

**TRADEMARK ASSIGNMENT**

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<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
M.A. Brands, Inc.		04/26/2005	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Michael Anthony Jewelers, Inc.		
<b>Street Address:</b>	115 South MacQuestan Parkway		
<b>City:</b>	Mount Vernon		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10550		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1542444	T & C	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(212)486-0323		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	2124867272		
<b>Email:</b>	JLINOWITZ@LLBL.COM		
<b>Correspondent Name:</b>	Jane Linowitz, Esq.		
<b>Address Line 1:</b>	805 Third Avenue, 19th Floor		
<b>Address Line 4:</b>	New York, NEW YORK 10022		
<b>NAME OF SUBMITTER:</b>	Jane Linowitz		
<b>Signature:</b>	/jane linowitz/		
<b>Date:</b>	04/28/2005		
<b>Total Attachments: 1</b>			
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OP \$40.00 1542444

**ASSIGNMENT**

WHEREAS, M.A. Brands, Inc., a corporation of the State of Delaware, has adopted, used and is using trademark(s) identified as follows:

<u>Trademark</u>	<u>U.S. Registration No.</u>
T&C and Design	1,542,444

WHEREAS, Michael Anthony Jewelers, Inc., a corporation of the State of Delaware, located and doing business at 115 South MacQuestan Parkway, Mount Vernon, NY 10550, is desirous of acquiring the trademarks and registrations and all associated goodwill thereof;

NOW, THEREFORE, in consideration of and in exchange for the sum of Ten Dollars (\$10.00) and other good and valuable consideration, receipt of which is hereby acknowledged, said M.A. Brands, Inc. does hereby assign unto the said Michael Anthony Jewelers, Inc. all rights, title and interest in and to said trademarks and the said registrations and applications, together with the goodwill of the business symbolized by the trademarks.

Said M.A. Brands, Inc. represents that it has taken no action which adversely affects or impairs its exclusive ownership of the said trademark(s) and its right to transfer the same.

This assignment is executed at Mount Vernon, New York  
this 26<sup>th</sup> day of April, 2005.

  
\_\_\_\_\_  
Name: BETTY SOU  
Title: Treasurer

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