


Form PTO-1594 (Rev. 03/01) CMB No. 0651-0027 (exp. 5/31/2002) Tab settings

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

<p>1. Name of conveying party(ies):</p> <p>Bank of America, N.A., as Successor by Merger with Bank of America Illinois</p> <p><input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Corporation-State <input type="checkbox"/> Other</p> <p>Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>2. Name and address of receiving party(ies)</p> <p>Name: <u>Alpha Baking Co., Inc.</u> Internal Address: <u>c/o M. Stein, Suite 4100</u> Street Address: <u>77 W. Wacker</u> City: <u>Chicago</u> State: <u>IL</u> Zip: <u>60601</u></p> <p><input type="checkbox"/> Individual(s) citizenship <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation-State <u>Illinois</u> <input type="checkbox"/> Other</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>
<p>3. Nature of conveyance:</p> <p><input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input checked="" type="checkbox"/> Other <u>Release of Security Interest</u></p> <p>Execution Date: <u>January 24, 2005</u></p>	<p>4. Application number(s) or registration number(s):</p> <p>A. Trademark Application No.(s) _____ B. Trademark Registration No.(s) _____</p> <p>Additional number(s) attached: <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>5. Name and address of party to whom correspondence concerning document should be mailed:</p> <p>Name: <u>Laura Konrath</u> Internal Address: <u>Winston & Strawn LLP</u> <u>33rd Floor</u> Street Address: <u>35 W. Wacker Dr.</u> City: <u>Chicago</u> State: <u>IL</u> Zip: <u>60601</u></p>	<p>6. Total number of applications and registrations involved: 3</p> <p>7. Total fee (37 CFR 3.41).....\$ <u>90</u></p> <p><input type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Authorized to be charged to deposit account</p> <p>8. Deposit account number: <u>232928</u></p>
DO NOT USE THIS SPACE	
<p>9. Signature.</p> <p><u>Laura Konrath</u>  <u>2/9/05</u> Name of Person Signing Signature Date</p> <p style="text-align: right;">Total number of pages including cover sheet, attachments, and document: </p>	

CH \$90.00 232428 1952826

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

EXHIBIT A

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Continuation
Item
④

ALPHA TRADEMARK SECURITY AGREEMENT

SCHEDULE 1

Registered Trademarks Owned By Alpha Baking Co., Inc.:

<u>A. U.S. Registrations</u>	<u>Registration No.</u>	<u>Date</u>
① S. Rosen's Hawaiian Toaster Bread and Design	1,952,826	1/30/96
② Design Only	1,551,152	8/8/89
③ S. Rosen's continuous Quality Since 1909 ¹	1,512,934	11/15/88
<u>B. State Registrations</u>		
Hawaiian Toaster Bread	73,425 (Illinois)	10/29/93
Mary Ann and Design	10,809 (Missouri)	12/4/89
Kreamo (Stylized Letters) ²	5,001,136 (Indiana)	9/23/46
Kreamo (Stylized Letters) ²	50,098,437 (Indiana)	12/7/87
Kreamo Buttercrust Split Top Bread (Stylized Letters) ²	50,092,235 (Indiana)	12/3/79

¹ Security Interest in favor of Harris Trust and Savings Bank, recorded 12/9/87. Deemed terminated as of the Closing Date.

² Assignment to Harris Trust and Savings Bank, recorded 12/15/87. Deemed terminated as of the Closing Date.

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This release of security interest in trademarks (this "Release"), is made as of this 24th day of January 2005, by Bank of America, N.A., as successor by merger with Bank of America Illinois, in its capacity as the lender (the "Lender").

WITNESSETH:

WHEREAS, the Lender and Alpha Baking Co., Inc., an Illinois corporation (the "Borrower"), are parties to a Loan and Security Agreement dated as of April 17, 1996 (as it may be amended, restated, modified or supplemented from time to time, the "Loan Agreement"), pursuant to which the Lender had made loans to the Borrower in the amounts of up to \$22,500,000;

WHEREAS, the Borrower, to further secure the obligations of the Borrower under the Loan Agreement, did grant to the Lender a security interest in substantially all of the Borrower's assets, including, without limitation the trademarks and trademark applications of the Borrower;

WHEREAS, in order to evidence the security interest created in favor of the Lender, the Borrower executed that certain Trademark Security Agreement dated as of April 17, 1996 (the "Security Agreement") in favor of the Lender which Security Agreement was recorded on April 29, 1996 in Reel 1457, Frame 0663 of the United States Patent and Trademark Office; and

WHEREAS, the Lender agrees to release the lien and security interest created by the Security Agreement with respect to the trademarks identified in Exhibit A hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency and adequacy of which are hereby acknowledged, the Lender hereby releases and discharges all liens, security interest, assignments and other rights, titles and interest held by the Lender in the trademarks of the Borrower which is described on Exhibit A, all reissues, continuations or extensions of the trademarks described on Exhibit A and all products and proceeds of the trademarks described on Exhibit A, including, without limitation, any claim by the Borrower against third parties for past, present or future infringement of any trademark described on Exhibit A, and which heretofore have been encumbered by the Security Agreement, from any and all such liens, security interests and assignments, and other rights, titles and interests.

This release shall be binding upon the Lender and the Lender's successors and assigns and shall inure to the benefit of the Borrower and the Borrower's successors and assigns, including, but not limited to, any present or future owner of any interest in the property identified in Exhibit A.

Executed on January 24, 2005.

**BANK OF AMERICA, N.A., as successor by merger
with Bank of America Illinois**

By: Terry Byrle
Name: TERRY BYRLE
Title: V.P.

STATE OF Missouri §
 City St Louis §
 COUNTY OF St Louis §

This instrument was acknowledged before me on January 24, 2005, by Terry Bizzle
Vice President of Bank of America, N.A.

Rozanna M. Lattin
 Notary Public, State of _____

ROZANNA M. LATTIN
 Notary Public - Notary Seal
 STATE OF MISSOURI
 City of St. Louis
 My Commission Expires: Dec. 9, 2006

EXHIBIT A
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ALPHA TRADEMARK SECURITY AGREEMENT
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EXHIBIT A
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Old Fashioned Buttercrust (Stylized Letters) ²	50,092,236 (Indiana)	12/3/79
Mary Ann and Design	61,315 (Illinois)	11/5/87
S. Rosen's Pride of America Rye with Caraway	60,492 (Illinois)	6/8/87
S. Rosen's Continuous Quality Since 1909	60,493 (Illinois)	6/8/87
S. Rosen's Continuous Quality Since 1909	60,595 (Illinois)	6/25/87
S. Rosen's	60,594 (Illinois)	6/25/87

Trade Names Of Alpha Baking Co., Inc.:

1. S. Rosen's
2. Mary Ann
3. Kreamo

Patents Owned By Alpha Baking Co., Inc.:

None.

Registered Copyrights Owned By Alpha Baking Co., Inc.:

None.

Licenses Held By Alpha Baking Co., Inc.:

Alpha Baking Co., Inc. has rights under certain "off-the-shelf" licenses granted in connection with the purchase of certain computer applications.

EXHIBIT A

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SCHEDULE 2

License Agreements

1. Grantor has agreed to permit Centurion Investment Associates, Ltd. to use and sub-license certain of Grantor's intellectual property.

CHI:14837123