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To the Honorable Commissioner of Patent

Attached original documents or copy thereof.

1. Name of conveying party(ies):

SANMARK- STARDUST, INC.

11-22-04

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: November 12, 2004

2. Name and address of receiving party(ies):

Name: MOVIE STAR, INC.

Internal Address:

Street Address: 1115 Broadway-11th Floor

City: New York State: NY ZIP: 10010

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State New York
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No

(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark registration No.(s)

1,303,849

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: PERRY TEITELBAUM

Internal Address: GOODMAN & TEITELBAUM

Street Address: 26 Court Street  
Suite 1400

City: Brooklyn State: NY ZIP: 11242

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 3.41): \$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

PERRY TEITELBAUM  
Name of Person Signing

November 19, 2004  
Date

Total number of pages comprising cover sheet: 2

OMB No. 0651-0011 (exp. 4/94)

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Mail documents to be recorded with required cover sheet information to:

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Commissioner of Patents and Trademarks  
Box Assignments  
Washington, D.C. 20231

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TRADEMARK

REEL: 003081 FRAME: 0982

ASSIGNMENT

WHEREAS, SANMARK-STARDUST, INC. has adopted, used and is using a mark which is registered in the United States Patent and Trademark Office, Registration No. 1,303,849 dated November 6, 1984; and

WHEREAS, MOVIE STAR, INC., a New York Corporation, of 1115 Broadway, 11th Floor, New York, N. Y. 10010 is desirous of acquiring said mark and the registration thereof;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, said SANMARK-STARDUST, INC. does hereby assign unto the said MOVIE STAR, INC. all right, title and interest in and to the said mark, together with all good will of the business symbolized by the mark, and the above identified registration thereof.

SANMARK-STARDUST, INC.

Dated: November 12, 2004

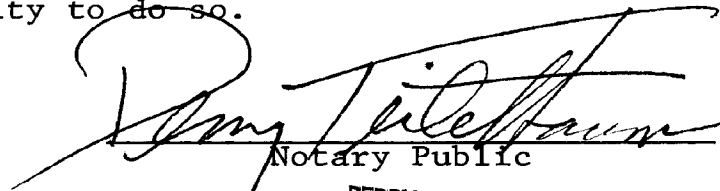
By   
MELVIN KNIGIN, President

STATE OF NEW YORK )

) SS.

COUNTY OF KINGS )

On this 12th day of November 2004 , before me appeared MELVYN KNIGIN, the person who signed this instrument, who acknowledged that he signed it as a free act on behalf of the corporation with authority to do so.

  
Notary Public

PERRY TEITELBAUM  
Notary Public, State of New York  
No. 30-4870654 Qual. in Nassau Co.  
Certificate Filed in Kings County  
Commission Expires Aug 18 2006

TRADEMARK