## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
QIP Holder LLC		102/09/2005	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	QFA Royalties LLC
Street Address:	1475 Lawrence Street
Internal Address:	Suite 400
City:	Denver
State/Country:	COLORADO
Postal Code:	80202
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 32

75839264	
	CRUSTINO'S
76389519	MMMMTOASTY
76389522	MMMMTOASTY
76315480	MR. QUIZ KNOWZ
76467725	MR. QUIZ KNOWZ
76248996	OVEN TOASTED TASTES BETTER
76315131	Q
76315132	Q
76222685	Q BREAKFAST
76222683	Q BREW
78397517	QCARD
78256008	QPOS
76315477	QUIZ KIDZ TRADEMARK
	76389522 76315480 76467725 76248996 76315131 76315132 76222685 76222683 78397517 78256008

900020260 **REEL: 003034 FRAME: 0318** 

ll		II a
Serial Number:	76382249	QUIZNOS
Serial Number:	76382142	QUIZNOS
Serial Number:	78498191	QUIZNOS
Serial Number:	78329812	Q
Serial Number:	73481233	QUIZNO'S
Serial Number:	73481229	QUIZNO'S
Serial Number:	74191042	QUIZNO'S
Serial Number:	75106989	QUIZNO'S EXPRESS CLASSIC SUBS
Serial Number:	78242301	QUIZNOS SUB
Serial Number:	78498283	QUIZNOS SUB
Serial Number:	75446487	QUIZNO'S SUBS OVEN BAKED CLASSICS
Serial Number:	75705786	SMOOTHIE Q
Serial Number:	75705785	SMOOTHIE Q
Serial Number:	76389521	TOASTY
Serial Number:	76315478	TURBO TURKEY SUB
Serial Number:	76315479	WHAMMY HAMMY SUB
Serial Number:	78530066	BATCH 83
Serial Number:	78388007	OVEN TOASTED
Serial Number:	76389520	TOASTY

#### **CORRESPONDENCE DATA**

Fax Number: (303)473-2720

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 303-473-2726

Email: docket@hollandhart.com

Correspondent Name: Kristine M. Miller

Address Line 1: 555 Seventeenth Street, Suite 3200

Address Line 2: P.O. Box 8749

Address Line 4: Denver, COLORADO 80201

NAME OF SUBMITTER:	Kristine M. Miller
Signature:	/Kristine Miller/
Date:	02/24/2005

**Total Attachments: 8** 

source=qfa\_security#page1.tif source=qfa\_security#page2.tif source=qfa\_security#page3.tif source=qfa\_security#page4.tif

source=qfa\_security#page5.tif source=qfa\_security#page6.tif source=qfa\_security#page7.tif source=qfa\_security#page8.tif

#### Grant of Security Interest in Trademarks

GRANT OF SECURITY INTEREST IN TRADEMARKS (the "<u>Grant</u>"), dated as of February 9, 2005, made by QIP HOLDER LLC, a Delaware limited liability company ("<u>Grantor</u>"), in favor of QFA ROYALTIES LLC, a Delaware limited liability company ("<u>Secured Party</u>").

WHEREAS, the Grantor is the owner of the United States trademarks and service marks set forth on <u>Schedule 1</u> attached hereto, including the associated registrations and applications for registration set forth in <u>Schedule 1</u> attached hereto (collectively, the "<u>Trademarks</u>"); and

WHEREAS, pursuant to the Issuer IP License Agreement, dated as of the date hereof, between Grantor and Secured Party (the "License Agreement"), Grantor granted, assigned and conveyed to Secured Party a continuing security interest in, and lien on, certain intellectual property defined in the License Agreement as the "Secured Assets," including the Trademarks and the goodwill of the business symbolized by the Trademarks and all products and proceeds of the foregoing (collectively, the "Trademark Collateral"); and

WHEREAS, pursuant to the License Agreement, Grantor agreed to execute and deliver to Secured Party this Grant for purposes of filing the same with the United States Patent and Trademark Office (the "PTO") to confirm, evidence and perfect the security interest in the Trademark Collateral granted pursuant to the License Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to all applicable terms and conditions of the License Agreement, which are incorporated by reference as if fully set forth herein, Grantor hereby grants, assigns and conveys to Secured Party a continuing security interest in, and lien on, the Trademark Collateral, in each case, now existing or hereafter acquired.

The parties intend that this Grant is for recordation purposes only and its terms shall not modify the applicable terms and conditions of the License Agreement, which govern the Secured Party's security interest in the Trademark Collateral, Grantor hereby acknowledges the sufficiency and completeness of this Grant to perfect the security interest in the Trademark Collateral for the Secured Party, and Grantor hereby requests the PTO to file and record the same together with the annexed <u>Schedule 1</u>.

Grantor and Secured Party hereby acknowledge and agree that the security interest in the Trademark Collateral may only be terminated in accordance with the terms of the License Agreement.

1

IN WITNESS WHEREOF, the undersigned has caused this Grant to be duly executed and delivered as of the date first above written.

OIL HOLDER INC

ву:\_\_\_

Name: Patrick E. Meyers

Title: Executive Vice President,

General Counsel and Secretary

STATE OF NEW YORK	)
COUNTY OF NEW YORK	: ss.: )
appeared	y of February, 2005, before me the undersigned, personally personally personally known to me or satisfactory evidence to be the individual whose name is rument and acknowledged to me that he executed the same in signature on the instrument the individual, or the person
upon behalf of which the inc	Notary Public
	CHARLENE C. KWAN Notary Public, State of New York No. 01KW6113082 Qualified in Kings County Commission Expires July 19, 2008

## Schedule 1 to Grant of Security Interest

## List of Trademarks

## **United States Applications/Registrations**

	1	<u> </u>
MARK	<u>STATUS</u>	REG. NUM.
<u>CLASS</u>	APPL.#	REG. DATE
GOODS/SERVICES	APPL. DATE	RENEW DATE
CRUSTINO'S Class 30 – Breadsticks	REGISTERED	2,798,072
Class 30 – Dicadsticks	75/839,264 11/03/1999	12/23/2003
		12/23/2013
MMMMTOASTY	REGISTERED	2,921,118
Class 30 – Sandwiches other than cracker sandwiches	76/389,519	1/25/2005
	04/01/2002	1/25/2015
MMMMTOASTY	REGISTERED	
Class 43 - Restaurant services	76/389,522	2,892,389
	04/01/2002	10/12/2004
MR. QUIZ KNOWZ	DEGIGREDES	10/12/2014
Class 43 - Restaurant services	<b>REGISTERED</b> 76/315,480	2,826,894
	09/20/2001	03/30/2004
		03/30/2014
MR. QUIZ KNOWZ	REGISTERED	2,755,921
Class 30 - Prepared meals consisting primarily of sandwiches with a variety of side dishes, for consumption on or off the premises	76/467,725 11/18/2002	08/26/2003
and the promise	1 17 16/2002	08/26/2013
OVEN TOASTED TASTES BETTER	REGISTERED	2,540,306
Class 30 – Sandwiches	76/248,996	02/19/2002
	04/30/2001	i i
	REGISTERED	02/19/2012
	76/315,131	2,714,443
	09/20/2001	05/06/2003
		05/06/2013
Class 42 - Restaurant services		
Cause 12 Restaut att set victo	REGISTERED	0.700.001
	76/315,132	2,722,381
	09/18/2001	06/03/2003
		06/03/2013
Class 30 – Sandwiches		
	1	

Doc #:NY6:894431.5

MARK	CTATTIC	DEC NUM
<u> </u>	STATUS	REG. NUM.
CLASS	APPL.#	REG. DATE
GOODS/SERVICES	APPL. DATE	RENEW DATE
	PENDING	
	78/329,812 11/19/2003	
	11/17/2003	
Class 35 – Promoting the sale of restaurant services through the administration of		
a gift card program; gift card services, namely issuing gift card certificates which		
may be redeemed for prepared food and restaurant services.		
Q BREAKFAST	REGISTERED	2,694,703
Class 29 - Cream cheese Class 30 - Bagels, sandwiches and coffee	76/222,685 03/09/2001	03/11/2003
Sagon, balantones and control	03/03/2001	03/11/2013
Q BREW	REGISTERED	
Class 29 - Cream cheese	76/222,683	2,694,702
Class 30 – Bagels, sandwiches and coffee	03/09/2001	03/11/2003
		03/11/2013
	PENDING	
QCARD	78/397,517	
CCARD	04/06/2004	
Class 35 - Promoting the sale of restaurant services, through the administration of		
a gift card program; gift card services, namely issuing gift card certificates which		
may be redeemed for prepared food and restaurant services		
QPOS	REGISTERED	2,866,741
Close 00 Cook receipton and results the suffer	78/256,008	07/27/2004
Class 09 – Cash register and parts therefor	05/29/2003	1
QUIZ KIDZ	REGISTERED	07/27/2014
Class 42 - Restaurant services	76/315,477	2,765,143
	09/20/2001	09/16/2003
		09/16/2013
QUIZNOS	REGISTERED	2,728,066
Class 43 - Restaurant services	76/382,249	06/17/2003
	03/13/2002	1
QUIZNOS	DECICERDED	06/17/2013
Class 29 - Snack foods, namely potato-based snack foods	<b>REGISTERED</b> 76/382,142	2,820,292
Class 30 - Cookies, croutons, sauces and candy mints	03/13/2002	03/02/2004
·		03/02/2014
QUIZNOS	PENDING	
Class 20 Sandwishes	78/498,191	
Class 30 – Sandwiches	10/12/2004	

Doc #:NY6:894431.5

MARK	STATUS	REG. NUM.
<u>CLASS</u>	APPL.#	REG. DATE
GOODS/SERVICES	APPL. DATE	RENEW DATE
QUIZNO'S Class 42 - Restaurant services	REGISTERED	1,317,421
Class 42 - Restaulant services	73/481,233 05/21/1984	01/29/1985
		01/29/2005
	REGISTERED	1,317,420
Outznoc	73/481,229 05/21/1984	01/29/1985
Quiznos		01/29/2005
Class 42 - Restaurant services		
	REGISTERED	1,716,834
Quizno's)	74/191,042	09/15/1992
Quizitos)	08/02/1991	09/15/2012
		07/13/2012
Class 42 - Restaurant services		
QUIZNO'S EXPRESS CLASSIC SUBS	<b>REGISTERED</b> 75/106,989	2,086,598
Class 42 - Restaurant services	05/20/1996	08/05/1997
		08/05/2007
	<b>REGISTERED</b> 78/242,301	2,843,107
Quiznos Sub	04/25/2003	05/18/2004
Class 42 – Restaurant services; take-out restaurant services		05/18/2014
Class 42 – Restaurant services, take-out restaurant services	PENDING	
Quiznos Sub		
Waiting 200	78/498,283 10/12/2004	
(Green and Red)	10/12/2004	
Class 43 – Restaurant services		
	REGISTERED	2,228,680
Quizno's	75/446,487 03/09/1998	03/02/1999
SUBS		03/02/2009
الكانميين		
Class 42 - Restaurant services		:
SMOOTHIE Q	REGISTERED	2,468,324
Class 32 - Non-alcoholic frozen beverages containing fruits or other flavorings	75/705,786 05/13/1999	07/10/2001
3	03/13/1979	07/10/2011

Doc #:NY6:894431.5

MARK	STATUS	REG. NUM.
CLASS	<u>APPL. #</u>	REG. DATE
GOODS/SERVICES	APPL. DATE	RENEW DATE
SMOOTHIE Q	<b>REGISTERED</b> 75/705,785	2,466,397
	05/13/1999	07/03/2001
		07/03/2011
Syconia		
Class 32 - Non-alcoholic frozen beverages containing fruits or other flavorings		
TOASTY Class 43 - Restaurant services	REGISTERED	2,901,076
Class 43 - Restaurant services	76/389,521 04/01/2002	11/09/2004
		11/09/2014
TURBO TURKEY SUB Class 42 - Restaurant services	REGISTERED	2,743,992
Class 72 - Restau alt set vices	76/315,478 09/20/2001	07/29/2003
		07/29/2013
WHAMMY HAMMY SUB	REGISTERED	2,727,950
Class 42 - Restaurant services	76/315,479 09/20/2001	06/17/2003
		06/17/2013

Doc#:NY6:894431.5

# United States Intent-to-Use Based Trademark Applications: Statement of use has not yet been filed and accepted

MARK CLASS GOODS/SERVICES	STATUS APPL. # APPL. DATE	REG. NUM. REG. DATE RENEW DATE
BATCH 83 Class 30 – Sauces	PENDING 78/530,066 12/09/2004	
OVEN TOASTED	PENDING	
Class 43 – Restaurant services	78/388,007	
	03/20/2004	
TOASTY	PENDING	
Class 30 – Sandwiches other than cracker sandwiches	76/389,520 04/01/2002	

Doc #:NY6:894431.5

**RECORDED: 02/24/2005**