

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Merisel Americas, Inc.		03/01/2005	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Amalgamated Bank		
Street Address:	15 Union Square		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10003		
Entity Type:	Banking Corporation: NEW YORK		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2273264	MOCA MERISEL OPEN COMPUTING ALLIANCE	
Registration Number:	2268023	MERISEL OPEN COMPUTING ALLIANCE	
CORRESPONDENCE DATA			
Fax Number:	(866)459-2899		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	202-783-2700		
Email:	pagodoa@federalresearch.com		
Correspondent Name:	CBC Companies dba Federal Research		
Address Line 1:	1030 Fifteenth Street, NW, Suite 920		
Address Line 2:	attn: Penelope J.A. Agodoa		
Address Line 4:	Washington, DISTRICT OF COLUMBIA 20005		
NAME OF SUBMITTER:	Penelope J.A. Agodoa		
Signature:	/pja/		
Date:	03/09/2005		

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Total Attachments: 3
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MEMORANDUM OF SECURITY INTEREST IN TRADEMARKS

United States Department of Commerce
Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

Ladies and Gentlemen:

Pursuant to a Security Agreement, dated as of ~~March~~ March 1, 2005 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), MERISEL AMERICAS, INC., a Delaware corporation (the "Assignor"), has granted to AMALGAMATED BANK, as assignee (the "Assignee") a continuing security interest in, and a continuing lien upon, the Trademarks (as such term is defined in the Security Agreement) including the trademarks listed on the annexed Exhibit A, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Assigned Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Assignee's security interest in the Trademarks can only be terminated in accordance with the terms of the Security Agreement.

Dated: March 1, 2005

Very truly yours,

MERISEL AMERICAS, INC.

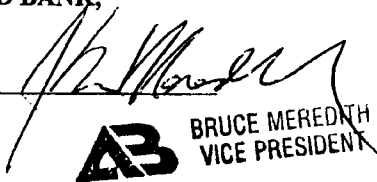
By A Vanderford
Name: Allison Vanderford
Title: VP, Finance

ACKNOWLEDGED BY:

AMALGAMATED BANK,
as Assignee

By:

Name:
Title:


AB BRUCE MEREDITH
VICE PRESIDENT

Schedule to Trademark Assignment

MERISEL AMERICAS, INC.

Merisel Americas, Inc.	Moca Merisel Open Computing Alliance (and Design)	12/9/1996	Registered	2273264
	Merisel Open Computing Alliance	11/26/1996	Registered	2268023