

7/13/04

02-11-2005

Form PTO-1594  
(Rev. 10/02)  
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Tab Settings



U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

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To the Honorable Commissioner c

and original documents or copy thereof.

1. Name of conveying party(ies):  
Comerica Bank, successor in interest to Comerica Bank-California

Assignment       Association  
 General Partnership       Limited Partnership  
 Corporation-State  
 Other Michigan Banking corporation

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):

Name: Bioceutix Inc.  
Internal  
Internal Address: \_\_\_\_\_  
Street Address: 425 Bush Street  
City: San Francisco State: CA Zip: 94108

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation-State Delaware  
 Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:

Assignment       Merger  
 Security Agreement       Change of Name  
 Other Reassignment and Full Release of Security Interest

Execution Date: June 10, 2004

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 75-828,196, See attached Exhibit A

Additional numbers attached?  Yes  No

B. Trademark No.(s) See attached Exhibit A

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Richard Roel  
Internal Address: c/o O'Melveny & Myers, LLP  
Street Address: Time Square Tower, 7 Times Square  
City: New York State: NY Zip: 10036

6. Total number of applications and registrations involved: 7

7. Total fee (37 CFR 3.41)..... \$190.00

Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number

DO NOT USE THIS SPACE

9. Signature.

Richard Roel      Richard Roel      7/13/04  
Name of Person Signing      Signature      Date

07/16/2004  
01 FC:0521  
02 FC:0522

BBYRME 00000116 75828196

Total number of pages including cover sheet, attachments, and documents: 4

documents to be recorded with required cover sheet information to:  
Commissioner of Patents & Trademarks, Box Assignments  
Washington, D.C. 20231

NY1:1518271.1

TRADEMARK  
REEL: 003028 FRAME: 0241

EXHIBIT A

Trademarks

Bioceutix Inc.

Mark	Country of Filing	Serial Number	Filing Date	Registration Number	Registration Date
Cellabrasion	United States	75-828,196	October 22, 1999	2,498,951	October 16, 2001
Bioceutix	United States	76-056,110	May 23, 2000		
Bioceutix	United States	76-055,545	May 23, 2000		
Bioceutix	United States	76-055,565	May 23, 2000		
M.D. Formulations Cellabrasion Epidermal Renewal System	United States	75-827,976	October 22, 1999		
Bioceutix	United States	76-056,118	May 23, 2000		
Microsaltpeel	United States	75-824,907	October 18, 1999		

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**TRADEMARK**  
**REEL: 003028 FRAME: 0242**

REASSIGNMENT AND FULL RELEASE OF SECURITY INTEREST

This Reassignment and Full Release of Security Interest is made as of June 10, 2004 by COMERICA BANK, successor in interest to Comerica Bank-California ("Lender") to BIOCEUTIX INC., a Delaware corporation, with its principal place of business at 425 Bush Street, 3rd Floor, San Francisco, California 94108 ("Grantor").

Recital

WHEREAS, Grantor assigned certain interests in its trademarks, together with the registrations and right to all renewals thereof, and the goodwill of the business of Grantor symbolized by the trademarks, trademark applications, trade names and service marks set forth on Exhibit A (the "Trademarks"), to Lender under an Intellectual Property Security Agreement dated as of November 28, 2001 (the "Trademark Security Agreement") and recorded with the United States Patent and Trademark Office on April 1, 2002 at Reel Number 002481 and Frame Number 0631; and

WHEREAS, Grantor assigned certain interests in its patents and all reissues, renewals or extension thereof and patent applications set forth on Exhibit B hereto, (the "Patents," and collectively with the Trademarks, the "Intellectual Property"), to Lender under an Intellectual Property Security Agreement dated as of November 28, 2001 (the "Patent Security Agreement") and recorded with the United States Patent and Trademark Office on April 11, 2002 at Reel Number 012824 and Frame Number 0983; and

WHEREAS, Grantor has satisfied its obligations under the Trademark Security Agreement and the Patent Security Agreement, and Lender agrees to release all interest that Lender may have in the Intellectual Property.

Agreement

Now therefore, Lender agrees that it releases and discharges its security interest in the Trademarks and reassigns to Grantor, without warranty or recourse, all interest of Lender in the Intellectual Property.

IN WITNESS WHEREOF, Lender has caused this Reassignment and Full Release of Security Interest to be duly executed and delivered by its officer thereunto duly authorized as on the date first written above.

LENDER:

COMERICA BANK,  
Successor in interest to Comerica Bank-California

  
Signature

Name: Daniel Barker  
Title: Asst. Vice President

Address: 75 East Trimble Road  
San Jose, California 95131

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RECORDED: 07/15/2004

TRADEMARK  
REEL: 003028 FRAME: 0243