

10-06-2004

No. 0651-0011 (exp. 4/04)



LY RE 3/26/04

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To the Honorable Commissioner 102852718

attached original documents or copy thereof.

Name of conveying party(ies):

U.S. Bank National Association, as agent

Individual(s) Association
General Partnership Limited Partnership
Corporation-State
Other

Additional name(s) of conveying party(ies) attached? Yes No

Nature of conveyance:

Assignment Merger
Security Agreement Change of Name
Other Release of Security Interest in Trademarks

Execution Date: March 16, 2004

2. Name and address of receiving party(ies)

Name: Midas International Corporation

Internal Address:

Street Address: 1300 Arlington Heights Rd.

City: Itasca State: IL ZIP: 60143

Individual(s) citizenship
Association
General Partnership
Limited Partnership
Corporation-State Delaware Corporation
Other

If assignee is not domiciled in the United States, a certified representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

72179080

Additional numbers attached? Yes No

Name and address of party to whom correspondence concerning document should be mailed:

Name: Laura Konrath

Internal Address: Winston & Strawn LLP
33rd Floor

Street Address: 35 West Wacker Drive

City: Chicago State: IL ZIP: 60601

6. Total number of applications and registrations involved:

103

7. Total fee (37 CFR 3.41) \$ 2,500

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

N/A

(Attach duplicate copy of this page if paying by deposit account)

01 FC: 4521
02 FC: 4522

40.00 OP
2550.00 OP

DO NOT USE THIS SPACE

Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Laura Konrath
Name of Person Signing

Signature

Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required coversheet information to:

TRADEMARK
REEL: 003053 FRAME: 0863

Continuation
Item 4

**SCHEDULE A
TO
RELEASE OF SECURITY INTEREST IN TRADEMARKS**

Midas International Corporation

MARK	APPL. # FILING DATE	REG. NO. REG. DATE
MIDAS		0056284 03/25/85
BEND-A-GRAPH	<u>72/178080</u> 09/24/63	0773591 07/21/64
BUILT STRONGER TO LAST LONGER	72/136586 01/25/62	0753283 07/23/63
MIDAS GOLD	76/475074 12/13/02	
COMFORT COIL	73/122560 04/13/77	1080305 12/27/77
ECONOMIZER	73/460162 01/09/84	1309916 12/18/84
ECONOMIZER PLUS	75/252508 02/24/97	2138948 02/24/98
FULLBACKS	75/495141 06/02/98	2277720 09/14/99
GO MIDAS	75/620411 01/13/99	2562157 04/16/02
FOREVER ENGINE	76/450018 09/16/02	
GOLD RUNNER LT	75/610873 12/23/98	2418202 01/02/01
GOLD TOURING	75/618305 01/11/99	2485692 09/04/01
HUTH	73/038713 12/04/74	1052264 11/09/76
HUTH	73/400564 10/22/82	1275822 05/01/84
HUTH & DESIGN	73/042223 01/20/75	1053210 11/23/76

MARK	APPL. # FILING DATE	REG. NO. REG. DATE
DURA-COTE	72/162782 02/14/63	0761895 12/24/63
INPARCO	72/263071 01/23/67	0850164 06/04/68
INPARCO AND DESIGN	72/263070 01/23/67	0850163 06/04/68
IPC	72/123749 07/11/61	0741571 12/04/62
KLEAR KOTE	72/114489 02/27/61	0746871 03/19/63
MICAS	73/157062 01/30/78	1104018 10/10/78
MICRO-MUFFLER	72/124095 07/17/61	0743345 01/08/63
MIDAS	72/018087 10/24/56	0657036 01/14/58
MIDAS	73/193768 11/20/78	1147602 02/24/81
MIDAS	72/031577 06/07/57	0661021 04/29/58
MIDAS	73/492761 08/01/84	1333155 04/30/85
MIDAS	72/080730 09/02/59	0703472 08/30/60
MIDAS	73/032807 09/23/74	1044916 07/27/76
MIDAS	73/042952 01/29/74	1025773 11/25/75
MIDAS	73/156828 01/30/78	1120161 06/12/79
MIDAS	73/372633 07/01/82	1238734 05/17/83
MIDAS	72/268056 03/31/67	0847771 04/16/68

MARK	APPL. # FILING DATE	REG. NO. REG. DATE
MIDAS	72/008010 05/09/56	0655353 12/03/57
MIDAS	72/214148 03/15/65	0803614 02/08/66
MIDAS	72/018091 10/24/56	0651091 09/03/57
MIDAS	72/031578 06/07/57	0657128 01/14/58
MIDAS	75/569939 10/14/98	2334895 03/28/00
MIDAS	72/188559 03/12/64	0782041 12/22/64
MIDAS	72/018090 10/24/56	0651747 09/17/57
MIDAS	72/018088 10/24/56	0657051 01/14/58
MIDAS (SCRIPT)	72/010000 06/11/56	0641711 02/19/57
MIDAS (STYLIZED)	76/010546 03/27/00	2465463 07/03/01
MIDAS AT SERIES	75/110991 05/28/96	2179863 08/11/98
MIDAS AUTO SYSTEMS EXPERTS	75/070846 03/11/96	2168822 06/30/98
MIDAS BRAKE SHOP	72/110696 12/22/60	0757630 10/01/63
MIDAS BRAKE SHOPS	72/134035 12/14/61	0736168 08/14/62
MIDAS BRAKE SHOPS IN OVAL	72/134036 12/14/61	0074922 05/21/63
MIDAS BRAKE SHOPS OVAL AND ARROW	134037 12/14/61	0753876 07/30/63
MIDAS GOLD	75/655101 03/05/99	2359773 06/20/00

MARK	APPL. # FILING DATE	REG. NO. REG. DATE
MIDAS IN OVAL	73/611072 07/28/86	1431028 03/03/87
MIDAS IN OVAL	73/153472 12/27/77	1119987 06/12/79
MIDAS IN OVAL	73/609609 07/15/86	1431928 03/10/87
MIDAS IN OVAL	73/372631 07/01/82	1247295 08/02/83
MIDAS IN OVAL	72/214146 03/15/65	0803612 02/08/66
MIDAS IN OVAL	72/083997 10/26/59	0716626 06/06/61
MIDAS IN OVAL	72/083998 10/26/59	0700490 07/05/60
MIDAS IN OVAL AND ARROW	72/290868 02/12/68	0858213 10/08/68
MIDAS IN OVAL DESIGN	75/352746 09/05/97	2205424 11/24/98
MIDAS LOGO	76/010545 03/27/00	2465462 07/03/01
MIDAS LOGO (COLOR)	76/010544 03/27/00	2611406 08/27/02
MIDAS LT SERIES	75/110992 05/28/96	2179864 08/11/98
MIDAS MATTERS	73/306093 04/16/81	1196225 05/25/82
MIDAS MUFFLER IN OVAL	72/084001 10/26/59	0722195 10/03/61
MIDAS MUFFLER SHOPS	72/084000 10/26/59	0716627 06/06/61
MIDAS MUFFLER SHOPS	72/214147 03/15/65	0803613 02/08/66
MIDAS MUFFLER SHOPS IN OVAL	72/083999 10/26/59	0733724 07/03/62

MARK	APPL. # FILING DATE	REG. NO. REG. DATE
MIDAS MUFFLER SHOPS IN OVAL AND ARROW	72/287931 02/02/68	0864889 02/18/69
MIDAS MUFFLER SHOPS IN OVAL AND ARROW	72/214145 03/15/65	0803611 02/08/66
MIDAS MUFFLER SHOPS IN OVAL AND ARROW	72/087260 12/14/59	0726350 01/09/62
MIDAS MUFFLER SHOPS IN OVAL AND ARROW	72/287310 12/20/67	0867496 04/01/69
MIDAS MUFFLER BRAKES IN OVAL AND ARROW	73/365499 05/20/82	01244801 07/05/83
MIDAS PLUS	75/642186 02/17/99	2434600 03/13/01
MIDAS SAFETY CENTER	72/110967 12/22/60	0757633 10/01/63
MIDAS THUNDERCAT	75/269932 04/07/97	2513635 12/04/01
MIDAS TOUCH	73/264525 06/02/80	1290921 08/21/84
MIDAS TOUCH	73/331184 10/05/81	1304963 11/13/84
MIDAS TRANSMISSIONS	72/275677 07/10/67	0864379 01/28/69
MIDAS ULTRA PRO	75/103703 05/14/96	
MIDAS WILDCAT	75/269935 04/07/97	2182048 08/18/98
MIDASIZE	73/118676 03/11/77	1090479 05/02/78
MIGHTY	72/056864 08/08/58	0678396 05/12/59
OVAL & ARROW	72/276245 07/18/67	0864049 01/21/69
OVAL & ARROW	72/087259 12/14/59	0798254 10/26/65

MARK	APPL. # FILING DATE	REG. NO. REG. DATE
OVAL & ARROW	72/278025 08/10/67	0855054 08/20/68
OVAL & ARROW	72/278024 08/10/67	0855053 08/20/68
OVAL & ARROW	72/278027 08/10/67	0886624 02/24/70
OVAL & ARROW (COLOR)	72/276244 07/18/67	0864048 01/21/69
OVAL & ARROW (COLOR)	72/278026 08/10/57	0886623 02/24/70
POWELL	72/133897 12/12/61	0740572 11/13/62
RHINO PERFORMANCE MUFFLERS	74/802816 03/31/95	2001399 09/17/96
SAFESHOX	73/301456 03/16/81	1215704 11/09/82
SILENCE IN GOLDEN	72/117106 04/04/61	0739964 10/30/62
SILVER KNIGHT	73/462711 01/26/84	1319247 02/12/85
SILVER KNIGHT AND DESIGN	73/193769 11/20/78	1133623 04/22/80
SILVER KNIGHT MUFFLERS AND DEVICE	74/422905 08/09/93	1917612 09/12/95
SUPERGUARD GS	73/454803 11/30/83	1307955 12/04/84
THE MIDAS TOUCH	73/372632 07/01/82	1258822 11/22/83
TURBOKING	73/462841 01/27/84	1322034 02/26/85
ULTRA PRO	75/103702 05/14/96	
WE'RE SPECIALISTS. WE HAVE TO DO A BETTER JOB.	73/060200 08/11/75	1066921 05/31/77

MARK	APPL. # FILING DATE	REG. NO. REG. DATE
WHAT CAN WE DO FOR YOU TODAY?	75/091389 04/19/96	2188731 09/15/98
WHAT CAN WE DO FOR YOU?	73/105700 11/08/76	1068698 06/28/77
WORLD IMPORT	75/808136 09/24/99	2467167 07/10/01

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

March 16, 2004

U.S. BANK NATIONAL ASSOCIATION, as Collateral Agent (the "Collateral Agent"), having an office at 225 Asylum Street, 23rd Floor, Hartford, CT 06103, hereby releases the security interest it holds in the trademarks and service marks of MIDAS INTERNATIONAL CORPORATION, a Delaware corporation (the "Company"), identified on Schedule A annexed hereto and all goodwill of the business associated therewith (collectively, the "Trademarks") pursuant to the Assignment for Security (Trademarks) dated March 27, 2003 between the Collateral Agent and the Company (the "Trademark Security Agreement") recorded in the United States Patent and Trademark Office on April 8, 2003 at Reel 002716, Frame 0947.

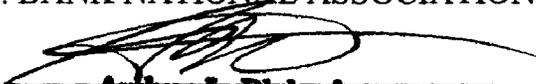
The Trademark Security Agreement was recorded solely to evidence the security interest in the Trademarks granted by the Company to the Collateral Agent. Such security interest is hereby now released. The Collateral Agent acknowledges that the description of the nature of the Trademark Security Agreement conveyance as an Assignment on the Recordation Form Cover Sheet accompanying the original filing of the Trademark Security Agreement with the United States Patent and Trademark Office was in error, and that the Trademark Security Agreement should properly have been designated as a Security Agreement. The parties never intended there to be an assignment of any ownership interest in the Trademarks under the Trademark Security Agreement or any other document, and no such assignment was ever made by the Company under the Trademark Security Agreement or any other document. Any language in the Recordation Form Cover Sheet that suggests that an assignment was made rather than a pledge of a security interest is to be regarded as scribe's error.

The Collateral Agent represents that it has submitted a corrective filing with the United States Patent and Trademark Office towards properly redesignating the Trademark Security Agreement as a Security Agreement in the United States Patent and Trademark Office records.

[Signatures appear on following page.]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release of Security Interest in Trademarks to be executed by its duly authorized representative as of the date first written above.

U.S. BANK NATIONAL ASSOCIATION

By: 
Name: Arthur L. Blakelock
Title: Assistant Vice President

STATE OF CONNECTICUT

County of HARTFORD, ss:

March 11, 2004

Then personally appeared the above-named Arthur L. Blakelock and acknowledged the foregoing instrument to be his free act and deed, before me.



Notary Public
My commission expires:

KAREN R. FELT
NOTARY PUBLIC
My Commission Expires 02/28/2009