

6/27/04

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Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Bank of America, N.A.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other Agent Bank

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: Casino Magic Corp.
Internal Address: Suite 1800
Street Address: 3800 Howard Hughes Parkway
City: Las Vegas State: NV Zip: 89109

Individual(s) citizenship
 Association
 General Partnership
 Limited Partnership
 Corporation-State Minnesota
 Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other Release of Security Interest Agmt.

Execution Date: December 15, 2003

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s) _____

 Additional number(s) attached Yes No

B. Trademark Registration No.(s) SEE ATTACHED
in Schedule 1

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Jennifer Wang, Esq.
 Internal Address: c/o Latham & Watkins

 Street Address: 633 West Fifth Street
Suite 4000
 City: Los Angeles State: CA Zip: 90071-2007

6. Total number of applications and registrations involved: 9

7. Total fee (37 CFR 3.41).....\$ 240.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.
Rachel Pinto, Trademark Paralegal [Signature] August 20, 2004
 Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 3

06/30/2004 6TGM11 00000058 2258752 01 FC:8521 02 FC:8522 40.00 DP 200.00 DP

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 003038 FRAME: 0389

Release of Memorandum of Amendment to Trademark Security Interest Assignment

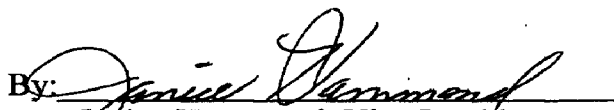
WHEREAS, by a certain Memorandum of Amendment to Trademark Security Interest Assignment (the "Security Interest") entered into as of October 14, 1998 by Casino Magic Corp., a Minnesota corporation having an address at 3800 Howard Hughes Parkway, Suite 1800, Las Vegas, Nevada 89109 (the "*Assignor*") to Bank of America, N.A. (formerly known as Bank of America, National Trust and Savings Association), as Administrative Agent, having an address at 555 S. Flower Street, 17th Floor, Los Angeles, California 90071 (the "*Assignee*"), which Security Agreement was recorded with the United States Patent and Trademark Office on November 4, 1998 at Reel 1809, Frame 0950, and as attached hereto, Assignor granted to the Assignee, a security interest in and lien on those trademarks, trade names, trade styles and service marks registered in the United States Patent and Trademark Office (the "Trademarks") and owned by Assignor and set forth on Schedule 1 hereto;

WHEREAS, the Assignee desires to release its security interest in and lien on the trademarks set forth on Schedule 1 hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Assignee does hereby release its security interest in and lien on the trademarks set forth on Schedule 1 hereto and reassigns to Assignor all right, title and interest of the Assignee in and to such trademarks.

Bank of America, N. A.
as Administrative Agent

Dated: December 15, 2003

By: 
Janice Hammond, Vice President

SCHEDULE 1

U.S. Registrations

<u>Owner</u>	<u>Mark</u>	<u>Registration Number</u>	<u>Registration Date</u>
Casino Magic Corp.	NOTIONS & POTIONS	2,258,752	July 6, 1999
	THE AMAZING RANDOLPH'S	2,140,898	March 3, 1998
	ABRACADABRA'S	2,140,834	March 3, 1998
	THE BRIDGES	2,121,569	December 16, 1997
	A CUT ABOVE	1,840,960	June 21, 1994
	MAGIC MONEY	2,117,148	December 2, 1997
	CASINO MAGIC	1,782,242	July 13, 1993
	CASINO MAGIC GETAWAYS	1,978,158	June 4, 1996
	GOLDDIGGERS	1,858,962	October 18, 1994

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