE DIAMOND	1817006	1/18/1994
PACIFIC GOLD	1817004	1/18/1994
SHRIMPPLY THE BEST	76494802	2/27/2003 ⁽¹⁾
GOLDEN BOUNTY	76521287	6/9/2003 ⁽¹⁾

(1) Application has been filed and registration is pending.