

09-07-2004



102830285

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings ⇨ ⇨ ⇨ ▼

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Bank of America, N.A. 9.2.04
[] Individual(s) [] Association
[] General Partnership [] Limited Partnership
[] Corporation-State
[✓] Other Agent Bank
Additional name(s) of conveying party(ies) attached? [] Yes [✓] No

2. Name and address of receiving party(ies)
Name: Biloxi Casino Corp.
Internal Address:
Street Address: 195 Beach Boulevard
City: Biloxi State: MS Zip: 39530
[] Individual(s) citizenship
[] Association
[] General Partnership
[] Limited Partnership
[✓] Corporation-State Mississippi
[] Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: [] Yes [] No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? [] Yes [] No

3. Nature of conveyance:
[] Assignment [] Merger
[] Security Agreement [] Change of Name
[✓] Other Release of Security Interest
Execution Date: August 23, 2004

4. Application number(s) or registration number(s):
A. Trademark Application No.(s) 76/328,808
B. Trademark Registration No.(s) 2,836,154
Additional number(s) attached [] Yes [✓] No

6. Total number of applications and registrations involved: 2

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Jennifer Wang, Esq.
Internal Address: c/o Latham & Watkins
Street Address: 633 West Fifth Street Suite 4000
City: Los Angeles State: CA Zip: 90071-2007

7. Total fee (37 CFR 3.41).....\$ 65.00
[✓] Enclosed
[] Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.
Rachel Pinto, Trademark Paralegal
Name of Person Signing Signature Date August 27, 2004
Total number of pages including cover sheet, attachments, and document: 3

09/03/2004 ECOOPER 00000011 76328808

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

01 FC:8521
02 FC:8522

40.00 OP
25.00 OP

TRADEMARK REEL: 003042 FRAME: 0933

Release of Security Agreement

WHEREAS, by that certain Amended and Restated Trademark Collateral Assignment (the "Security Agreement") entered into as of May 12, 2003 by Biloxi Casino Corp., a Mississippi corporation having an address at 195 Beach Boulevard, Biloxi, Mississippi 39530 (the "Assignor") to Bank of America, N.A., as Administrative Agent, having an address at 555 S. Flower Street, 17th Floor, Los Angeles, California 90071 (the "Assignee"), which Security Agreement was recorded with the United States Patent and Trademark Office on May 23, 2003 at Reel 2738, Frame 0936, and as attached hereto, Assignor granted to the Assignee, a security interest in and lien on those trademarks, trade names, trade styles and service marks registered in the United States Patent and Trademark Office (the "Trademarks") and owned by Assignor and set forth on Schedule 1 hereto;

WHEREAS the Assignee, desires to release its security interest in and lien on the trademarks set forth on Schedule 1 hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Assignee does hereby release its security interest in and lien on the trademarks set forth on Schedule 1 hereto and reassigns to Assignor all right, title and interest of the Assignee, in and to such trademarks.

Bank of America, N.A.,
as Administrative Agent

Dated August 23, 2004

By: Molly J. Oxford
Name: Molly J. Oxford
Title: Vice President