Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	06/26/2003

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Imatron, Inc.		106/26/2003	CORPORATION: NEW JERSEY

RECEIVING PARTY DATA

Name:	General Electric Company	
Street Address:	1 River Road	
City:	Schenectady	
State/Country:	NEW YORK	
Postal Code:	12345	
Entity Type:	CORPORATION: NEW YORK	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2571046	BE IMATRON CERTAIN
Registration Number:	1781274	IMATRON
Registration Number:	1500904	ULTRAFAST CT

CORRESPONDENCE DATA

Fax Number: (203)373-2181

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 203-373-2895

Email: trademark@corporate.ge.com

Correspondent Name: Catherine Mennenga
Address Line 1: 3135 Easton Turnpike

Address Line 4: Fairfield, CONNECTICUT 06828

NAME OF SUBMITTER: Catherine Mennenga

TRADEMARK
REEL: 003029 FRAME: 0565

900019740

Signature:	/Catherine Mennenga/
Date:	02/15/2005
Total Attachments: 8 source=Imatron#page1.tif source=Imatron#page2.tif source=Imatron#page3.tif source=Imatron#page4.tif source=Imatron#page5.tif source=Imatron#page6.tif source=Imatron#page7.tif source=Imatron#page8.tif	

OF IMATRON INC. (a New Jersey corporation) INTO

GENERAL ELECTRIC COMPANY (a New York corporation)

UNDER SECTION 907 OF THE BUSINESS CORPORATION LAW OF THE STATE OF NEW YORK

The undersigned, being respectively the authorized officers of Imatron Inc., a New Jersey corporation ("Imatron") and General Electric Company, a New York corporation ("GE"), hereby certify:

1. The name of each constituent corporation is as follows:

Imatron Inc.

General Electric Company

- 2. Imatron has 1,000 outstanding shares of voting common stock, no par value per share, and no outstanding shares of preferred stock. GE owns all of the outstanding shares of Imatron stock. GE has 9,994,362,000 outstanding shares of voting common stock, par value \$.06 per share and no outstanding shares of preferred stock, par value \$1.00 per share.
 - 3. The merger shall be effective on the 26th day of June, 2003.
- 4. Imatron has complied with the applicable provisions of the laws of the State of New Jersey under which it is incorporated, and this merger is permitted by such laws and is in compliance therewith.
- 5. The surviving corporation is General Electric Company. GE was incorporated in the State of New York on April 15, 1892, by a Special Act of the New York Legislature, Chapter 323, Laws of 1892.
- 6. Imatron was incorporated in New Jersey on February 1, 1983. The name under which said corporation was formed is Imatron Incorporated. Imatron has not filed an application for authority to do business in the State of New York.
- 7. The Agreement and Plan of Merger was authorized and approved by the Board of Directors of GE on June 13, 2003.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned have executed this Certificate of Merger as of June 26, 2003 and affirm under penalty of perjury to the truth of the statements contained herein.

GENERAL ELECTRIC COMPANY a New York corporation

By: Name: Peter Y. Solmssen

Its: Vice President

IMATRON INC.

a New Jersey corporation

By: Name: Peter Y. Solmssen

Its: Secretary

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CERTIFICATE OF MERGER OF IMATRON INC. (a New Jersey corporation) INTO GENERAL ELECTRIC COMPANY (a New York corporation)

UNDER SECTION 14A:10-7 OF THE NEW JERSEY BUSINESS CORPORATION ACT

To the Secretary of State State of New Jersey

Pursuant to Section 14A:10-7 of the New Jersey Business Corporation Act (the "NJBCA"), Imatron Inc., a New Jersey corporation ("Imatron"), does hereby submit the following Certificate of Merger and certifies that:

- 1. The name of the corporation to be merged is Imatron Inc., a New Jersey corporation. The name of the surviving corporation is General Electric Company, a New York corporation ("GE").
- 2. An Agreement and Plan of Merger, a copy of which is attached hereto as Exhibit A, has been authorized and approved by the Board of Directors of GE for the purpose of merging Imatron with and into GE, in accordance with the provisions of Section 14A:10-7 of the NJBCA and Section 907 of the New York Business Corporation Law (the "Merger").
- 3. The Agreement and Plan of Merger was authorized and approved by the Board of Directors of GE on June 13, 2003.
- 4. The number of outstanding shares of Imatron is 1,000 shares of voting common stock, no par value per share, and no shares of preferred stock. GE owns all of the outstanding shares of Imatron stock.
- 5. The effective date of the Merger shall be June 26, 2003.
- 6. GE is a New York corporation, duly organized pursuant to Section 403 of the New York Business Corporation Act ("NYBCA"). The Merger is permitted under Section 907 of the NYBCA and GE has complied with all applicable provisions of such law with respect to the Merger.
- 7. GE hereby agrees to be served with process in the State of New Jersey in any proceeding for the enforcement of any obligation of Imatron, and in any proceeding for the enforcement of the rights of a dissenting stockholder of Imatron.
- 8. GE hereby irrevocably appoints the Secretary of State of the State of New Jersey as its agent to accept service of process in any proceeding for the enforcement of any obligation of Imatron or any proceeding for the enforcement of the rights of a dissenting stockholder of

Imatron. The Secretary of State shall mail a copy of the process in any such proceeding to GE at the following address:

Senior Litigation Counsel General Electric Company 3135 Easton Turnpike Fairfield, CT 06828

9. GE hereby agrees that it shall promptly pay to the dissenting shareholders of Imatron the amount, if any, to which such dissenting stockholders shall be entitled under the NJBCA with respect to the rights of dissenting stockholders.

[Signature page follows]

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IN WITNESS WHEREOF, Imatron and GE have each caused this Certificate of Merger to be executed by a duly authorized officer and such officer hereby affirms, under penalty of perjury, that this Certificate of Merger is the act and deed of such corporation and that the facts stated herein are true.

Dated: June 26, 2003

IMATRON INC.

a New Jersey corporation

By:

Name: Peter Y. Solmssen

Title: Secretary

GENERAL ELECTRIC COMPANY

a New York corporation

By:

Name: Peter Y. Solmssen

Title: Vice President

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AGREEMENT AND PLAN OF MERGER

THIS PLAN AND AGREEMENT OF MERGER (this "Agreement"), dated as of June 26, 2003, is by and between Imatron Inc., a New Jersey corporation originally incorporated under the name Imatron Incorporated ("Imatron") and General Electric Company, a New York corporation ("GE" and collectively with Imatron, the "Constituent Corporations").

WHEREAS, the Board of Directors of GE deems it advisable that Imatron merge into GE, which shall be the surviving corporation after the merger (the "Merger"), as hereinafter agreed and specified.

WHEREAS, Imatron has an authorized capitalization of 1,000 shares of voting common stock, no par value per share, of which 1,000 shares are issued and outstanding, and no shares of preferred stock. GE owns all of the outstanding shares of Imatron stock.

WHEREAS, GE has an authorized capitalization of 13,200,000,000 shares of voting common stock, par value \$.06 per share, of which 9,994,362,000 shares are issued and outstanding, and 50,000,000 shares of preferred stock, par value \$1.00 per share, of which no shares are issued and outstanding.

NOW, THEREFORE, in consideration of the premises, covenants, terms and conditions set forth herein, the Constituent Corporations hereby agree as follows:

- 1. Merger and Surviving Corporation. Imatron shall be merged with and into GE, and GE shall be the surviving corporation. The Merger shall become effective at such time as (i) a property executed Certificate of Merger filed pursuant to Section 14A:10-7 of the New Jersey Business Corporation Act (the "NJBCA") is duly accepted for record by the Secretary of State of the State of New Jersey and (ii) a properly executed Certificate of Merger filed pursuant to Section 907 of the New York Business Corporation Law (the "NYBCL") is duly accepted for record by the Secretary of State of the State of New York (the "Effective Time").
- 2. <u>Conversion of Shares</u>. The manner and basis of converting the shares of Imatron into shares of GE is as follows:
 - a. None of the shares of the common stock of GE issued and outstanding as of the Effective Time shall be converted as a result of the Merger, and all such shares shall remain unchanged.
 - b. All of the shares of the common stock of Imatron issued and outstanding as of the Effective Time shall be null and void as a result of the merger without any further action on the part of the Constituent Corporations.
- 3. <u>Approval of Directors.</u> This Agreement shall be submitted for approval to the Board of Directors of GE, in accordance with the provisions of the NJBCA and the NYBCL, to be accomplished and concluded by June 13, 2003.

- 4. <u>Effect of Merger on Nonsurviving Corporation</u>. At the Effective Time: (i) the Constituent Corporations shall be a single corporation and (ii) the separate existence of Imatron shall cease.
- 5. Effect of Merger on Surviving Corporation. At the Effective Time, GE shall thereupon and thereafter possess all the rights, privileges, immunities, powers and franchises, of a public as well as a private nature, of each of the Constituent Corporations, and all property, real, personal, and mixed, and all debts due on whatever account, including subscriptions to shares, and all other chooses in action, and every other interest of or belonging to or due to Imatron shall be deemed to be transferred to and vested in GE without further act or deed; and the title to any real estate, or any interest therein vested in either of the Constituent Corporations shall not revert or be in any way impaired by reason of the Merger. Such transfer to and vesting shall be deemed to occur by operation of law, and no consent or approval of any other person shall be required in connection with any such transfer or vesting unless such consent or approval is specifically required in the event of merger by law or by express provision in any contract, agreement, decree, order or other instrument to which either of the Constituent Corporations is a party or by which either is bound.
- 6. <u>Liabilities and Obligations</u>. At the Effective Time, GE shall be responsible and liable for all the liabilities and obligations of Imatron and any claim existing or action or proceeding, whether civil or criminal, pending by or against Imatron may be prosecuted as if the Merger had not taken place. Neither the rights of creditors nor any liens upon the property of either of the Constituent Corporations shall be impaired by such Merger.
- 7. Transfer of Property. Imatron agrees that from time to time and as and when requested by GE or its successors or assigns, to execute and deliver or cause to be executed and delivered all such deeds and instruments, assignments, assurances in the law, or take such action as GE may deem necessary or desirable to vest in and confirm to GE title to and possession of any property of Imatron acquired or to be acquired by reason of the Merger, and its proper officers and directors shall and will execute and do all such acts and things and execute such papers and documents as are necessary and proper to carry out the purposes of the Merger.
- 8. <u>Certificate of Incorporation</u>. The certificate of incorporation of GE, as in effect immediately prior to the Effective Time, shall continue in full force and effect after the Merger and until amended in accordance with the provisions thereof and applicable law.
- 9. <u>Bylaws</u>. The bylaws of GE, as in effect immediately prior to the Effective Time, shall be and remain the bylaws of GE until amended in accordance with the provisions thereof and applicable law.
- 10. <u>Officers and Directors</u>. The officers and directors of GE, immediately prior to the Effective Time and without change, shall be the directors and officers of GE, as the surviving corporation, until the same resign or are removed according to the provision therefor made or as provided by law.

IN WITNESS WHEREOF, Imatron and GE have caused this Agreement to be signed by their respective duly authorized officers as of the date first above written.

IMATRON INC.

By:

Name: Peter Y. Solmssen

Its:

Secretary

GENERAL ELECTRIC COMPANY

By:

Name: Peter Y. Solmssen Its: Vice President

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RECORDED: 02/15/2005

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