

10-15-2004

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U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

102859694

To the Honorable Commissioner of Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
BWT Brands, Inc.

Individuals Association
 General Partnership - Limited Partnership
 Corporation-State - Delaware
 Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):

Name: JPMorgan Chase Bank
 Internal Address: _____
 Street Address: 270 Park Avenue
 City: New York State: NY ZIP: 10017

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation- _____
 Other Collateral Agent

10/12/04

OCT 12 AM 7:20
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3. Nature of conveyance:

Assignment Merger
 Security Interest Change of Name
 Other _____

Execution Date: July 30, 2004

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) **SEE ATTACHED SCHEDULE A**

Additional numbers attached? Yes No

Trademark Registration No.(s)
SEE ATTACHED SCHEDULE A

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Rachael Sanderson
 Internal Address: White & Case LLP

Street Address: 1155 Avenue of the Americas
 City: New York State: NY ZIP: 10036

6. Total number of applications and registration involved 184

7. Total fee (37 CFR 3.41): \$ 4,615.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
23-1705 (in event of deficiency)
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9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Rachael Sanderson Rachael Sanderson 10/18/04
 Name of Person Signing Signature Date

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01 FC:8521 40.00 OP
 02 FC:8522 4575.00 OP

NEWYORK 4367629 (2K)

TRADEMARK
REEL: 003061 FRAME: 0428

TRADEMARKS

Trademark	Registration No.	Application No.	Registration Date	Application Date
United States of America (BRIGHTON) WREATH AND SHIELD DEVICE	800,597	72/208,985	12/21/1965	12/29/1964
United States of America (BRIGHTON) WREATH AND SHIELD DEVICE - WITH CROWN	796,639	72/208,986	9/28/1965	12/29/1964
United States of America THE ULTRA ULTRA LIGHT	2,513,091	75/628,271	11/27/2001	1/26/1999
United States of America A AND INDIAN HEAD DESIGN	0,867,815	72/308,949	4/08/1969	10/07/1968
United States of America A STEP IN THE RIGHT DIRECTION	2,602,387	76/138,912	7/30/2002	10/02/2000
United States of America ACF	2,594,776	75/698,402	7/16/2002	5/05/1999
United States of America ACTRON	775,242	72/181,957	8/18/1964	11/27/1963
United States of America ACTRON	1,165,768	73/225,461	8/18/1981	7/30/1979
United States of America ADVANCE	998,632	72/355,289	11/19/1974	3/26/1970
United States of America ADVANCE	2,789,181	76/139,011	12/02/2003	10/02/2000
United States of America ADVANCE		78/397,662		4/07/2004
United States of America ADVANCE		78/397,664		4/07/2004
United States of America ADVANCE DESIGN ONLY		78/308,057		10/01/2003
United States of America ADVANCE DESIGN ONLY		78/308,645		10/02/2003
United States of America ALL OF THE TASTE... LESS OF THE TOXINS	2,640,741	76/214,153	10/22/2002	2/22/2001
United States of America AMERICAN	2,075,031	75/009,344	7/01/1997	10/23/1995
United States of America AMERICAN LIGHTS	1,560,098	73/680,650	10/10/1989	8/25/1987
United States of America AMERICAN VALUE SELECTION	2,467,256	75/847,298	7/10/2001	11/12/1999

SCHEDULE A

Trademark	Registration No.	Application No.	Registration Date	Application Date
United States of America AN AMERICAN ORIGINAL	2,055,297	75/115,601	4/22/1997	6/07/1996
United States of America AT EASE	848,108	72/285,511	4/30/1968	11/24/1967
United States of America AVALON	248,054	71/262,287	10/16/1928	2/27/1928
United States of America B KOOL	2,271,815	75/448,574	8/24/1999	3/11/1998
United States of America BARCLAY	2,073,192	75/003,982	6/24/1997	10/03/1995
United States of America BARCLAY	1,232,113	73/301,060	3/22/1983	3/13/1981
United States of America BELAIR	685,777	72/067,296	9/29/1959	2/09/1959
United States of America BELAIR	749,683	72/147,435	5/21/1963	6/22/1962
United States of America BELAIR	1,533,542	73/738,674	4/04/1989	6/16/1988
United States of America BERMUDA	813,315	72/210,515	8/23/1966	1/25/1965
United States of America BLONDE	824,771	72/240,831	2/28/1967	3/14/1966
United States of America BLUE BOAR	786,684	72/194,865	3/16/1965	6/04/1964
United States of America BLUE BOAR DEVICE	786,683	72/194,864	3/16/1965	6/04/1964
United States of America BOILERMAKER	1,297,964	73/436,563	9/25/1984	7/27/1983
United States of America BREWSTER	1,290,580	73/400,970	8/14/1984	10/27/1982
United States of America BRIGHTON	805,463	72/203,458	3/15/1966	10/07/1964
United States of America BUGLER DEVICE	748,996	72/149,704	5/07/1963	7/25/1962
United States of America BUGLER WORD – BLOCK LETTERS	233,601	71/250,374	10/04/1927	6/11/1927
United States of America BUGLER WORD & DEVICE	748,995	72/149,703	5/07/1963	7/25/1962
United States of America BUGLER WORD & DEVICE	1,893,282	74/501,591	5/09/1995	3/18/1994
United States of America BUGLER DEVICE	1,807,859	74/353,144	11/30/1993	1/27/1993
United States of America BUGLER WORD – STYLISED LETTERS	1,793,817	74/351,849	9/21/1993	1/25/1993

SCHEDULE A

Trademark	Registration No.	Application No.	Registration Date	Application Date
United States of America BUGLER WORD – BLOCK LETTERS	1,798,088	74/353,127	10/12/1993	1/25/1993
United States of America BYRON EAST	878,064	72/320,108	10/07/1969	2/26/1969
United States of America CAPRI WORD – BLOCK LETTERS	748,337	72/146,009	4/23/1963	6/04/1962
United States of America CAPRI WORD – STYLISED LETTERS	1,850,012	74/434,815	8/16/1994	9/13/1993
United States of America CAPRI DEVICE	1,850,827	74/434,813	8/23/1994	9/13/1993
United States of America CAPRI WORD & DEVICE	1,819,152	74/381,726	2/01/1994	4/14/1993
United States of America CARLTON WORD – BLOCK LETTERS	755,341	72/144,305	8/27/1963	5/11/1962
United States of America CARLTON DEVICE – CREST	2,427,378	75/591,739	2/06/2001	11/10/1998
United States of America CARLTON LABEL	2,507,494	75/591,778	11/13/2001	11/10/1998
United States of America CIGAMINT		78/255,495		5/29/2003
United States of America COLD HARBOR	824,768	72/240,054	2/28/1967	3/03/1966
United States of America COLD HARBOR & LABEL	820,922	72/248,096	12/20/1966	6/15/1966
United States of America COLDSTREAM	802,953	72/218,724	2/01/1966	5/13/1965
United States of America COLONY	791,688	72/203,453	6/29/1965	10/07/1964
United States of America COLONY AND ROLLING HOGSHEAD PANEL	830,093	72/247,185	6/13/1967	6/03/1966
United States of America COMPASS	801,695	72/217,079	1/11/1966	4/22/1965
United States of America CORONET WORD – BLOCK LETTERS	817,270	72/233,451	10/25/1966	11/29/1965
United States of America CREST DEVICE WITH WORDS IN HOC SIGNO VINCES	948,827	72/405,282	12/19/1972	10/18/1971
United States of America CROWN & CUP DEVICE	845,298	72/265,965	3/05/1968	3/06/1967
United States of America DALTON	831,647	72/253,407	7/04/1967	8/30/1966

Trademark	Registration No.	Application No.	Registration Date	Application Date
United States of America DIAMONDBACK	1,378,350	73/516,607	1/14/1986	1/07/1985
United States of America DOUBLE DEVICE PINNACLE	805,464	72/209,225	3/15/1966	1/04/1965
United States of America ESSEX	802,566	72/218,725	1/25/1966	5/13/1965
United States of America FALCON	1,130,547	73/176,220	2/05/1980	6/27/1978
United States of America FIFTY FIFTY	852,586	72/265,966	7/16/1968	3/06/1967
United States of America FIGURE OF AN INDIAN WITH BONNET (INDIAN HEAD IN CIRCLE)	311,961	71/344,965	4/10/1934	12/15/1933
United States of America FLAIR	874,573	72/310,183	8/12/1969	10/22/1968
United States of America FOREST	853,062	72/290,570	7/23/1968	2/08/1968
United States of America FRONT PANEL PACKAGE DESIGN WITHOUT WORD THINS	894,015	72/324,157	7/07/1970	4/10/1969
United States of America GOLDEN GRAIN	233,606	71/250,383	10/04/1927	6/11/1927
United States of America GPC LABEL	2,201,403	75/364,203	11/03/1998	9/29/1997
United States of America GPC DEVICE	2,120,672	74/451,409	12/16/1997	10/20/1993
United States of America GPC WORD – BLOCK LETTERS	1,736,945	74/211,768	12/01/1992	10/15/1991
United States of America GPC WORD & DEVICE	2,352,020	75/774,146	5/23/2000	8/12/1999
United States of America GPC (WITHOUT WORD) LABEL	2,210,754	75/364,206	12/15/1998	9/29/1997
United States of America GPC APPROVED	1,388,505	73/545,277	4/01/1986	6/27/1985
United States of America GREAT TASTE LESS TOXINS		78/397,669		4/07/2004
United States of America HOUSE OF MENTHOL	2,513,404	75/926,354	11/27/2001	2/23/2000
United States of America INDIAN CREST DEVICE	828,747	72/239,698	5/16/1967	2/28/1966
United States of America INDIAN HEAD	780,156	72/183,949	11/17/1964	1/03/1964

Trademark	Registration No.	Application No.	Registration Date	Application Date
United States of America INTERVAL		76/448,346		9/10/2002
United States of America ISLAND TRADER	1,294,838	73/438,518	9/11/1984	8/10/1983
United States of America ISN'T IT TIME YOU STARTED THINKING ABOUT NUMBER ONE?	2,525,596	75/628,206	1/01/2002	1/26/1999
United States of America JESSIE	1,294,837	73/436,565	9/11/1984	7/27/1983
United States of America JOHN HENRY	1,297,963	73/436,562	9/25/1984	7/27/1983
United States of America JOHN HENRY PLUG TOBACCO	1,323,599	73/469,146	3/05/1985	3/07/1984
United States of America KITE WORD & DEVICE	1,750,333	74/285,894	2/02/1993	6/18/1992
United States of America KITE WORD & DEVICE	1,801,010	74/353,128	10/26/1993	1/25/1993
United States of America KITE WORD – STYLISED LETTERS	233,605	71/250,382	10/04/1927	6/11/1927
United States of America KOOL WORD – BLOCK LETTERS	747,482	72/148,295	4/02/1963	7/03/1962
United States of America KOOL WORD – STYLISED LETTERS	508,538	71/542,076	4/12/1949	11/24/1947
United States of America KOOL WORD & DEVICE	747,490	72/149,705	4/02/1963	7/25/1962
United States of America KOOL	2,218,589	75/371,326	1/19/1999	10/10/1997
United States of America KOOL (NATURAL)	2,340,349	75/582,528	4/11/2000	11/05/1998
United States of America KOOL (RACE CAR)	2,309,865	75/458,452	1/18/2000	3/27/1998
United States of America KOOL (WATERFALL)	2,284,813	75/452,749	10/12/1999	3/19/1998
United States of America KOOL INTERLOCKING O'S (HOLLOW)	2,617,994	76/323,075	9/10/2002	10/09/2001
United States of America KOOL INTERLOCKING O'S (SOLID)	2,578,658	76/322,529	6/11/2002	10/09/2001
United States of America KOOL THE HOUSE OF MENTHOL	2,738,596	76/352,495	7/15/2003	12/21/2001

SCHEDULE A

Trademark	Registration No.	Application No.	Registration Date	Application Date
United States of America L.S./M.F.T.	413,816	71/473,404	5/15/1945	8/18/1944
United States of America LAREDO	874,575	72/310,185	8/12/1969	10/22/1968
United States of America LEAF AND CROWN DEVICE	676,595	72/056,290	4/07/1959	7/30/1958
United States of America LIFE	515,908	71/542,079	10/04/1949	11/24/1947
United States of America LONGMEADOW	794,690	72/208,322	8/24/1965	12/17/1964
United States of America LOVE	864,860	72/304,646	2/18/1969	8/08/1968
United States of America LUCKIES	335,113	71/373,065	5/26/1936	12/26/1935
United States of America LUCKY STRIKE	118,372	71/101,254	9/04/1917	2/09/1917
United States of America LUCKY STRIKE	1,991,615	74/480,087	8/06/1996	1/14/1994
United States of America LUCKY STRIKE CIRCULAR DEVICE	366,744	71/414,516	4/25/1939	1/05/1939
United States of America LUCKY STRIKE IT'S TOASTED	2,384,760	75/582,530	9/12/2000	11/05/1998
United States of America LUCKY STRIKE IT'S TOASTED CIGARETTES		78/233,330		4/03/2003
United States of America LUCKY STRIKE IT'S TOASTED LUCKIES AN AMERICAN ORIGINAL FILTERS	2,174,493	75/226,134	7/21/1998	12/20/1996
United States of America LUCKY STRIKE LABEL	404,302	71/461,733	11/16/1943	6/29/1943
United States of America MAN WITH HOOKAH DEVICE	807,743	72/227,465	5/03/1966	9/09/1965
United States of America MAN WITH HOOKAH PANEL	812,019	72/230,595	8/02/1966	10/20/1965
United States of America MILLBROOK	802,565	72/218,723	1/25/1966	5/13/1965
United States of America MISTY LABEL	2,063,372	75/126,931	5/20/1997	6/28/1996
United States of America MISTY WORD – BLOCK LETTERS	1,573,726	73/797,955	12/26/1989	5/05/1989
United States of America MISTY WORD & DEVICE	2,506,954	76/209,366	11/13/2001	2/13/2001

Trademark	Registration No.	Application No.	Registration Date	Application Date
United States of America OLD NORTH STATE	234,535	71/250,369	11/01/1927	6/11/1927
United States of America OPTION		78/397,628		4/07/2004
United States of America ORIGINAL SMOKE		78/369,335		2/17/2004
United States of America PALL MALL LABEL	2,533,893	76/137,848	1/29/2002	9/29/2000
United States of America PALL MALL LABEL	2,492,505	76/137,687	9/25/2001	9/29/2000
United States of America PALL MALL LABEL	2,492,504	76/137,686	9/25/2001	9/29/2000
United States of America PALL MALL WORD – BLOCK LETTERS	130,029	71/122,376	4/06/1920	9/06/1919
United States of America PALL MALL IN HOC VINCES WHEREVER PARTICULAR PEOPLE CONGREGATE LABEL	418,770	71/484,516	1/08/1946	6/14/1945
United States of America PALLADIUM	824,770	72/240,493	2/28/1967	3/09/1966
United States of America PEAK	844,877	72/280,292	2/27/1968	9/14/1967
United States of America PEPPERMINT LEAF	2,306,049	75/582,529	1/04/2000	11/05/1998
United States of America PER ASPERA AD ASTRA IN HOC SIGNO VINCES AND CREST DESIGN (PALL MALL)	813,839	72/204,539	8/30/1966	10/22/1964
United States of America PIPE MAJOR	247,045	71/264,669	9/18/1928	4/11/1928
United States of America PRIME LABEL	1,817,517	74/290,157	1/18/1994	6/29/1992
United States of America PRIVATE STOCK AMERICAN VALUE SELECTION	2,159,783	74/273,030	5/26/1998	5/07/1992
United States of America RALEIGH WORD – BLOCK LETTERS	271,559	71/275,658	6/10/1930	11/22/1928
United States of America RALEIGH WORD & DEVICE	612,071	71/646,598	9/13/1955	5/07/1953
United States of America RALEIGH (HEAD DESIGN)	1,049,175	73/064,102	9/28/1976	9/25/1975
United States of America RALEIGH EXTRA	1,670,456	74/100,241	12/31/1991	9/26/1990
United States of America RALEIGH LIGHTS	1,174,474	73/245,041	10/20/1981	1/04/1980

SCHEDULE A

Trademark	Registration No.	Application No.	Registration Date	Application Date
United States of America RAMPANT LIONS DEVICE	1,045,033	73/065,791	7/27/1976	10/14/1975
United States of America REWARD	862,286	72/302,277	12/24/1968	7/09/1968
United States of America REX	1,302,013	73/446,096	10/23/1984	9/30/1983
United States of America RICHLAND 25 LABEL	1,306,298	73/447,954	11/20/1984	10/14/1983
United States of America RICHLAND DEVICE	1,878,346	74/393,652	2/07/1995	5/24/1993
United States of America ROLLING HOGSHEAD DEVICE	843,564	72/260,640	2/06/1968	12/13/1966
United States of America ROUGH RIDER	1,302,008	73/325,893	10/23/1984	8/31/1981
United States of America SANDHURST	792,097	72/204,948	7/06/1965	10/28/1964
United States of America SAVE	870,347	72/312,377	6/03/1969	11/18/1968
United States of America SAXON	796,284	72/208,317	9/21/1965	12/17/1964
United States of America SHASTA	802,563	72/218,720	1/25/1966	5/13/1965
United States of America SHIELD WITH HEAD DEVICE (WATERFORD)	807,744	72/227,466	5/03/1966	9/09/1965
United States of America SIERRA	874,574	72/310,184	8/12/1969	10/22/1968
United States of America SILVA THINS	848,103	72/270,873	4/30/1968	5/08/1967
United States of America SIR WALTER RALEIGH LABEL	186,623	71/182,967	7/22/1924	7/09/1923
United States of America SIR WALTER RALEIGH WORD – BLOCK LETTERS	747,488	72/148,578	4/02/1963	7/09/1962
United States of America SIR WALTER RALEIGH DEVICE	1,045,032	73/064,103	7/27/1976	9/25/1975
United States of America STEEL DRIVIN' MAN	1,481,834	73/675,298	3/22/1988	7/06/1987
United States of America SUMMIT	2,257,082	75/480,647	6/29/1999	5/05/1998
United States of America SUMMIT	1,935,758	74/328,122	11/14/1995	11/03/1992
United States of America SUN DEVICE	802,127	72/216,775	1/18/1966	4/19/1965

SCHEDULE A

Trademark	Registration No.	Application No.	Registration Date	Application Date
United States of America TAKE A STEP IN THE RIGHT DIRECTION	2,599,057	76/138,762	7/23/2002	10/02/2000
United States of America TAKE FIVE	1,291,466	73/432,350	8/21/1984	6/27/1983
United States of America TALL AND RAMPANT LIONS DEVICE LABEL	1,294,828	73/358,700	9/11/1984	4/07/1982
United States of America TALL LABEL	1,052,704	73/065,789	11/09/1976	10/14/1975
United States of America TAREYTON	625,220	71/695,373	4/17/1956	9/27/1955
United States of America TAREYTON	2,535,934	76/102,116	2/05/2002	8/02/2000
United States of America TAREYTON	2,549,361	76/101,767	3/19/2002	8/02/2000
United States of America TAREYTON SMOKERS WOULD RATHER FIGHT THAN SWITCH	2,797,783	78/210,443	12/23/2003	2/04/2003
United States of America TARGET	780,154	72/169,512	11/17/1964	5/23/1963
United States of America TEAM KOOL GREEN (RACE CAR)	2,354,051	75/458,295	5/30/2000	3/27/1998
United States of America TEAM KOOL GREEN (RACE CAR)	2,365,105	75/476,649	7/04/2000	4/29/1998
United States of America THE HOUSE OF MENTHOL	2,561,731	76/269,801	4/16/2002	6/11/2001
United States of America TRAFALGAR	826,755	72/238,481	4/04/1967	2/10/1966
United States of America TRIONIC	2,637,212	76/289,068	10/15/2002	7/23/2001
United States of America VICEROY	2,489,027	75/847,265	9/11/2001	11/12/1999
United States of America VICEROY	1,073,305	73/112,274	9/13/1977	1/13/1977
United States of America VICEROY	1,073,306	73/112,374	9/13/1977	1/13/1977
United States of America VICEROY	747,489	72/148,707	4/02/1963	7/10/1962
United States of America VICEROY	1,097,681	73/112,347	7/25/1978	1/13/1977
United States of America WATERFALL	802,562	72/218,718	1/25/1966	5/13/1965
United States of America WATERFORD	803,332	72/218,719	2/08/1966	5/13/1965

SCHEDULE A

Trademark	Registration No.	Application No.	Registration Date	Application Date
United States of America WE BUILT THE HOUSE OF MENTHOL	2,584,993	76/237,011	6/25/2002	4/06/2001
United States of America WHITE BAND DEVICE	836,212	72/109,225	10/03/1967	12/06/1960
United States of America WOULD YOU RATHER FIGHT THAN SWITCH?	2,366,735	75/389,621	7/11/2000	11/13/1997

ASSIGNMENT OF SECURITY INTEREST IN UNITED STATES
PATENTS AND TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, the sufficiency and receipt of which are hereby acknowledged, BWT BRANDS, INC., a Delaware corporation (the "Assignor") with principal offices at 2600 Weaver Road, Suite 200, Macon, Georgia 31217, hereby assigns and grants to JPMORGAN CHASE BANK, as Collateral Agent, with principal offices at 270 Park Avenue, New York, New York 10017 (the "Assignee"), a security interest in (i) all of Assignor's right, title and interest in and to Assignor's trademarks, trademark registrations, and trademark applications more particularly set forth on Schedule A attached hereto (the "Marks"), and all renewals thereof, (ii) all of the Assignor's right, title and interest in and to the patents and patent applications (the "Patents") set forth on Schedule B attached hereto, in each case together with (iii) all Proceeds (as such term is defined in the Security Agreement referred to below) of the Marks and Patents, (iv) the goodwill of the business(es) with which the Marks are associated and (v) all causes of action arising prior to or after the date hereof for infringement of any of the Marks and Patents or unfair competition regarding the same.

This ASSIGNMENT OF SECURITY INTEREST is made to secure the satisfactory performance and payment of all the Obligations of the Assignor, as such term is defined in the Security Agreement, among the Assignor, the other assignors from time to time party thereto and the Assignee, dated as of July 15, 2003 and amended and restated as of July 30, 2004 (as so amended and restated and as the same may be further amended, modified, restated and/or supplemented from time to time, the "Security Agreement") and shall be effective as of the date of the Security Agreement. Upon the termination of the Security Agreement pursuant to Section 10.9(a) of the Security Agreement, the Assignee shall, upon satisfaction, execute, acknowledge,

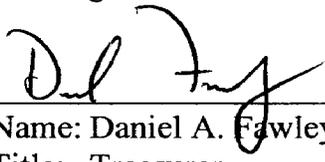
and deliver to the Assignor an instrument in writing releasing the security interest in the Marks acquired under this Assignment of Security Interest.

This Assignment of Security Interest has been granted in conjunction with the security interest granted to Assignee under the Security Agreement. The rights and remedies of the Assignee with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Assignment of Security Interest are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

[Signature Page Follows]

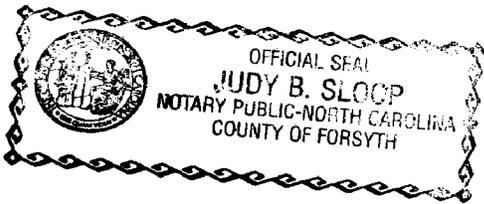
IN WITNESS WHEREOF, the undersigned have executed this Assignment of Security Interest as of the 30th day of July, 2004.

BWT BRANDS, INC,
as Assignor

By: 
Name: Daniel A. Fawley
Title: Treasurer

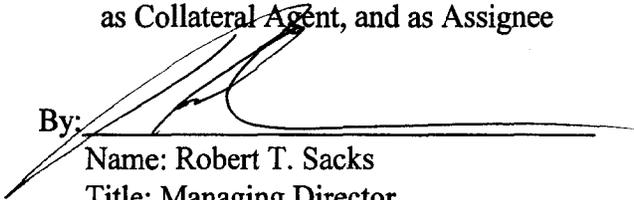
STATE OF North Carolina)
) ss.:
COUNTY OF Forsyth)

On this 30th day of July, 2004, before me personally came Daniel A. Fawley who, being duly sworn, did depose and say that he is Treasurer of BWT BRANDS, INC., that he is authorized to execute the foregoing Assignment of Security Interest on behalf of said corporation and that he did so by authority of the Board of Directors of said corporation.



Judy B. Sloop
Notary Public

JPMORGAN CHASE BANK,
as Collateral Agent, and as Assignee

By: 

Name: Robert T. Sacks

Title: Managing Director

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 30th day of July, 2004, before me personally came Robert T. Sacks who, being by me duly sworn, did state as follows: that he is Managing Director of JPMorgan Chase Bank, that he is authorized to execute the foregoing Assignment of Security Interest on behalf of said corporation and that he did so by authority of the Board of Directors of said corporation.



Notary Public

MAY KAREN YIP DANIELS
Notary Public, State of New York
No. 01YI6111759
Qualified in New York County
Commission Expires June 20, 2008