

Form **PTO-1594**  
(Rev. 10/02)  
OMB No. 0651-0027 (exp. 6/30/2005)  
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### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

**1. Name of conveying party(ies):**

E.G. IIII. CO., INC.

- Individual(s)
- General Partnership
- Corporation-State Indiana
- Other \_\_\_\_\_
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

**3. Nature of conveyance:**

- Assignment
- Security Agreement
- Other \_\_\_\_\_
- Merger
- Change of Name

Execution Date: 12/08/2004

**2. Name and address of receiving party(ies)**

Name: KEYBANK NATIONAL ASSOCIATION

Internal

Address: \_\_\_\_\_

Street Address: 127 Public Square

City: Cleveland State: OH Zip: 44144

- Individual(s) citizenship \_\_\_\_\_
- Association \_\_\_\_\_
- General Partnership \_\_\_\_\_
- Limited Partnership \_\_\_\_\_
- Corporation-State \_\_\_\_\_
- Other National Banking Association

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

**4. Application number(s) or registration number(s):**

**A. Trademark Application No.(s)**

73/702396 74/319938 75/871585 78/404749  
78/404768 78/404784 78/404792 78/457197  
78/404737

**B. Trademark Registration No.(s)**

Additional number(s) attached  Yes  No

**5. Name and address of party to whom correspondence concerning document should be mailed:**

Name: Theodore D. Lienesch

Internal Address: Thompson Hinc LLP  
2000 Courthouse Plaza NE

Street Address: 10 West Second Street

City: Dayton State: Ohio Zip: 45402

**6. Total number of applications and registrations involved: .....**

9

**7. Total fee (37 CFR 3.41).....\$ 240.00**

- Enclosed
- Authorized to be charged to deposit account

**8. Deposit account number:**

20-0809

(Attach duplicate copy of this page if paying by deposit account)

**DO NOT USE THIS SPACE**

**9. Statement and signature.**

*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

John F. Kane, Reg. No. 44,815  
Name of Person Signing

  
Signature

4/6/05  
Date

Total number of pages including cover sheet, attachments, and document:

15

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

CH \$240.00 200809 73702396

## INTELLECTUAL PROPERTY COLLATERAL ASSIGNMENT AGREEMENT

This INTELLECTUAL PROPERTY COLLATERAL ASSIGNMENT AGREEMENT (as the same may from time to time be amended, restated or otherwise modified, this "Agreement") is made as of the 8<sup>th</sup> day of December, 2004 by E.G. HILL CO., INC., an Indiana corporation ("Pledgor"), in favor of KEYBANK NATIONAL ASSOCIATION ("Lender").

### 1. Recitals.

Pledgor, HILL FLORAL PRODUCTS, INC., an Ohio corporation and H.S. FLORAL DISTRIBUTORS, INC., an Indiana corporation (together with their respective successors and assigns, collectively, "Borrowers" and, individually, each a "Borrower"), are entering into that certain Third Amended and Restated Credit and Security Agreement, dated as of December 8, 2004, with Lender (as the same may from time to time be amended, restated or otherwise modified, the "Credit Agreement"). Pledgor desires that Lender grant the financial accommodations as described in the Credit Agreement.

Pledgor deems it to be in the direct pecuniary and business interests of Pledgor that Borrowers obtain from Lender the Commitment, as defined in the Credit Agreement, and the Loans and Letters of Credit, as each term is defined in the Credit Agreement, provided for in the Credit Agreement.

Pledgor understands that Lender is willing to grant such financial accommodations to Borrowers only upon certain terms and conditions, one of which is that Pledgor grant to Lender, a security interest in and collateral assignment of the Collateral, as hereinafter defined, and this Agreement is being executed and delivered in consideration of each financial accommodation granted to Borrowers by Lender and for other valuable considerations.

2. Definitions. Except as specifically defined herein, (a) capitalized terms used herein that are defined in the Credit Agreement shall have their respective meanings ascribed to them in the Credit Agreement, and (b) unless otherwise defined in the Credit Agreement, terms that are defined in the U.C.C. are used herein as so defined. As used in this Agreement, the following terms shall have the following meanings:

"Assignment" shall mean an Assignment in the form of Exhibit A attached hereto.

"Collateral" shall mean, collectively, all of Pledgor's existing and future right, title and interest in, to and under (a) industrial designs, patents, patent registrations, patent applications, trademarks, trademark registrations, trademark applications, service marks, trade names, copyright registrations and other intellectual property or registrations, whether federal, state or foreign, including, but not limited to, those listed on Schedule 1 hereto (as such Schedule 1 may from time to time be amended, supplemented, restated or otherwise modified); (b) common law trademark rights, copyrights, improvements, confidential information and inventions; (c)

renewals, continuations, extensions, reissues and divisions of any of the foregoing; (d) rights to sue for past, present and future infringements or any other commercial tort claims relating to any of the foregoing; (e) all licenses and all income, revenue and royalties with respect to any licenses, whether registered or unregistered and all other payments earned under contract rights relating to any of the foregoing; (f) all general intangibles and all intangible intellectual or similar property of Pledgor connected with and symbolized by any of the foregoing; (g) goodwill associated with any of the foregoing; (h) all payments under insurance, including the returned premium upon any cancellation of insurance (whether or not Lender is the loss payee thereof) or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect to any of the foregoing; and (i) Proceeds of any of the foregoing.

“Event of Default” shall mean an event or condition that constitutes an Event of Default, as defined in Section 8 hereof.

“Obligations” shall mean, collectively, (a) all Loans and Letters of Credit; (b) all other Indebtedness or other obligations now owing or hereafter incurred by Borrowers to Lender pursuant to the Credit Agreement and any Note executed in connection therewith; (c) each renewal, extension, consolidation or refinancing of any of the foregoing, in whole or in part; (d) all interest from time to time accruing on any of the foregoing, and all fees and other amounts payable by Borrowers pursuant to the Credit Agreement or any other Loan Document; (e) all obligations and liabilities of any Company now existing or hereafter incurred to Lender (or any affiliate of Lender) under, arising out of, or in connection with any Hedge Agreement; (f) every other liability, now or hereafter owing to Lender (or any affiliate of Lender) by Borrowers, and includes, without limitation, every liability, whether owing by only a Borrower or by a Borrower with one or more others in a several, joint or joint and several capacity, whether owing absolutely or contingently, whether created by note, overdraft, guaranty of payment or other contract or by a quasi-contract, tort, statute or other operation of law, whether incurred directly to Lender (or such affiliate) or acquired by Lender (or such affiliate) by purchase, pledge or otherwise and whether participated to or from Lender (or such affiliate) in whole or in part; and (g) all Related Expenses.

“Person” shall mean any individual, sole proprietorship, partnership, joint venture, unincorporated organization, corporation, limited liability company, institution, trust, estate, government or other agency or political subdivision thereof or any other entity.

“Proceeds” shall mean (a) any proceeds, and (b) whatever is received upon the sale, exchange, collection, or other disposition of Collateral or proceeds, whether cash or non-cash. Cash proceeds includes, without limitation, moneys, checks, and Deposit Accounts. Except as expressly authorized in this Agreement, the right of Lender to Proceeds specifically set forth herein or indicated in any financing statement shall never constitute an express or implied authorization on the part of Lender to Pledgor’s sale, exchange, collection, or other disposition of any or all of the Collateral.

“USPTO” shall mean the United States Patent and Trademark Office in Washington D.C.

3. Grant of Assignment and Security Interest. In consideration of and as security for the full and complete payment of all of the Obligations, Pledgor hereby agrees that Lender shall at all times have, and hereby grants to Lender, a security interest in and a collateral assignment of all of the Collateral, including (without limitation) all of Pledgor's future Collateral, irrespective of any lack of knowledge by Lender of the creation or acquisition thereof.

4. Representations and Warranties. Pledgor hereby represents and warrants to Lender as follows:

4.1. Pledgor owns all of the Collateral and, whether the same are registered or unregistered, no such Collateral has been adjudged invalid or unenforceable;

4.2. The Collateral is valid and enforceable;

4.3. Pledgor has no knowledge of any claim that the use of any of the Collateral does or may violate the rights of any Person;

4.4. Pledgor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to the Collateral, free and clear of any liens, charges and encumbrances, including, without limitation, pledges, assignments, licenses, registered user agreements and covenants by Pledgor not to sue third Persons;

4.5. Pledgor has full power, authority and legal right to pledge the Collateral and enter into this Agreement and perform its terms; and

4.6. Pledgor has used, and shall continue to use, for the duration of this Agreement, proper statutory notice in connection with its use of the Collateral, except where the failure to do so will not have a Material Adverse Effect.

5. Further Assignment Prohibited. Pledgor shall not enter into any agreement that is inconsistent with Pledgor's obligations under this Agreement and shall not otherwise sell or assign its interest in, or grant any license or sublicense with respect to, any of the Collateral without Lender's prior written consent. Absent such prior written consent, any attempted sale or license is null and void.

6. Right to Inspect. Pledgor hereby grants to Lender and its employees and agents the right, during regular business hours, to visit any location of Pledgor or, if applicable, any other location, and to inspect the products and quality control records relating thereto at Pledgor's expense.

7. Standard Patent and Trademark Use. Pledgor shall not use the Collateral in any manner that would jeopardize the validity or legal status thereof. Pledgor shall comply with all patent marking requirements as specified in 35 U.S.C. §287. Pledgor shall further conform its usage of any trademarks to standard trademark usage, including, but not limited to, using the trademark symbols ®, ™, and ™ where appropriate.

## 8. Event of Default.

8.1. Any of the following shall constitute an Event of Default under this Agreement: (a) an Event of Default, as defined in the Credit Agreement, shall occur under the Credit Agreement; (b) any representation, warranty or statement made by Pledgor in or pursuant to this Agreement or in any other writing received by Lender in connection with the Obligations shall be false or erroneous in any material respect; or (c) Pledgor shall fail or omit to perform or observe any agreement made by Pledgor in or pursuant to this Agreement or in any other writing received by Lender pursuant hereto.

8.2. Pledgor expressly acknowledges that Lender, shall record this Agreement with the USPTO. Contemporaneously herewith, Pledgor shall execute and deliver to Lender the Assignment, which Assignment shall have no force and effect and shall be held by Lender in escrow until the occurrence of an Event of Default; provided, that, anything herein to the contrary notwithstanding, the security interest and collateral assignment granted herein shall be effective as of the date of this Agreement. After the occurrence of an Event of Default, the Assignment shall immediately take effect upon certification of such fact by an authorized officer of Lender in the form reflected on the face of the Assignment and Lender may, in its sole discretion, record the Assignment with USPTO.

8.3. If an Event of Default shall occur, Pledgor irrevocably authorizes and empowers Lender to terminate Pledgor's use of the Collateral and to exercise such rights and remedies as allowed by law. Without limiting the generality of the foregoing, after any delivery or taking of possession of the Collateral, or any thereof, pursuant to this Agreement, then, with or without resort to Pledgor or any other Person or property, all of which Pledgor hereby waives, and upon such terms and in such manner as Lender may deem advisable, Lender, in its sole discretion, may sell, assign, transfer and deliver any of the Collateral, together with the associated goodwill, or any interest that Pledgor may have therein, at any time, or from time to time. No prior notice need be given to Pledgor or to any other Person in the case of any sale of Collateral that Lender determines to be declining speedily in value or that is customarily sold in any recognized market, but in any other case Lender shall give Pledgor no fewer than ten days prior notice of either the time and place of any public sale of the Collateral or of the time after which any private sale or other intended disposition thereof is to be made. Pledgor waives advertisement of any such sale and (except to the extent specifically required by the preceding sentence) waives notice of any kind in respect of any such sale. At any such public sale, Lender may purchase the Collateral, or any part thereof, free from any right of redemption, all of which rights Pledgor hereby waives and releases. After deducting all Related Expenses, and after paying all claims, if any, secured by liens having precedence over this Agreement, Lender may apply the net proceeds of each such sale to or toward the payment of the Obligations, whether or not then due, in such order and by such division as Lender in its sole discretion may deem advisable. Any excess, to the extent permitted by law, shall be paid to Pledgor, and the obligors on the Obligations shall remain liable for any deficiency. In addition, Lender shall at all times have the right to obtain new appraisals of Pledgor or the Collateral, the cost of which shall be paid by Pledgor.

9. Maintaining Collateral; Attorneys' Fees, Costs and Expenses. Pledgor shall have the obligation and duty to perform all acts necessary to maintain or preserve the Collateral,

provided that Pledgor shall not be obligated to maintain any Collateral in the event Pledgor determines, in the reasonable business judgment of Pledgor, that the maintenance of such Collateral is no longer necessary in Pledgor's business. Any and all reasonable fees, costs and expenses, of whatever kind or nature, including, without limitation, the attorneys' fees and legal expenses incurred by Lender in connection with the amendment and enforcement of this Agreement, all renewals, required affidavits and all other documents relating hereto and the consummation of this transaction, the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, counsel fees, maintenance fees, encumbrances or otherwise protecting, maintaining or preserving the Collateral, or in defending or prosecuting any actions or proceedings arising out of or related to the Collateral, shall be borne and paid by Pledgor, upon demand by Lender, and, until so paid, shall be added to the principal amount of the Obligations.

10. Pledgor's Obligation to Prosecute. Except as otherwise agreed to by Lender in writing, Pledgor shall have the duty to prosecute diligently any patent, trademark, servicemark or copyright application pending as of the date of this Agreement or thereafter until the Obligations shall have been paid in full, to file and prosecute opposition and cancellation proceedings and to do any and all acts that are necessary or desirable to preserve and maintain all rights in the Collateral, including, but not limited to, payment of any maintenance fees. Any expenses incurred in connection with the Collateral shall be borne by Pledgor. Pledgor shall not abandon any Collateral without the prior written consent of Lender, unless such abandonment will not have a material adverse effect on Pledgor or such abandonment is in connection with the abandonment of a product or product line.

11. Lender's Right to Enforce. Pledgor shall have the right to bring any opposition proceeding, cancellation proceeding or lawsuit in its own name to enforce or protect the Collateral. Lender shall have the right, but shall have no obligation, to join in any such action. Pledgor shall promptly, upon demand, reimburse and indemnify Lender for all damages, reasonable costs and expenses, including attorneys' fees incurred by Lender in connection with the provisions of this Section 11, in the event Lender elects to join in any such action commenced by Pledgor.

12. Power of Attorney. Pledgor hereby authorizes and empowers Lender to make, constitute and appoint any officer or agent of Lender as Lender may select, in its exclusive discretion, as Pledgor's true and lawful attorney-in-fact, with the power to endorse, after the occurrence of an Event of Default, Pledgor's name on all applications, documents, papers and instruments necessary for Lender to use the Collateral, or to grant or issue any exclusive or nonexclusive license under the Collateral to any third party, or necessary for Lender to assign, pledge, convey or otherwise transfer title in or dispose of the Collateral, together with associated goodwill to a third party or parties. Pledgor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney shall be irrevocable for the life of this Agreement.

13. Lender's Right to Perform Obligations. If Pledgor fails to comply with any of its obligations under this Agreement Lender may, but is not obligated to, do so in Pledgor's name or in the name of Lender, but at Pledgor's expense, and Pledgor hereby agrees to reimburse Lender,

upon request, in full for all expenses, including attorneys' fees, incurred by Lender in protecting, defending and maintaining the Collateral.

14. Additional Documents. Pledgor shall, upon written request of Lender, enter into such additional documents or instruments as may be required by Lender in order to effectuate, evidence or perfect Lender's interest in the Collateral, as evidenced by this Agreement.

15. New Collateral. If, before the Obligations shall have been irrevocably paid in full and the Commitment terminated, Pledgor shall obtain rights to any new Collateral, the provisions of this Agreement hereby shall automatically apply thereto as if the same were identified on Schedule 1 as of the date hereof and Pledgor shall give Lender prompt written notice thereof.

16. Modifications for New Collateral. Pledgor hereby authorizes Lender to modify this Agreement by amending Schedule 1 to include any future Collateral as contemplated by Sections 1 and 15 hereof and, at Lender's request, Pledgor shall execute any documents or instruments required by Lender in order to modify this Agreement as provided by this Section 16, provided that any such modification to Schedule 1 shall be effective without the signature of Pledgor.

17. Termination. At such time as the Obligations have been irrevocably paid in full, the Commitment, as defined in the Credit Agreement, terminated, and the Credit Agreement terminated and not replaced by any other credit facility with Lender, Pledgor shall have the right to terminate this Agreement. Upon written request of Pledgor, Lender shall execute and deliver to Pledgor all deeds, assignments, and other instruments as may be necessary or proper to release Lender's security interest in and assignment of the Collateral and to re-vest in Pledgor full title to the Collateral, subject to any disposition thereof that may have been made by Lender pursuant hereto.

18. No Waiver. No course of dealing between Pledgor and Lender, nor any failure to exercise, nor any delay in exercising, on the part of Lender, any right, power or privilege hereunder or under any of the Loan Documents shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

19. Remedies Cumulative. All of the rights and remedies of Lender with respect to the Collateral, whether established hereby or by the Loan Documents, or by any other agreements or by law shall be cumulative and may be executed singularly or concurrently.

20. Severability. The provisions of this Agreement are severable, and, if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.

21. Modifications. This Agreement may be amended or modified only by a writing signed by Pledgor and Lender. In the event that any provision of this Agreement is deemed to be

inconsistent with any provision of any other document, other than the Credit Agreement, the provisions of this Agreement shall control.

22. Assignment and Successors. This Agreement shall not be assigned by Pledgor without the prior written consent of Lender. This Agreement shall bind the successors and permitted assigns of Pledgor and shall benefit the successors and assigns of Lender. Any attempted assignment or transfer without the prior written consent of Lender shall be null and void.

23. Notice. All notices, requests, demands and other communications provided for hereunder shall be in writing and, if to Pledgor, mailed or delivered to it, addressed to it at the address of Pledgor specified on the signature page of this Agreement, if to Lender, mailed or delivered to it, addressed to the address of Lender specified on the signature pages of the Credit Agreement or, as to each party, at such other address as shall be designated by such party in a written notice to each of the other parties. All notices, statements, requests, demands and other communications provided for hereunder shall be deemed to be given or made when delivered or two Business Days after being deposited in the mails with postage prepaid by registered or certified mail, addressed as aforesaid, or sent by facsimile with telephonic confirmation of receipt, except that notices from Pledgor to Lender pursuant to any of the provisions hereof shall not be effective until received by Lender.

24. Governing Law. The provisions of this Agreement and the respective rights and duties of Pledgor and Lender hereunder shall be governed by and construed in accordance with Ohio law, without regard to principles of conflict of laws. Pledgor hereby irrevocably submits to the non-exclusive jurisdiction of any Ohio state or federal court sitting in Cleveland, Ohio, over any action or proceeding arising out of or relating to this Agreement, any Loan Document or any Related Writing, and Pledgor hereby irrevocably agrees that all claims in respect of such action or proceeding may be heard and determined in such Ohio state or federal court. Pledgor hereby irrevocably waives, to the fullest extent permitted by law, any objection it may now or hereafter have to the laying of venue in any such action or proceeding in any such court as well as any right it may now or hereafter have to remove such action or proceeding, once commenced, to another court on the grounds of FORUM NON CONVENIENS or otherwise. Pledgor agrees that a final, nonappealable judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law.

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11039104.1



**JURY TRIAL WAIVER. PLEDGOR AND LENDER, TO THE EXTENT PERMITTED BY LAW, EACH WAIVE ANY RIGHT TO HAVE A JURY PARTICIPATE IN RESOLVING ANY DISPUTE, WHETHER SOUNDING IN CONTRACT, TORT OR OTHERWISE, AMONG PLEDGOR, BORROWERS AND LENDER, OR ANY THEREOF, ARISING OUT OF, IN CONNECTION WITH, RELATED TO, OR INCIDENTAL TO THE RELATIONSHIP ESTABLISHED BETWEEN THEM IN CONNECTION WITH THIS AGREEMENT OR ANY NOTE OR OTHER INSTRUMENT, DOCUMENT OR AGREEMENT EXECUTED OR DELIVERED IN CONNECTION THEREWITH OR THE TRANSACTIONS RELATED THERETO. THIS WAIVER SHALL NOT IN ANY WAY AFFECT, WAIVE, LIMIT, AMEND OR MODIFY THE ABILITY OF ANY LENDER TO PURSUE REMEDIES PURSUANT TO ANY CONFESSION OF JUDGMENT OR COGNOVIT PROVISION CONTAINED IN ANY NOTE, OR OTHER INSTRUMENT, DOCUMENT OR AGREEMENT BETWEEN PLEDGOR, BORROWERS, AND LENDER, OR ANY THEREOF.**


IN WITNESS WHEREOF, the undersigned has executed and delivered this Intellectual Property Collateral Assignment Agreement at Dayton, Ohio as of the date first set forth above.

Address: 2700 Peacock Road

Richmond, Indiana 47374

Attention: THOMAS E. MCFARLAND

E.G. HILL CO., INC

By: 

Thomas E. McFarland  
Treasurer

Signature Page to  
Intellectual Property Assignment Agreement

ACKNOWLEDGMENTS

THE STATE OF OHIO )  
COUNTY OF Montgomery ) SS:

BEFORE ME, the undersigned authority, on this day personally appeared James E. McLaughlin known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that the same was the act of the said E.G. Hill Co, Inc., an INDIANA corporation, and that he executed the same as the act of such corporation for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this 8th day of December, 2005.

[Signature]  
NOTARY PUBLIC



LISA J. ERNST, Notary Public  
In and for the State of Ohio  
My Commission Expires Jan. 27, 2006

Schedule 1  
E.G. Hill Co., Inc.

U.S. PATENTS

Patent #	Title	Issue Date	App. #	Filing Date	
1	PP06714	HYBRID TEA ROSE PLANT CV. AROBIPY	4/4/1989	07117615	11/5/1987
2	PP06971	ROSE PLANT JACSTOP	8/8/1989	07228398	8/4/1988
3	PP07096	ROSE PLANT JACBRO	1/9/1990	07284296	12/14/1988
4	PP07658	ROSE PLANT JACLAV	10/1/1991	07520661	5/8/1990
5	PP08289	ROSE PLANT NAMED JACCOL	7/6/1993	07795670	11/21/1991
6	PP08291	ROSE PLANT NAMED JACHAM	7/6/1993	07796020	11/21/1991
7	PP08355	HYBRID TEA ROSE PLANT NAMED 'HILCOT'	8/31/1993	92919720	7/24/1992
8	PP08356	HYBRID TEA ROSE PLANT NAMED 'HILRAP'	8/31/1993	92919721	7/24/1992
9	PP08629	HYBRID TEA ROSE PLANT JACMER	3/8/1994	07991631	12/15/1992
10	PP08630	HYBRID TEA ROSE PLANT NAMED JACEM	3/8/1994	07990741	12/15/1992
11	PP08633	HYBRID TEA ROSE PLANT NAMED JACSLING	3/8/1994	07998238	12/15/1992
12	PP08634	FLORIBUNDA ROSE PLANT NAMED JACANNE	3/8/1994	07990742	12/15/1992
13	PP08646	HYBRID TEA ROSE PLANT NAMED JACPOW	3/22/1994	07991089	12/15/1992
14	PP09326	HYBRID TEA ROSE PLANT NAMED 'JACLOGO'	10/17/1995	08316899	10/3/1994
15	PP09327	HYBRID TEA ROSE PLANT NAMED 'JACNUEL'	10/17/1995	08316913	10/3/1994
16	PP09328	HYBRID TEA ROSE PLANT NAMED 'JACCREAM'	10/17/1995	08366244	12/28/1994
17	PP09329	HYBRID TEA ROSE PLANT NAMED 'JACYEM'	10/17/1995	08366243	12/28/1994
18	PP09330	HYBRID TEA ROSE PLANT NAMED 'JACCOGEL'	10/17/1995	08366246	12/28/1994
19	PP09344	HYBRID TEA ROSE PLANT NAMED 'JACDEEP'	10/31/1995	08316864	10/3/1994
20	PP09345	HYBRID TEA ROSE PLANT NAMED 'JACRAL'	10/31/1995	08316898	10/3/1994
21	PP09376	HYBRID TEA ROSE PLANT NAMED 'JACBOY'	11/21/1995	08324410	10/17/1994
22	PP09422	HYBRID TEA ROSE PLANT NAMED 'JACMEM'	1/9/1996	08382866	2/9/1995
23	PP09547	HYBRID TEA ROSE PLANT NAMED 'JACALTO'	5/14/1996	08491144	6/16/1995
24	PP10449	FLORIBUNDA ROSE PLANT NAMED 'JACEVE'	6/16/1998	800643	2/14/1997
25	PP10450	FLORIBUNDA ROSE PLANT NAMED 'JACURP'	6/16/1998	08800675	2/14/1997
26	PP10499	DAHLIA PLANT NAMED 'GALLERY VERMEER'	7/14/1998	08815866	3/12/1997
27	PP10566	FLORIBUNDA ROSE PLANT NAMED 'JACYESP'	8/25/1998	08800049	2/14/1997
28	PP10577	FLORIBUNDA ROSE PLANT NAMED 'JACHART'	9/1/1998	08800660	2/14/1997
29	PP10667	HYBRID TEA ROSE PLANT NAMED 'JACOSCH'	11/3/1998	08800659	2/14/1997
30	PP10931	FLORIBUNDA ROSE PLANT NAMED 'JACESS'	6/1/1999	08800050	2/14/1997
31	PP11047	HYBRID TEA ROSE PLANT NAMED 'JACRETTE'	8/31/1999	09028292	2/24/1998
32	PP11052	HYBRID TEA ROSE PLANT NAMED 'JACREDI'	9/7/1999	09001456	12/30/1997
33	PP11140	FLORIBUNDA ROSE PLANT NAMED 'JACROGEM'	11/30/1999	09066519	4/24/1998
34	PP11153	FLORIBUNDA ROSE PLANT NAMED 'JACSUNOV'	12/14/1999	09066286	4/24/1998
35	PP11198	HYBRID TEA ROSE PLANT NAMED 'JACFETEX'	2/1/2000	09000726	12/30/1997
36	PP11222	HYBRID TEA ROSE PLANT NAMED 'JACHOV'	2/15/2000	09001935	12/31/1997
37	PP11561	HYBRID TEA ROSE PLANT NAMED 'JACEXTRA'	10/10/2000	09234791	1/20/1999
38	PP11617	FLORIBUNDA ROSE PLANT NAMED 'JACFEHON'	11/7/2000	09234786	1/20/1999
39	PP11633	HYBRID TEA ROSE PLANT NAMED 'JACFANGO'	11/14/2000	09234788	1/20/1999
40	PP11634	HYBRID TEA ROSE PLANT NAMED 'JACUNU'	11/14/2000	09234789	1/20/1999
41	PP11707	HYBRID TEA ROSE PLANT NAMED 'JACCHAMP'	12/19/2000	90234793	1/20/1999
42	PP11736	FLORIBUNDA ROSE PLANT NAMED 'JACPAN'	1/9/2001	09040217	3/17/1998
43	PP11738	FLORIBUNDA ROSE PLANT NAMED 'JACURPLE'	1/9/2001	09066279	4/24/1998
44	PP11775	FLORIBUNDA ROSE PLANT NAMED 'JACAVIRT'	2/13/2001	09234792	1/20/1999
45	PP11776	HYBRID TEA ROSE PLANT NAMED 'JACKISCA'	2/13/2001	09234787	1/20/1999
46	PP11841	FLORIBUNDA ROSE PLANT NAMED 'JACTASY'	4/24/2001	09266993	3/12/1999
47	PP12199	HYBRID TEA ROSE PLANT NAMED 'HILMOC'	11/13/2001	99399207	9/17/1999
48		HYBRID TEA ROSE PLANT NAMED 'ZARYELLOW'		10377336	2/28/2003

**Schedule 1**  
**E.G. Hill Co., Inc.**

**FOREIGN PATENTS**

NONE

**U.S. TRADEMARKS**

Serial #	Mark	Reg. Date	Reg. #	Filing Date
1	73702396 FIRE 'N ICE	12/12/1989	1571204	12/22/1987
2	74319938 CLASSY			10/1/1992
3	75871585 FOREVER YOUNG			12/14/1999
4	78404737 LINDSEY			4/20/2004
5	78404749 ERIN			4/20/2004
6	78404768 CELESTIAL			4/20/2004
7	78404784 SUPERCELESTE			4/20/2004
8	78404792 SOLAR			4/20/2004
9	78457197 RED SENSATION			7/27/2004

**FOREIGN TRADEMARKS**

	Country	Trademark	Reg. #	App. #	Filing/Registration Date
1	Ecuador	Celestial	19314		9/20/2002
2	Ecuador	Classy	12173		3/5/2001
3	Ecuador	Erin	26768		10/8/2003
4	Ecuador	Forever Young	12175		2/15/2001
5	Ecuador	GreteI		146690	7/20/2004
6	Ecuador	Jeanine		146689	7/20/2004
7	Ecuador	Lina	25231		8/15/2003
8	Ecuador	Lindsey	19312		9/20/2002
9	Ecuador	Parrot	19315		9/20/2002
10	Ecuador	Solar Ice	19313		9/20/2002
11	Columbia	Celestial	271291		11/14/2002
12	Columbia	Super Celeste	272856		11/19/2002
13	Columbia	Lindsey	272855		11/19/2002
14	Columbia	Solar Ice		2104540	11/19/2002
15	Columbia	Erin	272854		11/19/2002
16	Columbia	Hills-Forever Young		0323217	3/19/2003
17	Columbia	Hills-Classy	277826		3/19/2003
18	Columbia	GreteI		0469858	7/22/2004
19	Columbia	Jeanine		0469859	7/22/2004
20	Columbia	Classy		0435665	4/19/2004
21	Columbia	Red Sensation		0435663	4/19/2004
22	Columbia	Lina By Hill's		0435662	4/19/2004
23	Columbia	Sensation	272854	03110755	12/18/2003

EXHIBIT A  
FORM OF ASSIGNMENT

THIS DOCUMENT SHALL BE HELD BY LENDER, IN ESCROW PURSUANT TO AND IN ACCORDANCE WITH THE PROVISIONS OF THE INTELLECTUAL PROPERTY COLLATERAL ASSIGNMENT AGREEMENT (THE "AGREEMENT"), DATED AS OF DECEMBER 8, 2004, EXECUTED BY E.G. HILL CO., INC., AN INDIANA CORPORATION ("PLEDGOR"), IN FAVOR OF KEYBANK NATIONAL ASSOCIATION, (TOGETHER WITH ITS SUCCESSORS AND ASSIGNS, "LENDER"). BY SIGNING IN THE SPACE PROVIDED BELOW, THE UNDERSIGNED OFFICER OF LENDER CERTIFIES THAT AN EVENT OF DEFAULT, AS DEFINED IN THE AGREEMENT, HAS OCCURRED AND THAT LENDER HAS ELECTED TO TAKE POSSESSION OF THE COLLATERAL, AS DEFINED BELOW, AND TO RECORD THIS DOCUMENT WITH THE UNITED STATES PATENT AND TRADEMARK OFFICE. UPON RECORDING OF THIS DOCUMENT WITH THE UNITED STATES PATENT AND TRADEMARK OFFICE, THIS LEGEND SHALL CEASE TO HAVE ANY FORCE OR EFFECT.

KEYBANK NATIONAL ASSOCIATION

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

ASSIGNMENT

WHEREAS E.G. HILL CO., INC., an Indiana corporation ("Pledgor"), is the owner of the Collateral, as hereinafter defined;

WHEREAS, Pledgor has executed an Intellectual Property Collateral Assignment Agreement, dated as of December 8, 2004 (as the same may from time to time be amended, restated or otherwise modified, the "Agreement"), in favor of KEYBANK NATIONAL ASSOCIATION (together with its successors and assigns, "Lender"), pursuant to which Pledgor has granted to Lender, a security interest in and collateral assignment of the Collateral as security for the Obligations, as defined in the Agreement;

WHEREAS, the Agreement provides that the security interest in and collateral assignment of the Collateral is effective as of the date of the Agreement;

WHEREAS, the Agreement provides that this Assignment shall become effective upon the occurrence of an Event of Default, as defined in the Agreement, and Lender's election to take actual title to the Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound hereby, Pledgor, its successors and assigns, subject to the limitations stated in the paragraph immediately following, does hereby

transfer, assign and set over unto Lender, and its successors, transferees and assigns, all of Pledgor's existing and future right, title and interest in, to and under (a) patents, patent registrations, patent applications, trademarks, trademark registrations, trademark applications, service marks, trade names, and copyright registrations, whether federal, state or foreign; (b) common law trademark rights, copyrights, improvements and inventions; (c) renewals, continuations, extensions, reissues and divisions of any of the foregoing; (d) rights to sue for past, present and future infringements or any other commercial tort claims relating to any of the foregoing; (e) all licenses and all income, revenue and royalties with respect to any licenses, whether registered or unregistered, and all other payments earned under contract rights, relating to any of the foregoing; (f) all general intangibles and all intangible intellectual or similar property of Pledgor connected with and symbolized by any of the foregoing; (g) goodwill associated with any of the foregoing; and (h) all payments under insurance, including the returned premium upon any cancellation of insurance, whether or not Lender is the loss payee thereof) or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect to any of the foregoing; and (i) Proceeds of any of the foregoing (collectively, the "Collateral"), including, but not limited to, the Collateral listed on Schedule 1 hereto that is registered in the United States Patent and Trademark Office in Washington D.C. or that is the subject of pending applications in the United States Patent and Trademark Office.

This Assignment shall be effective only upon certification of an authorized officer of Lender, as provided above, that (a) an Event of Default, as defined in the Agreement, has occurred, and (b) Lender has elected to take actual title to the Collateral.

IN WITNESS WHEREOF, the undersigned has caused this Agreement to be executed at Dayton, Ohio by its duly authorized officer on December 8, 2004.

ATTEST:

E.G. HILL CO., INC.

\_\_\_\_\_  
 Print Name: \_\_\_\_\_

By: \_\_\_\_\_  
 Name: \_\_\_\_\_  
 Title: \_\_\_\_\_

\_\_\_\_\_  
 Print Name: \_\_\_\_\_

THE STATE OF OHIO                    )  
                                                  ) SS:  
COUNTY OF \_\_\_\_\_ )

BEFORE ME, a Notary Public, the undersigned, on this day personally appeared \_\_\_\_\_, known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that the same was the act of \_\_\_\_\_, a \_\_\_\_\_, and that she/he executed the same as the act of such corporation for the purposes and consideration therein expressed and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this \_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

\_\_\_\_\_  
Notary Public