

11-30-2004

Form PTO-1594

(Rev. 03/01)

OMB No. 0651-0027 (exp. 5/31/2002)

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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Antares Capital Corporation, a Delaware corp.

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation-State
☐ Other _____

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☒ Other Release of Security Agreement

Execution Date: 10/22/04

2. Name and address of receiving party(ies)

Name: C.H.I. Overhead Doors

Internal

Address: _____

Street Address: 1485 Sunrise Drive

City: Arthur State: IL Zip: 6191

- ☐ Individual(s) citizenship _____
☐ Association _____
☐ General Partnership _____
☐ Limited Partnership _____
☒ Corporation-State Illinois
☐ Other _____

If assignee is not domiciled in the United States, a domestic
 representative designation is attached: ☐ Yes ☐ No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? ☐ Yes ☐ No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) _____

B. Trademark Registration No.(s) _____

2,615,051

Additional number(s) attached ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Mike Williams, Esq.

Internal Address: c/o Latham & Watkins

Street Address: 633 West Fifth Street

Suite 4000

City: Los Angeles State: CA Zip: 90071-2007

6. Total number of applications and

registrations involved: _____

1

7. Total fee (37 CFR 3.41).....\$ 40.00

- ☒ Enclosed
☐ Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.

Rachel Pinto, Trademark Paralegal

Name of Person Signing

Signature

November 17, 2004

Date

Total number of pages including cover sheet, attachments, and document: 6

Mail documents to be recorded with required cover sheet information to:
 Commissioner of Patent & Trademarks, Box Assignments
 Washington, D.C. 20231

11/29/2004 GT0N11 00000058 2615051

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40.00 OP

TRADEMARK
REEL: 003084 FRAME: 0178

TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of October 22, 2004, by ANTARES CAPITAL CORPORATION, a Delaware corporation located at 311 South Wacker Drive, Suite 4400, Chicago, Illinois 60606, as Administrative Agent ("Agent").

WITNESSETH:

WHEREAS, Agent and C.H.I. Overhead Doors, Inc., an Illinois corporation located at 1485 Sunrise Drive, Arthur, Illinois 61911 ("CHI"), are parties to that certain Trademark Security Agreement dated as of August 29, 2002 (the "Security Agreement") pursuant to which CHI granted a security interest to Agent in, among other things, the trademarks, trademark registrations, and trademark applications listed on Schedule 1 annexed hereto; and

WHEREAS, the Security Agreement was recorded by the United States Patent and Trademark Office on September 3, 2002, in Reel 002573, Frame 0340; and

WHEREAS, CHI has requested that Agent release its security interest in the Trademark Collateral (as such term is defined below) and reassign the same to CHI.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. Agent hereby releases its security interest in all of CHI's right, title and interest in and to all of the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"):

(1) each trademark, trademark registration and trademark application, including, without limitation, the trademarks, trademark registrations (together with any reissues, continuations or extensions thereof) and trademark applications referred to in Schedule 1 annexed hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each trademark, trademark registration and trademark application;

(2) each trademark license and all of the goodwill of the business connected with the use of, and symbolized by, each trademark license; and

(3) all products and proceeds of the foregoing, including, without limitation, any claim by CHI against third parties for past, present or future (a) infringement or dilution of any trademark or trademark registration including, without limitation, the trademarks and trademark registrations referred to in Schedule 1 annexed hereto, the trademark registrations issued with respect to the trademark applications referred in Schedule 1 and the trademarks licensed under any

trademark license, or (b) injury to the goodwill associated with any trademark, trademark registration or trademark licensed under any trademark license.

2. Agent hereby reassigns, grants and conveys to CHI, without any representation, recourse or undertaking by Agent, all of Agent's right, title and interest in and to the Trademark Collateral.

*- Remainder of Page Intentionally Left Blank –
[Signature Page Follows]*

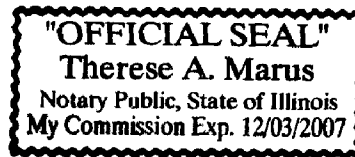
STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, Therese A. Marus, a notary public in and for the said County, in the State aforesaid, **DO HEREBY CERTIFY** that Daniel Glickman, personally known to me to be a Director of Antares Capital Corporation, a Delaware corporation, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such Director, he signed, sealed and delivered the said instrument as the free and voluntary act of said corporation and as his free and voluntary act, for the uses and purposes therein set forth.

Given under my hand and official seal this 20 day of October, 2004.

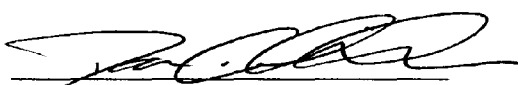
Therese A. Marus
NOTARY PUBLIC

This instrument was prepared by:
David Valeck, Esq.
Katten Muchin Zavis Rosenman
525 West Monroe, Suite 1600
Chicago, IL 60661



IN WITNESS WHEREOF, Agent has caused this Release and Reassignment to be duly executed by its duly authorized officer as of the day and year first above written.

ANTARES CAPITAL CORPORATION,
as Administrative Agent

By: 
Name: _____
Title: Daniel B. Glickman
Director
Antares Capital Corporation

Schedule 1

U.S. TRADEMARK REGISTRATIONS

MARK

REG. NO.

DATE

None.

TRADEMARK
REEL: 003084 FRAME: 0182

Schedule 1

U.S. TRADEMARK REGISTRATIONS

MARK

REG. NO.

DATE

None.

FOREIGN TRADEMARK REGISTRATIONS

None.

U.S. TRADEMARK APPLICATIONS

“C.H.I. Rolling Steel Doors” – trademark serial number 76310225, Application was filed September 10, 2001 by Tim Miller, individually; entered publication stage on June 11, 2002; assignment of rights from Tim Miller to C.H.I. Overhead Doors, Inc. was executed on August 15, 2002.

FOREIGN TRADEMARK APPLICATIONS

None.

TRADEMARK LICENSES

None.