

Form PTO-1594 (Rev. 06/04)
OMB Collection 0851-0027 (exp. 6/30/2005)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):

Ruth's Chris Steak House, Inc.

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation-State Louisiana
☐ Other _____

Citizenship (see guidelines) USA

Execution Date(s) March 11, 2005

Additional names of conveying parties attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☒ Other Grant of Trademark Security Interest

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? ☐ Yes ☒ No

Name: Wells Fargo Bank, N.A., as Administrative Agent

Internal

Address: _____

Street Address: 201 3rd Street, 8th Floor

City: San Francisco

State: California

Country: USA Zip: 94103

- ☒ Association Citizenship USA
☐ General Partnership Citizenship _____
☐ Limited Partnership Citizenship _____
☐ Corporation Citizenship _____
☐ Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☒ No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and Identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

Please see attached Schedule A.

Additional sheet(s) attached? ☒ Yes ☐ No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

Please see attached Schedule A.

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Scott D. Sanford, Esq.

Internal Address: O'Melveny & Myers LLP

Street Address: 275 Battery Street

City: San Francisco

State: California Zip: 94111

Phone Number: 415-984-8700

Fax Number: 415-984-8701

Email Address: ssanford@omm.com

6. Total number of applications and registrations involved:

12

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 315.00

- ☐ Authorized to be charged by credit card
☒ Authorized to be charged to deposit account
☐ Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number 50-0639

Authorized User Name Scott D. Sanford, Esq.

9. Signature:

Scott D. Sanford
Signature

March 11, 2005

Date

Scott D. Sanford, Esq.

Total number of pages including cover sheet, attachments, and document: 6

Name of Person Signing

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

SF1: 578942

700161392

TRADEMARK
REEL: 003064 FRAME: 0159

CH \$315.00 600639 78632031

**SCHEDULE A
TO
GRANT OF TRADEMARK SECURITY INTEREST**

<u>Mark</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>	<u>Registered Owner</u>
RUTH'S CHRIS STEAK HOUSE, U.S. PRIME & DESIGN	<u>1164124</u>	08/04/1981	RUTH'S CHRIS STEAK HOUSE, INC.
HOME OF SERIOUS STEAKS	<u>1808168</u>	11/30/1993	RUTH'S CHRIS STEAK HOUSE, INC.
CHRIS	<u>2430733</u>	02/27/2001	RUTH'S CHRIS STEAK HOUSE, INC.
RUTH'S CHRIS	<u>2374574</u>	08/08/2000	RUTH'S CHRIS STEAK HOUSE, INC.
U.S. PRIME & DESIGN	<u>2321545</u>	02/22/2000	RUTH'S CHRIS STEAK HOUSE, INC.
RUTH'S CHRISTENING	<u>2469603</u>	07/17/2001	RUTH'S CHRIS STEAK HOUSE, INC.
THE SOUND OF PERFECTION	<u>2469604</u>	07/17/2001	RUTH'S CHRIS STEAK HOUSE, INC.
THE EXPERIENCE (RUTH'S CHRIS STEAK HOUSE - U.S. PRIME & DESIGN)	<u>2868284</u>	08/03/2004	RUTH'S CHRIS STEAK HOUSE, INC.
LIFE'S TOO SHORT TO EAT ANYWHERE ELSE	<u>2853187</u>	06/15/2004	RUTH'S CHRIS STEAK HOUSE, INC.
RUTH'S TABLE (words)	<u>2850613</u>	06/08/2004	RUTH'S CHRIS STEAK HOUSE, INC.
RUTH'S TABLE (design)	<u>2878776</u>	08/31/2004	RUTH'S CHRIS STEAK HOUSE, INC.
JUST FOLLOW THE SIZZLE	<u>78/532031</u>	12/14/2004	RUTH'S CHRIS STEAK HOUSE, INC.

GRANT OF TRADEMARK SECURITY INTEREST

WHEREAS, RUTH'S CHRIS STEAK HOUSE, INC., a Louisiana corporation ("**Grantor**"), owns and uses in its business, and will in the future adopt and so use, various intangible assets, including the Trademark Collateral (as defined below); and

WHEREAS, RUTH'S CHRIS STEAK HOUSE, INC., a Louisiana corporation ("**Company**"), has entered into a Credit Agreement dated as of March 11, 2005 (said Credit Agreement, as it may heretofore have been and as it may hereafter be further amended, restated, supplemented or otherwise modified from time to time, being the "**Credit Agreement**") with the financial institutions named therein (collectively, together with their respective successors and assigns party to the Credit Agreement from time to time, "**Lenders**"), and WELLS FARGO BANK, NATIONAL ASSOCIATION, as Administrative Agent for Lenders (in such capacity, "**Secured Party**") pursuant to which Lenders have made certain commitments, subject to the terms and conditions set forth in the Credit Agreement, to extend certain credit facilities to Company; and

WHEREAS, Company may from time to time enter, or may from time to time have entered, into one or more swap agreements (collectively, the "**Lender Swap Agreements**") with one or more Persons that are Lenders or Affiliates of Lenders at the time such Lender Swap Agreements are entered into (in such capacity, collectively, "**Swap Counterparties**"); and

WHEREAS, pursuant to the terms of a Security Agreement dated as of March 11, 2005 (said Security Agreement, as it may heretofore have been and as it may hereafter be further amended, restated, supplemented or otherwise modified from time to time, being the "**Security Agreement**"), among Grantor, Secured Party and the other grantors named therein, Grantor has created in favor of Secured Party a security interest in, and Secured Party has become a secured creditor with respect to, the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Security Agreement, to evidence further the security interest granted by Grantor to Secured Party pursuant to the Security Agreement, Grantor hereby grants to Secured Party a security interest in all of Grantor's right, title and interest in and to the following, in each case whether now or hereafter existing or in which Grantor now has or hereafter acquires an interest and wherever the same may be located (the "**Trademark Collateral**"):

(i) all rights, title and interest (including rights acquired pursuant to a license or otherwise) in and to all trademarks, service marks, designs, logos, indicia, tradenames, trade dress, corporate names, company names, business names, fictitious business names, trade styles and/or other source and/or business identifiers and applications pertaining thereto, owned by such Grantor, or hereafter adopted and used, in its business (including, without limitation, the trademarks set forth on Schedule A annexed hereto) (collectively, the "**Trademarks**"), all registrations that have been or may hereafter be issued or applied for thereon in the United States and any state thereof and in foreign countries (including, without limitation, the registrations and applications set forth on Schedule A annexed hereto), all common law and other rights (but in no event any of the obligations) in and to the Trademarks in the United States and any state thereof

and in foreign countries, and all goodwill of such Grantor 's business symbolized by the Trademarks and associated therewith; and

(ii) all proceeds, products, rents and profits of or from any and all of the foregoing Trademark Collateral and, to the extent not otherwise included, all payments under insurance (whether or not Secured Party is the loss payee thereof), or any indemnity, warranty or guaranty, payable by reason of loss or damage to or otherwise with respect to any of the foregoing Trademark Collateral. For purposes of this Grant of Trademark Security Interest, the term "**proceeds**" includes whatever is receivable or received when Trademark Collateral or proceeds are sold, licensed, exchanged, collected or otherwise disposed of, whether such disposition is voluntary or involuntary.

Grantor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, Grantor has caused this Grant of Trademark Security Interest to be duly executed and delivered by its officer thereunto duly authorized as of the 11 day of March, 2005.

RUTH'S CHRIS STEAK HOUSE, INC.

By: 

Name: Thomas J. Pennison, Jr.

Title: Secretary, Chief Financial Officer

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