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#### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Grant of Security Interest

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
GENCORP INC.		12/06/2004	CORPORATION: OHIO

#### **RECEIVING PARTY DATA**

Name:	Wachovia Bank, National Association, as Administrative Agent
Street Address:	201 South College Street
Internal Address:	CP-8
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28288
Entity Type:	national banking association: UNITED STATES

#### PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	1337772	GEN CORP
Registration Number:	772529	THE BIG "G" IS YOUR GUARANTEE
Registration Number:	363647	PERMAFRESH

#### **CORRESPONDENCE DATA**

Fax Number: (919)416-8339

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 919 286-8049

Email: PTO\_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27650

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NAME OF SUBMITTER: John E. Slaughter

Signature: /John E. Slaughter/

TRADEMARK

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Date:	03/14/2005
Total Attachments: 4	
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#### **NOTICE**

OF

### GRANT OF SECURITY INTEREST

IN

#### **TRADEMARKS**

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of December 6, 2004 (the "Security Agreement") by and among GenCorp Inc., an Ohio corporation and the other Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Wachovia Bank, National Association, as Administrative Agent (the "Administrative Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the Lenders:

#### **TRADEMARKS**

Trademark No.

Description of <u>Trademark</u>

Date of Trademark

See attached Schedule A.

#### TRADEMARK APPLICATIONS

Trademark Application No.

Description of Trademark

<u>Applied For</u>

Date of Trademark

<u>Application</u>

None.

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

GENCORP INC.,

an Ohio corporation

By: //

Name: Mark A. Whitney
Title: Vice President, Law;

Deputy General Counsel and

Secretary

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION, as Administrative Agent

Ву:			
Name:			 
Title:			

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

> Very truly yours, GENCORP INC., an Ohio corporation

By:\_\_\_\_\_\_Name:\_\_\_\_\_\_ Title:

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,

as Administrative Agent

Jeffrey M. Foley Name:

Vice President Title:

# Schedule A

# **GenCorp Inc.** (Ohio Corporation)

## **U.S.** Trademarks

# **Registered Marks**

Mark	Registration No.	Registration Date
GEN CORP	1337772	05/28/85
THE BIG "G" IS YOUR GUARANTEE	772529	06/30/64
PERMAFRESH	363647	01/03/39

TRADEMARK REEL: 003046 FRAME: 0183

**RECORDED: 03/14/2005**