0/8879/

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Royal Bank of Canada, New York Branch, as Resigning Collateral Agent		04/01/2005	Bank:

RECEIVING PARTY DATA

Name:	Dymas Funding Company, LLC as Successor Collateral Agent
Street Address:	11590 Century Blvd.
City:	Cincinnati
State/Country:	ОНЮ
Postal Code:	45246
Entity Type:	limited liability company: DELAWARE

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark	
Serial Number:	76288758	THE TRAILER GROUP INC.	
Serial Number:	76288759		
Serial Number:	76288757	THE TRAILER GROUP INC.	
Registration Number:	2079544	JUNIOR	
Registration Number:	1581391	RACE TRAILERS	
Registration Number:	2294131	RACE TRAILERS	
Registration Number:	2014786	CADET RACE TRAILERS	
Registration Number:	2522221		
Registration Number:	1560766	HAULMARK	
Registration Number:	1809038	THRIFTY HAULER	
Registration Number:	2323852		
Registration Number:	1736416	SOONER	
Registration Number:	2444011	EVENT	

TRADEMARK

REEL: 003067 FRAME: 0643

Registration Number:	2282862	XS EXISS ALUMINUM TRAILERS
Serial Number:	75002260	EXISS
Registration Number:	1943536	THE EDGE

CORRESPONDENCE DATA

Fax Number: (866)459-2899

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 202-783-2700

Email: pagodoa@federalresearch.com

Correspondent Name: CBC Companies dba Federal Research
Address Line 1: 1030 Fifteenth Street, NW, Suite 920

Address Line 2: attn: Penelope J.A. Agodoa

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

NAME OF SUBMITTER:	Penelope J.A. Agodoa
Signature:	/pja/
Date:	04/15/2005

Total Attachments: 6 source=326769#page1.tif source=326769#page2.tif source=326769#page3.tif source=326769#page4.tif source=326769#page5.tif source=326769#page6.tif

Recordation Form Cover Sheet - Page 2

Additional Trademark Applications

76/288,758

76/288,759

76/288,757

Additional Registered Trademarks

2,079,544

1,581,391

2,294,131

2,014,786

2,522,221

1,560,766

1,809,038

2,323,852

1,736,416

2,444,011

2,282,862

ASSIGNMENT OF SECURITY INTEREST IN TRADEMARKS

THIS ASSIGNMENT OF SECURITY INTEREST IN TRADEMARKS is made as of April 1, 2005, by ROYAL BANK OF CANADA, NEW YORK BRANCH ("RBC"), as resigning collateral agent (in such capacity, "Resigning Collateral Agent").

RECITALS:

WHEREAS, Resigning Collateral Agent, HAULMARK INDUSTRIES, INC. (formerly HMK Acquisition Corp.), a Delaware corporation ("Haulmark Industries"), UNIVERSAL TRAILER CORPORATION HORSE/LIVESTOCK GROUP (formerly Exiss Aluminum Trailers, Inc.), a Delaware corporation ("Horse/Livestock Group"), SOONER TRAILER MANUFACTURING COMPANY (formerly Sooner Acquisition Corp.), a Delaware corporation ("Sooner") (Haulmark Industries, Horse/Livestock Group, Universal and Sooner, each a "Borrower" and, collectively, the "Borrowers"), are parties to security agreements (the "Security Agreements") wherein each Borrower granted to Resigning Collateral Agent, a security interest in such Borrower's trademarks and trademark applications, including the trademarks and trademark applications listed on the attached Schedule 1 (the "Trademark Collateral");

WHEREAS, the Security Agreements were recorded by the Trademark Division of the United States Patent and Trademark Office, on June 4, 2002, at Reel/Frame 2517/0253, Reel/Frame 2517/0911 and Reel/Frame 2517/0199, respectively; and

WHEREAS, Dymas Funding Company, LLC ("Dymas"), as successor collateral agent (in such capacity, "Successor Collateral Agent") is replacing Resigning Collateral Agent as "Collateral Agent" under and as defined in the Security Agreements.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

- 1. Resigning Collateral Agent hereby assigns its security interest in the Trademark Collateral to Successor Collateral Agent.
- 2. Successor Collateral Agent hereby acknowledges said assignment of security interest in the Trademark Collateral.

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IN WITNESS WHEREOF, Resigning Collateral Agent has caused this Assignment of Security Interest in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

ROYAL BANK OF CANADA, NEW YORK BRANCH, as Resigning Collateral Agent

By:	Davil Wheal	H.
Name:	David Wheatley	
Title:	Manager, Agency	
	7.00	

ACKNOWLEDGED:

DYMAS FUNDING COMPANY, LLC, as

Successor Collateral Agent

By:	
Name:	
Title:	

IN WITNESS WHEREOF, Resigning Collateral Agent has caused this Assignment of Security Interest in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

ROYAL BANK OF CANADA, NEW YORK BRANCH, as Resigning Collateral Agent

By:	
Name:	
Title:	

ACKNOWLEDGED:

DYMAS FUNDING COMPANY, LLC, as

Successor Collateral Agent

By: Dymas Capital Management Company, LLC,

its Manager

By:

Name: ALBERT M.

RICCHIO

Title: MANAGING

DRECTOR

SCHEDULE 1

		Registration/	Security Interest
Owner	<u>Mark</u>	Application Number	Recording Information
Haulmark Industries, Inc.	THE EDGE	1,943,536	Recorded 06/04/02 at Reel/Frame 2517/0253
Haulmark Industries, Inc.	JUNIOR	2,079,544	Recorded 06/04/02 at Reel/Frame 2517/0253
Haulmark Industries, Inc.	RACE TRAILERS	1,581,391	Recorded 06/04/02 at Reel/Frame 2517/0253
Haulmark Industries, Inc.	RACE TRAILERS	2,294,131	Recorded 06/04/02 at Reel/Frame 2517/0253
Haulmark Industries, Inc.	CADET RACE TRAILERS	2,014,786	Recorded 06/04/02 at Reel/Frame 2517/0253
Haulmark Industries, Inc.	Design of a Cap for a Trailer Van	2,522,221	Recorded 06/04/02 at Reel/Frame 2517/0253
Haulmark Industries, Inc.	HAULMARK	1,560,766	Recorded 06/04/02 at Reel/Frame 2517/0253
Haulmark Industries, Inc.	THRIFTY HAULER	1,809,038	Recorded 06/04/02 at Reel/Frame 2517/0253
Sooner Trailer Manufacturing Co.	Horse Head Design	2,323,852	Recorded 02/03/04 at Reel/Frame 2913/0199
Sooner Trailer Manufacturing Co.	SOONER	1,736,416	Recorded 02/03/04 at Reel/Frame 2913/0199
Universal Trailer Corporation Horse/Livestock Group	EVENT	2,444,011	Recorded 06/04/02 at Reel/Frame 2517/0911
Universal Trailer Corporation Horse/Livestock Group	XS EXISS ALUMINUM TRAILERS and Circle Design	2,282,862	Recorded 06/04/02 at Reel/Frame 2517/0911
Universal Trailer Corporation Horse/Livestock Group	EXISS	75/002,260	Recorded 06/04/02 at Reel/Frame 2517/0911
Universal Trailer Corporation Horse/Livestock Group	THE TRAILER GROUP INC. Stylized	76/288,758	Recorded 06/04/02 at Reel/Frame 2517/0911
Universal Trailer Corporation Horse/Livestock Group	Interlocking Circle Design	76/288,759	Recorded 06/04/02 at Reel/Frame 2517/0911
Universal Trailer Corporation Horse/Livestock Group	THE TRAILER GROUP INC. and Interlocking Circles Design	76/288,757	Recorded 06/04/02 at Reel/Frame 2517/0911

RECORDED: 04/15/2005