

02-07-2005

SEARCH

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FORM PTO-1594
1-31-92

RE

SHEET U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

Tab settings =>=>=>

102839214

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Lehigh Safety Shoe Co. LLC
39 East Canal Street
Nelsonville, Ohio 45764

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☐ Corporation-State:
☒ Other Limited Liability Company

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyances:

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other _____

Execution Date: January 6, 2005

2. Name and address of receiving party(ies):

Name: GMAC Commercial Finance LLC

Internal Address: _____

Street Address: 1290 Avenue of the Americas, 3rd FloorCity: New York State: NY ZIP: 10104

- ☐ Individual(s) citizenship _____
☐ Association _____
☐ General Partnership _____
☐ Limited Partnership _____
☐ Corporation-State _____
☒ Other Limited Liability Company

If assignee is not domiciled in the United States, a domestic representative designation is attached ☐ Yes ☒ No

(Designations must be a separate document from Assignment)

Additional Name(s) & address(es) attached? ☐ Yes ☒ No

4. Application Number(s) or registration number(s):

A. Trademark Application.(s)

SEE ATTACHED SCHEDULE A

B. Trademark registration No.(s)

SEE ATTACHED SCHEDULE A

Additional numbers attached? ☒ Yes ☐ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Federal Research Corporation

Internal Address: _____

Street Address: _____

Attn: Penelope J.A. Agodoa
Federal Research Company, LLC
1030 15th Street, NW, Suite 920
Washington, DC 20005
202.783.2700

City: _____

6. Total number of applications and registrations involved: _____

15

7. Total fee (37 CFR 3.41): _____ \$ 390.00

- ☐ Enclosed
☒ Authorized to be charged to deposit account

8. Deposit account number:

50.3155

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document*Sonali Shah

Name of Person Signing

Signature

January 11, 2005

Date

Total number of pages including coversheet, attachments and document: _____

5

Mail documents to be recorded with required coversheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

02/07/2005 ECOOPER 00000005 503155 75823689

01 FC:8521 40.00 DA
02 FC:8522 350.00 DATRADEMARK
REEL: 003023 FRAME: 0860

SCHEDULE A

Schedule A to a Trademark Assignment of Security dated January 6, 2005, by and between Lehigh Safety Shoe Co. LLC and GMAC Commercial Finance LLC, as Agent.

LEHIGH SAFETY SHOE CO. LLC
FEDERAL TRADEMARK APPLICATIONS AND REGISTRATIONS

<u>Mark</u>	<u>Serial No./Reg. No.</u>	<u>Filing Date/Reg. Date</u>
FIT FOR SAFETY	Ser. No. 75/823689 Reg. No. 2628723	Filed 10/15/99 Reg 10/1/02
FIT FOR WORK	Ser. No. 75/823688 Reg. No. 2565788	Filed 10/15/99 Reg 4/30/02
INDUSTRY WORKS IN LEHIGH SAFETY SHOES	Ser. No. 75/026492 Reg. No. 2011997	Filed 11/20/95 Reg 10/29/96
L and Design	Ser. No. 76/610147	Filed 9/1/04
LEHIGH	Ser. No. 73/153033 Reg. No. 1103936	Filed 12/22/77 Reg 10/10/78
LEHIGH "FOOTSHIELDS" (stylized)	Ser. No. 72/023484 Reg. No. 658172	Filed 1/30/57 Reg 2/4/58
LOCKRIM	Ser. No. 72/178690 Reg. No. 783691	Filed 10/10/63 Reg 1/19/65
L.S.R. (stylized)	Ser. No. 75/339713 Reg. No. 2201252	Filed 7/24/97 Reg 11/3/98
MIRA-LUG	Ser. No. 73/220929 Reg. No. 1159250	Filed 6/25/79 Reg 6/30/81
NUGUARD75 (stylized)	Ser. No. 73/741631 Reg. No. 1530662	Filed 7/22/88 Reg 3/21/89
PROMISE PLUS	Ser. No. 75/668090 Reg. No. 2395071	Filed 3/25/99 Reg 10/17/00
SHIELD TOE	Ser. No. 75/273195 Reg. No. 2153691	Filed 3/24/97 Reg 4/28/98

1187339 Lehigh TM Assignment

<u>Mark</u>	<u>Serial. No./Reg. No.</u>	<u>Filing Date/Reg. Date</u>
SLIP GRIPS	Ser. No. 76/489562 Reg. No. 2891737	Filed 2/14/03 Reg 10/5/04
SWAMPERS	Ser. No. 76/063389 Reg. No. 2579908	Filed 6/1/00 Reg 6/11/02
US 1 and Design	Ser. No. 76/259815 Reg. No. 2565267	Filed 5/18/01 Reg 4/30/02

1187339 Lehigh TM Assignment

TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, Lehigh Safety Shoe Co. LLC, a company formed under the laws of Delaware, located at 39 East Canal Street, Nelsonville, Ohio 45764 ("Borrower"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to GMAC Commercial Finance LLC ("GMAC CF") and various other financial institutions (collectively, "Lenders") and GMAC CF as agent for Lenders ("Agent") pursuant to (i) a certain Loan and Security Agreement, dated the date hereof, among Agent, Lenders, Borrowers and the other credit parties named therein and (ii) a certain Trademark Collateral Security Agreement, dated the date hereof, made by Borrower in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Agent for its benefit and for the ratable benefit of Lenders a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto Agent for its benefit and for the ratable benefit of Lenders and grant to Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

Borrower expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: New York, New York
January 14, 2005

Witness:

LEHIGH SAFETY SHOE CO. LLC

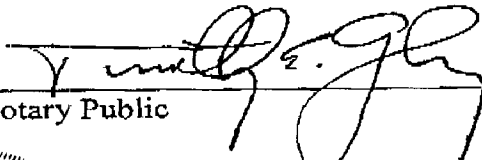
By: James E. McDonald
Name: James E. McDonald
Its: Chief Financial Officer

Witness:

GMAC COMMERCIAL FINANCE LLC, as Agent
By: William J. Fitzgerald
Name: William J. Fitzgerald
Its: Vice President

STATE OF OHIO)
) : SS.:
COUNTY OF Franklin)

On this 4th day of January, 2005, before me personally came James E. McDonald, to me known, who, being by me duly sworn, did depose and say that he is the Chief Financial Officer of Lehigh Safety Shoe Co. LLC, the company described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of managers of said company.


Notary Public

STATE OF NEW YORK)
) : SS.:
COUNTY OF NEW YORK)



TIMOTHY E. GRADY, ATTORNEY AT LAW
NOTARY PUBLIC, STATE OF OHIO
My commission has no expiration date.
Section 147.03 R.C.

On this 6th day of January, 2005, before me personally came William J. Fitzgald, to me known, who, being by me duly sworn, did depose and say that s/he is the Vice President of GMAC Commercial Finance LLC, the company described in and which executed the foregoing instrument; and that s/he was authorized to sign her/his name thereto on behalf of said company.


Notary Public

NERI M. CALDERON
Notary Public, State of New York
No. 01CA6118625
Qualified in Kings County
Commission Expires Nov. 15, 2008

