Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
NEPTCO Incorporated		105/06/2005	CORPORATION: RHODE ISLAND

RECEIVING PARTY DATA

Name:	General Electric Capital Corporation	
Street Address:	500 West Monroe Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60661	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 14

Registration Number: 2274935 CLEARVUE Registration Number: 2877755 FLATLINE Registration Number: 1898110 GRAPHLITE Registration Number: 2051025 HIGH-DRAW Registration Number: 2773467 MULEGUN Registration Number: 1266309 MULETAPE Registration Number: 2048014 NEPTAPE Registration Number: 1439034 NEPTCO Registration Number: 1378761 N Registration Number: 2591845 POWERLINE Registration Number: 2061523 SLICKTAPE Registration Number: 2548554 WAFERTAPE Registration Number: 2246442 FIREFITE	Property Type	Number	Word Mark
Registration Number: 1898110 GRAPHLITE Registration Number: 2051025 HIGH-DRAW Registration Number: 2773467 MULEGUN Registration Number: 1266309 MULETAPE Registration Number: 2048014 NEPTAPE Registration Number: 1439034 NEPTCO Registration Number: 1378761 N Registration Number: 2591845 POWERLINE Registration Number: 2061523 SLICKTAPE Registration Number: 2548554 WAFERTAPE	Registration Number:	2274935	CLEARVUE
Registration Number: 2051025 HIGH-DRAW Registration Number: 2773467 MULEGUN Registration Number: 1266309 MULETAPE Registration Number: 2048014 NEPTAPE Registration Number: 1439034 NEPTCO Registration Number: 1378761 N Registration Number: 2591845 POWERLINE Registration Number: 2061523 SLICKTAPE Registration Number: 2548554 WAFERTAPE	Registration Number:	2877755	FLATLINE
Registration Number: 2773467 MULEGUN Registration Number: 1266309 MULETAPE Registration Number: 2048014 NEPTAPE Registration Number: 1439034 NEPTCO Registration Number: 1378761 N Registration Number: 2591845 POWERLINE Registration Number: 2061523 SLICKTAPE Registration Number: 2548554 WAFERTAPE	Registration Number:	1898110	GRAPHLITE
Registration Number: 1266309 MULETAPE Registration Number: 2048014 NEPTAPE Registration Number: 1439034 NEPTCO Registration Number: 1378761 N Registration Number: 2591845 POWERLINE Registration Number: 2061523 SLICKTAPE Registration Number: 2548554 WAFERTAPE	Registration Number:	2051025	HIGH-DRAW
Registration Number: 2048014 NEPTAPE Registration Number: 1439034 NEPTCO Registration Number: 1378761 N Registration Number: 2591845 POWERLINE Registration Number: 2061523 SLICKTAPE Registration Number: 2548554 WAFERTAPE	Registration Number:	2773467	MULEGUN
Registration Number: 1439034 NEPTCO Registration Number: 1378761 N Registration Number: 2591845 POWERLINE Registration Number: 2061523 SLICKTAPE Registration Number: 2548554 WAFERTAPE	Registration Number:	1266309	MULETAPE
Registration Number: 1378761 N Registration Number: 2591845 POWERLINE Registration Number: 2061523 SLICKTAPE Registration Number: 2548554 WAFERTAPE	Registration Number:	2048014	NEPTAPE
Registration Number: 2591845 POWERLINE Registration Number: 2061523 SLICKTAPE Registration Number: 2548554 WAFERTAPE	Registration Number:	1439034	NEPTCO
Registration Number: 2061523 SLICKTAPE Registration Number: 2548554 WAFERTAPE	Registration Number:	1378761	N
Registration Number: 2548554 WAFERTAPE	Registration Number:	2591845	POWERLINE
	Registration Number:	2061523	SLICKTAPE
Registration Number: 2246442 FIREFITE	Registration Number:	2548554	WAFERTAPE
	Registration Number:	2246442	FIREFITE
Serial Number: 76592365 QUADTAPE TRADEMARK	Serial Number:	76592365	

900024585 REEL: 003082 FRAME: 0304

2274.935

) 5982 5382

CORRESPONDENCE DATA

Fax Number: (212)556-2222

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 2128274393

Email: jwilliams@kslaw.com

Correspondent Name: King & Spalding LLP

Address Line 1: 1185 Avenue of the Americas
Address Line 4: New York, NEW YORK 10036

NAME OF SUBMITTER:	J Williams, J Park 8661 9631 9032	
Signature:	/J Williams, J Park 8661 9631 9032/	
Date:	05/12/2005	

Total Attachments: 6

source=NEPTCOTSA050605#page1.tif source=NEPTCOTSA050605#page2.tif source=NEPTCOTSA050605#page3.tif source=NEPTCOTSA050605#page4.tif source=NEPTCOTSA050605#page5.tif source=NEPTCOTSA050605#page6.tif

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of May, 6, 2005 by NEPTCO INCORPORATED, a Rhode Island corporation ("Grantor"), in favor of GENERAL ELECTRIC CAPITAL CORPORATION, a Delaware corporation, in its capacity as the Administrative Agent for the Lenders.

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of the date hereof by and among Grantor, the Persons named therein as Credit Parties, the Administrative Agent and the Persons signatory thereto from time to time as the Lenders (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), the Lenders have agreed to make the Loans and to incur LOC Obligations for the benefit of Grantor;

WHEREAS, the Administrative Agent and the Lenders are willing to make the Loans and to incur LOC Obligations as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to the Administrative Agent, for itself and the ratable benefit of the Lenders, that certain Security Agreement dated as of the date herewith (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to the Administrative Agent, for itself and the ratable benefit of the Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.
- 2. Grant Of Security Interest In Trademark Collateral. To secure the prompt and complete payment, performance and observance of all of the Credit Party Obligations and all renewals, extensions, restructurings and refinancings thereof, and all obligations, liabilities, and indebtedness of each Grantor arising under this Trademark Security Agreement and each other Credit Document to which such Grantor is a party, Grantor hereby grants to the Administrative Agent, on behalf of itself and the Lenders, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
 - (a) all of its Trademarks, including those referred to on Schedule I hereto;
 - (b) all renewals of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark; and
- (d) all products and proceeds of the foregoing, including, without limitation, all products and proceeds arising from any claim by Grantor against third parties for past, present or future

692268

(i) infringement or dilution of any Trademark, including any Trademark licensed to a third party under any Trademark License or (ii) injury to the goodwill associated with any Trademark, including any Trademark licensed to a third party under any Trademark License.

Notwithstanding the foregoing, no security interest shall be granted in, and the Trademark Collateral shall not include, (i) any trademark to the extent granting a security interest in such trademark is prohibited by applicable law and (ii) any intent to use trademark application prior to the filing of a Statement of Use with the United States Patent and Trademark Office or the withdrawal of the intent to use basis for filing.

3. Security Agreement. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to the Administrative Agent, on behalf of itself and the Lenders, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of a conflict between any provision of the Security Agreement and any provision of this Trademark Security Agreement, the Security Agreement shall govern.

[signature page follows]

2

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

NEPTCO INCORPORATED

By:
Name: Ronnel Feroldi

Title: Vice President tinence & Trensurer

ACCEPTED AND ACKNOWLEDGED BY:

GENERAL ELECTRIC CAPITAL

CORPORATION,
as the Administrative Agent

Name:_______
Title:______

Trademark Security Agreement

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

NEPTCO INCORPORATED

Зу:	
Name:	
<u> </u>	

ACCEPTED AND ACKNOWLEDGED BY:

GENERAL ELECTRIC CAPITAL CORPORATION, as the Administrative Agent

By: Charleth Li
Title: Duly outhorized Signating

Trademark Security Agreement

ACKNOWLEDGMENT OF GRANTOR

STATE OF RI) ss COUNTY OF Roy dence

{seal}

On this 6th day of May, 2005 before me personally appeared Kenneth Feroldi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of NEPTCO INCORPORATED, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

Notary Publ

Donna Marie Haneuf Notary Public TERM EXPIRES ON: 6/4/2006

10±1 49939

Trademark Security Agreement

Trademark Registrations

Mark	Country	Reg. No.	Reg. Date
CLEARVUE	U.S.	2,274,935	8/31/1999
FIREFITE	U.S.	2,246,442	5/18/1999
FLATLINE	U.S.	2,877,755	8/24/2004
GRAPHLITE	U.S.	1,898,110	6/6/1995
HIGH-DRAW	U.S.	2,051,025	4/8/1997
MULEGUN	U.S.	2,773,467	10/14/2003
MULETAPE	U.S.	1,266,309	2/7/1984
NEPTAPE	U.S.	2,048,014	3/25/1997
NEPTCO	U.S.	1,439,034	5/12/1987
NEPTCO LOGO	U.S.	1,378,761	1/21/1986
POWERLINE	U.S.	2,591,845	7/9/2002
SLICKTAPE	U.S.	2,061,523	5/13/1997
WAFERTAPE	U.S.	2,548,554	3/12/2002

Trademark Applications

Mark	Country	Reg. No.	Reg. Date
QUADTAPE	U.S.	76/592365	5/17/04

TRADEMARK REEL: 003082 FRAME: 0311

RECORDED: 05/12/2005