

Form PTO-1594 (Rev. 06/04)
OMB Collection 0651-0027 (exp. 6/30/2005)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):

Chrome Hearts, Inc.
915 N. Mansfield
Hollywood, California 90038

- Individual(s)
- General Partnership
- Corporation-State - California
- Other
- Association
- Limited Partnership

Citizenship (see guidelines)

Execution Date(s) March 1, 2005

Additional names of conveying parties attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Chrome Hearts, LLC

Internal

Address:

Street Address: 915 N. Mansfield

City: Hollywood

State: California

Country: U.S.A. Zip: 90038

- Association
- General Partnership
- Limited Partnership
- Corporation
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

SEE ATTACHED LIST
(column heading "Serial #")

B. Trademark Registration No.(s) (column heading

SEE ATTACHED LIST "Registration #"

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Imanta Bergmanis, Esq.

Internal Address: Sonnenschein Nath & Rosenthal LLP

Street Address: P. O. Box 061080
Wacker Drive Station-Sears Tower

City: Chicago

State: Illinois Zip: 60606-1080

Phone Number: 212-768-6700

Fax Number: 212-768-6800

Email Address: TRADEMARKS@SONNENSCH E IN.COM

6. Total number of applications and registrations involved:

42

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$1,065.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number 193140
Authorized User Name Roselia F. Maitland

9. Signature:

Roselia F. Maitland
Signature

March 4, 2005
Date

Roselia F. Maitland
Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 9

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

CH \$990.00 193140 76578834

Case Tracking System
U.S. Trademark Summary Report
CHROME HEARTS, INC.

Date: February 9, 2005

Case Number	Mark	Class	Filing Date Serial #	Date Issued Registration #	ROA Due SOU Due	Status	
						\$ 8 Due	\$ 15 Due Renewal Due
CH-01	Chrome Hearts	14, 18, 25, 26	10/15/1990 74106186	11/26/1991 1665791	ROA: SOU:	Renewed 11/26/1997	11/26/1997
CH-02	Chrome Hearts	42	3/8/1996 75069748	9/28/1998 2192539	ROA: SOU:	Registered 9/28/2004	9/28/2004
CH-03	Chrome Hearts	16	4/12/1999 75680696	6/5/2001 2458153	ROA: SOU:	Registered 6/5/2007	6/5/2007
CH-04	Chrome Hearts plus Dagger Design	25	12/3/1997 75399206	12/29/1998 2214641	ROA: SOU:	Registered 12/29/2004	12/29/2004
CH-05	Chrome Hearts plus Dagger Design	18	12/3/1997 75399216	12/29/1998 2214642	ROA: SOU:	Registered 12/29/2004	12/29/2004
CH-06	Chrome Hearts plus Dagger Design	14	12/3/1997 75399215	10/2/1999 2284625	ROA: SOU:	Registered 10/3/2005	10/3/2005
CH-07	Chrome Hearts plus Horseshoe Design	24	4/29/1998 75476244	3/21/2000 2330903	ROA: SOU:	Registered 3/21/2006	3/21/2006
CH-08	Chrome Hearts plus Horseshoe Design	14	5/26/1998 75490650	1/11/2000 2307126	ROA: SOU:	Registered 1/11/2006	1/11/2006

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U.S. Trademark Summary Report
CHROME HEARTS, INC.

Date: February 9, 2005

Case Number	Mark	Class	Filing Date Serial #	Date Issued Registration #	ROA Due SOU Due	Status	
						\$ 8 Due	\$ 15 Due Renewal Due
CH-09	Chrome Hearts plus Horseshoe Design	25	5/26/1998 75490651	1/5/1999 2216575	ROA: SOU:	Registered 1/5/2005 1/5/2005 1/5/2009	
CH-10	Chrome Hearts plus Horseshoe Design	25	6/7/1999 75725700	11/28/2000 2408082	ROA: SOU:	Registered 11/28/2006 11/28/2006 11/29/2010	
CH-11	Chrome Hearts plus Horseshoe Design	9	10/29/1999 75836232	2/12/2002 2538565	ROA: SOU:	Registered 2/12/2008 2/12/2008 2/13/2012	
CH-12	Chrome Hearts plus Horseshoe Design	18	10/29/1999 75836230	8/8/2000 2375507	ROA: SOU:	Registered 8/8/2006 8/8/2006 8/9/2010	
CH-13	Chrome Hearts plus Horseshoe Design	3	10/29/1999 75836231	10/29/2002 2643474	ROA: SOU:7/16/2002	Registered 10/29/2008 10/29/2008 10/29/2012	
CH-14	Chrome Hearts plus Scroll Design	18, 25	12/20/1996 75216124	12/2/1997 2118026	ROA: SOU:	Registered 12/2/2003 12/2/2003 12/3/2007	
CH-15	Chrome Hearts plus Scroll Design	20	4/29/1998 75476245	1/5/1999 2216569	ROA: SOU:	Registered 1/5/2005 1/5/2005 1/5/2009	
CH-16	Chrome Hearts plus Scroll Design	9	4/29/1998 75476248	5/16/2000 2350742	ROA: SOU:	Registered 5/16/2006 5/16/2006 5/17/2010	

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U.S. Trademark Summary Report
CHROME HEARTS, INC.

Date: February 9, 2005

Case Number	Mark	Class	Filing Date Serial #	Date Issued Registration #	ROA Due SOU Due	Status	
						§ 8 Due	§ 15 Due Renewal Due
CH-17	Chrome Hearts plus Scroll Design	14	4/29/1998 75476249	1/5/1999 2216570	ROA: SOU:	Registered 1/5/2005 1/5/2005 1/5/2009	
CH-18	Chrome Hearts plus Scroll Design	21	4/29/1998 75476246	11/16/1999 2293634	ROA: SOU:	Registered 11/16/2005 11/16/2005 11/16/2009	
CH-19	Chrome Hearts plus Scroll Design	3	5/26/1998 75490461	5/7/2002 2567737	ROA: SOU:12/29/2001	Registered 5/7/2008 5/7/2008 5/7/2012	
CH-20	Chrome Hearts plus Scroll Design	26	5/4/2000 76040141	6/11/2002 2577319	ROA: SOU:	Registered 6/11/2008 6/11/2008 6/11/2012	
CH-21	Chrome Hearts plus Scroll Design	8	5/4/2000 76040140	4/16/2002 2561173	ROA: SOU:	Registered 4/16/2008 4/16/2008 4/16/2012	
CH-22	Chrome Hearts plus Scroll Design	34	5/4/2000 76040139	3/5/2002 2544163	ROA: SOU:	Registered 3/5/2008 3/5/2008 3/5/2012	
CH-23	Chrome Hearts plus Scroll Design	12	5/12/2000 76045970	3/12/2002 2546195	ROA: SOU:	Registered 3/12/2008 3/12/2008 3/12/2012	
CH-24	Chrome Hearts plus Scroll Design	9	5/18/2000 76051044	2/18/2003 2689043	ROA: SOU:10/17/2002	Registered 2/18/2009 2/18/2009 2/19/2013	

Case Tracking System
U.S. Trademark Summary Report
CHROME HEARTS, INC.

Date: February 9, 2005

Case Number	Mark	Class	Filing Date Serial #	Date Issued Registration #	ROA Due SOU Due	Status § 8 Due § 15 Due Renewal Due
CH-25	Chrome Hearts plus Dagger Heart Design	14	3/29/1999 75671093	11/28/2000 2407915	ROA: SOU:	Registered 11/28/2006 11/28/2006 11/29/2010
CH-26	Chrome Hearts plus Dagger Heart Design	25	4/3/1999 75838652	7/3/2001 2465188	ROA: SOU:	Registered 7/3/2007 7/3/2007 7/5/2011
CH-27	Fleur De Lis Design	25	3/2/2000 75933002	10/29/2002 2644724	ROA:11/26/2001 SOU:	Registered 10/29/2008 10/29/2008 10/29/2012
CH-27	Fleur De Lis Design	25	3/2/2000 75933002	10/29/2002 2644724	ROA:2/12/2003 SOU:	Registered 10/29/2008 10/29/2008 10/29/2012
CH-28	Miscellaneous Knee Patch Design	25	12/20/1996 75216557	10/13/1998 2194698	ROA: SOU:	Registered 10/13/2004 10/13/2004 10/14/2008
CH-29	Chrome Hearts plus Scroll Design	28	9/25/2001 76317284	7/30/2002 2600967	ROA: SOU:	Registered 7/30/2008 7/30/2008 7/30/2012
CH-30	Chrome Hearts plus Scroll Design	4	9/25/2001 76317296	7/2/2002 2588382	ROA: SOU:	Registered 7/2/2008 7/2/2008 7/2/2012
CH-31	Chrome Hearts plus the Scroll Design	28	12/21/2001 76/351435	8/26/2003 2,755,231	ROA:11/12/2002 SOU:	Registered 8/26/2009 8/26/2009 8/26/2013

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U.S. Trademark Summary Report
CHROME HEARTS, INC.

Date: February 9, 2005

Case Number	Mark	Class	Filing Date Serial #	Date Issued Registration #	ROA Due SOU Due	Status	
						\$ 8 Due	\$ 15 Due Renewal Due
CH-32	Chrome Hearts plus the Scroll Design	32	12/21/2001 76351437	10/8/2002 2631511	ROA: SOU:	Registered 10/8/2008 10/8/2008 10/9/2012	
CH-33	Chrome Hearts plus the Scroll Design	8	12/21/2001 76351436	5/20/2003 2717150	ROA:7/25/2002 SOU:	Registered 5/20/2009 5/20/2009 5/20/2013	
CH-33	Chrome Hearts plus the Scroll Design	8	12/21/2001 76351436	5/20/2003 2717150	ROA:12/12/2002 SOU:	Registered 5/20/2009 5/20/2009 5/20/2013	
CH-34	Chrome Hearts plus the Scroll Design	16	12/21/2001 76351438	4/15/2003 2706480	ROA:10/24/2002 SOU:	Registered 4/15/2009 4/15/2009 4/15/2013	
CH-34	Chrome Hearts plus the Scroll Design	16	12/21/2001 76351438	4/15/2003 2706480	ROA:11/6/2002 SOU:	Registered 4/15/2009 4/15/2009 4/15/2013	
CH-35	Chrome Hearts plus the Scroll Design	21	12/21/2001 76351439	12/17/2002 2,662,743	ROA:8/9/2002 SOU:	Registered 12/17/2008 12/17/2008 12/17/2012	
CH-36	Chrome Hearts plus Scroll Design	35	3/3/2004 76/578834		ROA:1/20/2005 SOU:	Pending	
CH-37	Chrome Hearts plus Horseshoe Design	35	3/3/2004 76/578835		ROA: SOU:	Pending	

Case Tracking System
U.S. Trademark Summary Report
CHROME HEARTS, INC.

Date: February 9, 2005

Case Number	Mark	Class	Filing Date Serial #	Date Issued Registration #	ROA Due SOU Due	Status § 8 Due § 15 Due Renewal Due
CH-38	CH Design (Stylized)	14	5/6/2004 76/590713		ROA: SOU:	Pending
CH-39	Chrome Hearts plus Horseshoe Design	21	5/5/2004 76/590464		ROA: SOU:	Pending

TRADEMARK

REEL: 003058 FRAME: 0325

U.S. Trademark Assignment

ASSIGNMENT made this 1st day of March 2005, by **Chrome Hearts, Inc.**, a California corporation with an office and place of business at 915 N. Mansfield, Hollywood, California 90038 ("Assignor").

WHEREAS, Assignor is the owner of and has adopted the **CHROME HEARTS** mark and variations thereof covered under various U.S. Registrations and pending Applications as listed on the attached *Exhibit A* (hereinafter collectively referred to as the "Marks"); and,

WHEREAS, **Chrome Hearts, LLC**, a Delaware limited liability company, with an office and place of business at 915 N. Mansfield, Hollywood, California 90038 ("Assignee") wishes to acquire Assignor's right, title, and interest in and to the Marks together with the goodwill of the business in connection with which the Marks are used; and,

WHEREAS, Assignor wishes to assign the Marks together with the goodwill of the business in connection with which the Marks are used to Assignee.

NOW, THEREFORE, in consideration of the sum of Ten Dollars and other good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby sell, grant, assign, transfer, convey and deliver to Assignee all of its existing and future rights, title and interest in and to the Marks together with the goodwill of the business in connection with which said Marks are used including the subject matter of all claims which may be obtained therefrom for Assignee's own use and enjoyment, and for the use and enjoyment of Assignee's successors, assigns or other legal representatives, as fully and entirely as the same would have been held and enjoyed by said Assignor if this assignment had not been made.

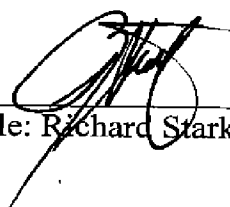
Assignor authorizes and requests the Commissioner of Patents and Trademarks to record Assignee as the owner of the entire right, title and interest in and to the Marks, for the sole use and enjoyment of the Assignee, its successors, assigns or other legal representatives.

Assignor warrants and represents that the Marks have not been previously assigned or encumbered in any manner and that they are free and clear of all liens and claims.

Assignor shall further render such other assistance as may be reasonably required by Assignee to record its ownership rights of the Marks in the United States.


IN WITNESS THEREOF, the Assignor has caused this assignment to be signed and executed on the date and year first written above.

Chrome Hearts, Inc.

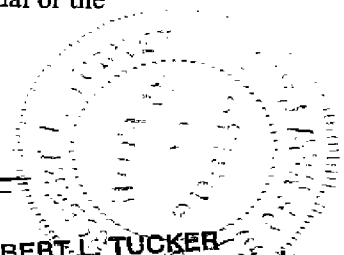
By: 
Title: Richard Stark, *President*

State of New York }
 ss:
County of New York }

On this 1st day of March, in the year 2005 before me, Richard Stark, the undersigned, personally appeared or known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and Richard Stark acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual or the person upon behalf of which the individual acted, executed the instrument.



Notary Public



ROBERT L. TUCKER
Notary Public, State of New York
No. 31-4811777
Qualified in New York County
Commission Expires Nov. 30, 2006