

### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

**1. Name of conveying party(ies):**

TCC Acquisition Corp.

- Individual(s)
- General Partnership
- Corporation- State: Delaware
- Other \_\_\_\_\_
- Association
- Limited Partnership

Citizenship (see guidelines) \_\_\_\_\_

Additional names of conveying parties attached?  Yes  No

**2. Name and address of receiving party(ies)**

Additional names, addresses, or citizenship attached?  Yes  No

Name: KeyBank National Association

Internal Address: \_\_\_\_\_

Street Address: 127 Public Square

City: Cleveland

State: OH

Country: USA Zip: 44114

Association Citizenship U.S. National Banking Assoc.

General Partnership Citizenship \_\_\_\_\_

Limited Partnership Citizenship \_\_\_\_\_

Corporation Citizenship \_\_\_\_\_

Other \_\_\_\_\_ Citizenship \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

**3. Nature of conveyance /Execution Date(s) :**

Execution Date(s) 01/06/05

- Assignment
- Security Agreement
- Other \_\_\_\_\_
- Merger
- Change of Name

**4. Application number(s) or registration number(s) and identification or description of the Trademark.**

A. Trademark Application No.(s)  
SEE ATTACHED LIST

B. Trademark Registration No.(s)  
SEE ATTACHED LIST

Additional sheet(s) attached?  Yes  No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

**5. Name & address of party to whom correspondence concerning document should be mailed:**

Name: James R. Mix

Internal Address: Jones Day

Street Address: 901 Lakeside Avenue

City: Cleveland

State: OH Zip: 44114

Phone Number: 216-586-3939

Fax Number: 216-579-0112

Email Address: jrmix@jonesday.com

**6. Total number of applications and registrations involved:**

46

**7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$1,165.00**

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

**8. Payment Information:**

a. Credit Card Last 4 Numbers \_\_\_\_\_  
Expiration Date \_\_\_\_\_

b. Deposit Account Number 50-1432

Authorized User Name James R. Mix

**9. Signature:**

Signature

4/6/05  
Date

James R. Mix (Int. Calling Ref.: 601755-049099)

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 9

CH \$1165.00 501432 76320617

**TRADEMARK APPLICATIONS**

	<b>Trademark</b>	<b>Application Number</b>	<b>Application Filing Date</b>
1.	Bioflex	76/320,617	10/2/2001
2.	Biogen	78/483,507	5/10/1994
3.	Biomedics 55 Premier	78/383,321	3/12/2004
4.	Ocusil	73/653,973	11/3/1987
5.	Optiflex	75/741,134	7/1/1999
6.	Optiflex	75/742,107	7/1/1999
7.	Proflex	74/293,548	9/21/1993
8.	Ultra T	73/798,456	5/8/1989

**REGISTERED TRADEMARKS**

	<b>Trademark</b>	<b>Registration Number</b>	<b>Registration Date</b>
9.	7/14	1,858,135	10/11/1994
10.	Aqualens	1,920,728	9/19/1995
11.	Aqualite	1,794,203	9/21/1993
12.	AquatEch	1,887,808	4/4/1995
13.	Biomedics	1,836,103	2/3/1993
14.	Clinaflex	1,884,230	3/14/1995
15.	Clinasoft	1,794,204	9/21/1993
16.	Echelon	1,622,177	11/13/1990
17.	Echelon (Stylized)	1,563,189	10/31/1989
18.	Edge	1,632,000	1/15/1991
19.	Edge 11	1,494,898	7/5/1988
20.	Flexsoft	2,421,685	1/16/2001
21.	Flextique	1,851,893	8/30/1994
22.	Hydroflex	2,261,510	7/13/1999
23.	Hydrogenics	2,568,069	3/7/2002
24.	Hydron	1,158,914	6/30/1981
25.	Hydron Design	1,155,413	5/26/1981
26.	Hydrovue	1,773,459	5/25/1993
27.	Mediflex	1,794,205	9/21/1993
28.	Medisoft	2,024,490	12/17/1996
29.	Multiples	2,162,860	6/2/1998
30.	Neoflex	1,738,967	12/8/1992
31.	Neotech	2,189,552	9/15/1998
32.	Omniflex	1,709,262	8/18/1992
33.	Optiform	1,794,206	9/21/1993

	<b>Trademark</b>	<b>Registration Number</b>	<b>Registration Date</b>
34.	Polyform	1,865,193	11/29/1994
35.	Proactive	1,746,358	1/12/1993
36.	Procon	1,893,553	5/9/1995
37.	Prosite	1,796,903	10/5/1993
38.	Smartchoice	1,746,359	1/12/1993
39.	Softech	1,658,863	10/1/1991
40.	Softique	1,763,629	4/6/1993
41.	Ultraflex	2,686,772	2/11/2003
42.	Ultra-Flex (Stylized)	1,587,551	3/20/1990
43.	Versaflex	1,767,921	4/27/1993
44.	Versa-Scribe	1,937,481	11/21/1995
45.	Zero 4	1,264,792	1/24/1984
46.	Zero 6	1,607,241	7/24/1990

## COLLATERAL ASSIGNMENT OF TRADEMARKS

COLLATERAL ASSIGNMENT OF TRADEMARKS, dated as of January 6, 2005 ("Agreement"), between TCC Acquisition Corp., a Delaware corporation (together with its successors and assigns, the "Assignor"), and KEYBANK NATIONAL ASSOCIATION, as administrative agent (together with its successors and assigns in such capacity, the "Administrative Agent"), for the benefit of the Secured Creditors (as defined in the Security Agreement referred to below):

### RECITALS:

(1) This Agreement is made pursuant to the Credit Agreement, dated as of January 6, 2005 (as amended, restated or otherwise modified from time to time, the "Credit Agreement"), among THE COOPER COMPANIES, INC., a Delaware corporation, the lenders party thereto (the "Lenders"), the Administrative Agent, KEYBANK NATIONAL ASSOCIATION and J. P. MORGAN SECURITIES INC., as Co-Lead Arrangers, JPMORGAN CHASE BANK, N.A., as Syndication Agent, and CALYON NEW YORK BRANCH, UNION BANK OF CALIFORNIA, N.A. and HSBC BANK USA, NATIONAL ASSOCIATION, as Co-Documentation Agents.

(2) In connection with the Credit Agreement, the Assignor is a party to a Pledge and Security Agreement, dated as of January 6, 2005 (as amended, restated or otherwise modified from time to time, the "Security Agreement"), among the Assignor, the other grantors named therein and the Administrative Agent, pursuant to which the Assignor has granted to the Administrative Agent, for the benefit of the Secured Creditors, a continuing security interest in, assignment of and lien on substantially all of its assets, whether now owned or existing or hereafter acquired or arising.

NOW, THEREFORE, in consideration of the foregoing, the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor hereby covenants and agrees with the Administrative Agent and the other Secured Creditors as follows:

Section 1. Defined Terms. Terms used herein without definition shall have the respective meanings ascribed thereto in the Security Agreement.

Section 2. Assignment and Grant of Security Interest. As security for the prompt payment and performance of the Secured Obligations, the Assignor hereby collaterally assigns, transfers, conveys and grants to the Administrative Agent, for the benefit of the Secured Creditors, a security interest in, a general lien upon and/or a right of set-off against (whether now owned or hereafter acquired by the Assignor and whether acquired in the United States or elsewhere in the world) all right, title and interest of the Assignor in and to the following, whether now existing or hereafter acquired:

(i) all trademarks, trade names and service marks registered with the United States Patent and Trademark Office (including, without limitation, those listed on Schedule A to this Agreement);

(ii) all applications for the registration of trademarks, trade names and service marks filed with the United States Patent and Trademark Office (including, without limitation, those listed on Schedule A to this Agreement);

(iii) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any State, the District of Columbia or any possession or territory of the United States;

(iv) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any other country or any province, department or other governmental subdivision thereof;

(v) all registrations and recordings with respect to any of the foregoing;

(vi) all reissues, extensions and renewals of any of the foregoing;

(vii) all corporate names, business names, trade styles, logos, other source or business identifiers; all information, customer lists, identification of supplier, data, plans, blueprints, specifications, designs, drawings, recorded knowledge, surveys, engineering reports, test reports, manuals, materials standards, processing standards, performance standards, catalogs, computer and automatic machinery software and programs, and the like pertaining to operations by the Assignor in, on or about any of its plants or warehouses; all field repair data, sales data and other information relating to sales or service of products now or hereafter manufactured on or about any of its plants; and all accounting information pertaining to operations in, on or about any of its plants and all media in which or on which all of the information or knowledge or data or records relating to its plants and warehouses may be recorded or stored and all computer programs used for the compilation or printout of such information, knowledge, records or data, and the Administrative Agent shall keep all such information, knowledge, records or data strictly confidential in accordance with the Credit Agreement;

(viii) all licenses and other agreements relating in whole or in part to any of the foregoing, including all rights to payments in respect thereof;

(ix) all rights to sue for past, present or future infringements of any of the foregoing;

(x) all good will related to any of the foregoing;

(xi) to the extent not included above, all general intangibles (as such term is defined in the UCC) of the Assignor related to the foregoing; and

(xii) all proceeds of any and all of the foregoing.

Section 3. Reference to Separate Security Agreement. This Agreement has been entered into by the Assignor and the Administrative Agent primarily for recording purposes as contemplated by the Security Agreement, dated as of the date hereof, between the Assignor and any other Assignors named therein, as debtors, and the Administrative Agent, as secured party for the benefit of the Secured Creditors. In the event of any inconsistency between any of the terms or provisions hereof and the terms and provisions of such Security Agreement, the terms and provisions of such Security Agreement shall govern.

Section 4. Governing Law. This Agreement and the rights of the parties hereunder shall be construed and interpreted in accordance with the laws of the State of New York, without application of the rules regarding conflicts of laws (other than section 5-1401 of the New York General Obligations Law).

Section 5. JURY TRIAL WAIVER. THE ASSIGNOR HEREBY IRREVOCABLY WAIVES ALL RIGHTS TO A TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM ARISING OUT OF OR RELATING TO THIS AGREEMENT, THE OTHER LOAN DOCUMENTS OR THE TRANSACTIONS CONTEMPLATED HEREBY OR THEREBY.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed and delivered by their duly authorized officers as of the date first set forth above.

TCC ACQUISITION CORP.

By:   
Name: Carol R. Kaufman  
Title: Vice President and Secretary

Accepted and acknowledged by:

KEYBANK NATIONAL ASSOCIATION,  
as Administrative Agent

By: \_\_\_\_\_  
Name:  
Title:

Trademark Assignment

**TRADEMARK**  
**REEL: 003085 FRAME: 0865**

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TCC ACQUISITION CORP.

By: \_\_\_\_\_  
Name: Carol R. Kaufman  
Title: Vice President and Secretary

Accepted and acknowledged by:

KEYBANK NATIONAL ASSOCIATION,  
as Administrative Agent

By:  \_\_\_\_\_  
Name: Michael J. Vegh  
Title: Assistant Vice President

Schedule A  
to Collateral Assignment of  
TCC Acquisition Corp. Trademarks

Grantor	Trademark	Country	Application or Registration Number	Application or Registration Filing Date
TCC Acquisition Corp.	7/14	United States	1,858,135	10/11/1994
	Aqualens	United States	1,920,728	9/19/1995
	Aqualite	United States	1,794,203	9/21/1993
	Aquatech	United States	1,887,808	4/4/1995
	Bioflex	United States	76/320,617	10/2/2001
	Biogen	United States	78/483,507	5/10/1994
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	Biomedics 55 Premier	United States	78,383,321	3/12/2004
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	Neotech	United States	2,189,552	9/15/1998
	Ocusil	United States	73/653,973	11/3/1987
	Omniflex	United States	1,709,262	8/18/1992
	Optiflex	United States	75/741,134	7/1/1999
		United States	75/742,107	7/1/1999
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Prosite	United States	1,796,903	10/5/1993	
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Softech	United States	1,658,863	10/1/1991	
Softique	United States	1,763,629	4/6/1993	
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Schedule A  
to Collateral Assignment of  
TCC Acquisition Corp. Trademarks

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