

11-02-2004

RECORD
TRADEMARKS ONLY
102873298

10/7/04

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):

Bank of America National Trust and Savings Association

- Individual(s)
- General Partnership
- Corporation-State
- Other National Banking Association
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Execution Date(s) July 23, 1999

Additional names of conveying parties attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Bank of America, National Association

Internal

Address: _____

Street Address: 231 South LaSalle Street

City: Chicago

State: Illinois

Country: USA Zip: 60697

Association Citizenship _____

General Partnership Citizenship _____

Limited Partnership Citizenship _____

Corporation Citizenship _____

Other National Banking Association

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

~~2325061~~ 2738162

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

March 3, 2000 July 15, 2003

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Peter H. Barrow

Internal Address: Neal, Gerber & Eisenberg LLP
Suite 2200

Street Address: Two North La Salle Street

City: Chicago

State: Illinois Zip: 60602

Phone Number: 312-269-8000

Fax Number: 312-269-1747

Email Address: pbarrow@ngelaw.com

6. Total number of applications and registrations involved:

2

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 80.00

Authorized to be charged by credit card

Authorized to be charged to deposit account, for deficiencies

Enclosed check No 216725

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number 502,261

Authorized User Name Karen M. Mason

9. Signature:

[Signature]
Signature

Peter H. Barrow

Name of Person Signing

9/15/04
Date

Total number of pages including cover sheet, attachments, and document: 3

Documents to be recorded (including cover sheets) should be faxed to (703) 306-5995, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22311

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01 FC:8521
02 FC:8521

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CHECK TOTALS



10-07-2004

TRADEMARK
REEL: 003071 FRAME: 0318



**Comptroller of the Currency
Administrator of National Banks**

**Bank Organization and Structure, 3-B
250 E Street, S.W.
Washington, DC 20219**

July 19, 1999

**Mr. Michael W. Briggs
Senior Counsel
Legal Department
Bank of America Corporation
NCI-002-29-01
101 South Tryon Street
Charlotte, North Carolina 28255**

Dear Mr. Briggs:

This letter is the official certification of the Office of the Comptroller of the Currency for the merger of Bank of America, National Association (formerly NationsBank, National Association), Charlotte, North Carolina, Charter Nr. 14448, into and under the charter of Bank of America, National Trust and Savings Association, San Francisco, California, Charter Nr. 13044, effective July 23, 1999. The resulting bank has selected Charlotte, North Carolina for its headquarters and adopted the title of Bank of America, National Association.

This letter also serves as the official authorization for the resulting Bank of America, National Association, Charlotte, North Carolina, Charter Nr. 13044, to operate its former San Francisco headquarters as a branch at the following location:

**Popular Name : San Francisco Main Banking Center
Certificate Nr. : 114783A
Address : 555 California Street
San Francisco, California**

Branch authorizations previously granted to Bank of America, National Association, Charter Nr. 14448, automatically convey to Bank of America, National Association, Charter Nr. 13044, and will not be reissued. Please furnish a copy of this certificate to personnel responsible for branch administration.

This letter is also the official certification by the Office of the Comptroller of the Currency of the increase in common stock outstanding by Bank of America, National Association, Charter Nr. 13044, from \$599,446,340.00 to \$3,755,891,840.00, effective as of July 23, 1999.

The authority to exercise fiduciary powers previously granted to Bank of America, N.T. & S.A., Charter Nr. 13044, remains unaffected by this merger.

**Bank of America, N.T. & S.A., San Francisco, CA/Bank of America, N.A., Charlotte, NC
Merger Certificate
Page 2 of 2**

The OCC also authorizes the resulting bank, since the merger will occur between Call Report dates, to recalculate its legal lending limit. The new lending limit should be calculated by using data from the last Call Report of the individual banks filed prior to consummating the merger, as adjusted for the combination. The resulting bank will then file a new Call Report and begin calculating its legal lending limit according to 12 C.F.R. § 32.4(a) at the end of the quarter following consummation of the merger.

In the event of questions, please contact me at (202) 874-5060.

Sincerely,



**Richard T. Erb
Licensing Manager**

OCC Control Nr. 98-ML-02-045

