

ATTY DKT: 1373-25(A)

FORM PTO-1684
(Rev.6-93)
OMB No. 0651-0011 (exp. 4/94)

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies)

MAGLA PRODUCTS, L.L.C.

 Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other N.J. Limited Liability Company

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: ULTRA ONE CORP.

Internal Address: EDGEWATER INDUSTRIAL PARK

Street Address: 112 EAST AVENUE-UNIT 8

City: HACKETTSTOWN State: NEW JERSEY ZIP: 07840

3. Nature of conveyance:

 Assignment Merger

 Security Agreement Change of Name

 Other _____

Execution Date: DECEMBER 15, 2004

Individual(s) citizenship: _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State DELAWARE
 Other _____
If assignee is not domiciled in the United States, a domestic representative designation is attached. Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s) B. Trademark Registration No.(s)

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed.

Name: Thomas M. Galgano, GALGANO & BURKE

Internal Address: _____

Street Address: 300 Rabro Drive, Suite 135

Hauppauge New York 11788
City State Zip Code

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41)\$40.00

 Enclosed

 Authorized to be charged to deposit account

8. Deposit account number:

07-0130
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Thomas M. Galgano [Signature] January 27, 05
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and documents: 4

Mall documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Alexandria, VA 22313-1450

OP \$40.00 1476894

ASSIGNMENT

WHEREAS, MAGLA PRODUCTS, L.L.C., a New Jersey limited liability company with an address of P.O. Box 1934, Morristown, New Jersey 07962-1934, is the owner of the mark, ULTRA WIPE, and U.S. Trademark Registration No. 1,476,894, issued on February 16, 1998, in the U.S. Patent and Trademark Office (PTO) for the mark ULTRA WIPE; and

WHEREAS, ULTRA ONE CORP., a Delaware corporation having offices at Edgewater Industrial Park, 112 East Avenue, Unit No. 8, Hackettstown, New Jersey, 07840, is desirous of acquiring said mark and registration,

NOW, THEREFORE, in consideration of the sum of Seven Thousand Dollars (\$7,000.00) and/or other good and valuable consideration, receipt of which is hereby acknowledged, MAGLA PRODUCTS, L.L.C. hereby assigns to ULTRA ONE CORP. all right, title and interest in and to said mark and registration, together with the goodwill of the business connected with the use of and symbolized by said mark, as fully and entirely as the same would have been held and enjoyed by MAGLA PRODUCTS, L.L.C., if this Assignment had not been made; together with all claims for damages by reason of past infringement of said mark, with the right to use for and collect the same for its own use and enjoyment, and for use and enjoyment of its successors, assigns or other legal representatives.

MAGLA PRODUCTS, L.L.C. hereby covenants that no assignment, sale, agreement or encumbrance has been or will be made or entered into which would conflict with this Assignment.

MAGLA PRODUCTS, L.L.C., further covenants that ULTRA ONE CORP. will, upon its request, be provided promptly with all pertinent facts and documents relating to said mark, registration and legal equivalents as may be known and accessible to MAGLA PRODUCTS, L.L.C. and will testify as to the same in any interference, litigation or proceeding related thereto and will promptly execute and deliver to ULTRA ONE CORP., or its legal representatives any and all papers, instruments or affidavits required to apply for, obtain, maintain, issue and enforce said mark, registration and said equivalents thereof which may be necessary or desirable to carry out the purpose hereof.

Executed at Morristown, New Jersey, on the 15th day of December 2004.

MAGLA PRODUCTS, L.L.C.

By: Henry Mattesky
Henry Mattesky, Vice President

STATE OF NEW JERSEY, COUNTY OF MORRIS:

Before me, personally appeared HENRY MATTESKY and to me known and known by me to be the person of such name who signed and sealed the foregoing instrument; and the said person acknowledged the same to be the free act and deed of this person on the day and year aforesaid.

Adriane Martin
Adriane Martin
A Notary Public of New Jersey
My commission expires: 01.07.09