

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Koskovich Company		02/03/2005	COMPANY:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	MITEK HOLDINGS, INC.		
<b>Street Address:</b>	300 Delaware Avenue, Suite 1704		
<b>City:</b>	Wilmington		
<b>State/Country:</b>	DELAWARE		
<b>Postal Code:</b>	19801		
<b>Entity Type:</b>	CORPORATION:		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	2638560	OMNI	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(314)231-4342		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	314-231-5400		
<b>Email:</b>	uspatents@senniger.com		
<b>Correspondent Name:</b>	Kurt F. James		
<b>Address Line 1:</b>	One Metropolitan Square Bldg., 16th Fl.		
<b>Address Line 4:</b>	St. Louis, MISSOURI 63102		
<b>NAME OF SUBMITTER:</b>	Kurt F. James		
<b>Signature:</b>	/Kurt F. James/		
<b>Date:</b>	02/09/2005		

**CH \$40.00 2638560**

Total Attachments: 2  
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**TRADEMARK  
 REEL: 003025 FRAME: 0776**



TRADEMARK ASSIGNMENT

**WHEREAS**, The Koskovich Company of Rochester, Minnesota, a corporation duly organized and existing under and by virtue of the laws of the State of Minnesota (hereinafter referred to as Assignor), has adopted and used in its business a certain trademark; and

**WHEREAS**, Assignor has a certain registration in the United States Patent and Trademark Office relating to said trademark; and

**WHEREAS**, MITEK HOLDINGS, INC., of 300 Delaware Avenue, Suite 1704, Wilmington, Delaware 19801, a Delaware corporation (hereinafter referred to as Assignee), is desirous of acquiring the entire right, title and interest of Assignor in said trademark, and said trademark registration, and the good will of the business in connection with which said trademark is used;

**NOW, THEREFORE**, in consideration of the sum one dollar (\$1.00) and other good and valuable consideration by assignee to assignor in hand paid, receipt of all of which is hereby acknowledged, Assignor has agreed to and does hereby sell, assign and transfer unto Assignee, its successors and assigns, all of Assignor's right, title and interest throughout the world in and to said trademark and said trademark registration, together with the good will of the business in connection with which said trademark is used, and together with full right to sue for and recover all profits and damages recoverable from past infringements of said trademark; including specifically, without limiting the generality of the foregoing, the United States trademark registration listed below.

**TO BE HELD AND ENJOYED BY** Assignee, its successors and assigns, as fully and entirely as the same would have been held and enjoyed by assignor had this sale and assignment not been made.

**THE UNITED STATES TRADEMARK REGISTRATION IS AS FOLLOWS:**

Reg. No.	Reg. Date	Trademark
2,638,560	10/22/2002	OMNI

**AND** Assignor hereby agrees to execute without further consideration any further lawful documents and any further assurances, that may be deemed necessary by said Assignee, its successors or assigns fully to secure its interest as aforesaid in and to said trademark and trademark registration.

**IN WITNESS WHEREOF** Assignor has hereinunder set its hand.

THE KOSKOVICH COMPANY

2/3/05  
DATE

By [Signature]  
JEROME E. KOSKOVICH  
Title:

ACKNOWLEDGEMENT

STATE OF Minnesota )  
  ) ss  
COUNTY OF Annette )

On this 3<sup>rd</sup> day of February, 2005, before me personally appeared Jerome E. Koskovich, to me known, who, being by me duly sworn, did depose and say that he is President of The Koskovich Company, the corporation described in and which executed the above instrument.

[Signature]  
Notary Public

My Commission Expires:  
1-31-2010

