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Form PTO-1594 (Rev. 06/04)
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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):
 J.P. Morgan Chase & Co
 270 Park Avenue
 New York, NY 10017

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other _____

Citizenship (see guidelines) Delaware
 Execution Date(s) July 20, 2004
 Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies) Yes
 Additional names, addresses, or citizenship attached? No

Name: JPMorgan Chase & Co.
 Internal Address: _____
 Street Address: 270 Park Avenue
 City: New York
 State: NY
 Country: U.S.A. Zip: 10017

Association Citizenship _____
 General Partnership Citizenship _____
 Limited Partnership Citizenship _____
 Corporation Citizenship Delaware
 Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)

3. Nature of conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other _____

4. Application number(s) or registration number(s) and Identification or description of the Trademark.

A. Trademark Application No.(s)
76/410884

B. Trademark Registration No.(s)

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):
CONGRESS LIFE INSURANCE COMPANY

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Dana Breitman
 Internal Address: Goodwin Procter LLP
 Street Address: 599 Lexington Avenue
 City: New York
 State: NY Zip: 10022
 Phone Number: 212.813.8800
 Fax Number: 212.355.3333
 Email Address: dbreitman@goodwinprocter.com

6. Total number of applications and registrations involved: 1


7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 40.00

Authorized to be charged by credit card
 Authorized to be charged to deposit account
 Enclosed

B. Payment Information:

a. Credit Card Last 4 Numbers _____
 Expiration Date _____

b. Deposit Account Number 06-0923
 Authorized User Name Dana Breitman

9. Signature:  _____
 Dana Breitman Signature
 Date: February 24, 2005

Total number of pages including cover sheet, attachments, and document: 2

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to:
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OCTOBER 30, 1999