TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT	
NATURE OF CONVEYANCE:	Corrective Assignment to correct the the Entity Type of Receiving Party to CORPORATION: DELAWARE previously recorded on Reel 003084 Frame 0450. Assignor(s) hereby confirms the correction of Entity Type of Receiving Party from CORPORATION: OHIO to CORPORATION: DELAWARE.	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Shearer's Foods, Inc.		05/06/2005	CORPORATION: OHIO

RECEIVING PARTY DATA

Name:	Roynat Merchant Capital Inc., as Collateral Agent	
Street Address:	100 North Tryon Street	
Internal Address:	Suite 3720	
City:	Charlotte	
State/Country:	NORTH CAROLINA	
Postal Code:	28202	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	2805553	TIRITAS
Registration Number:	2720617	DIPSTER
Registration Number:	2666407	
Registration Number:	2666406	
Registration Number:	2326737	LUNCH BUNCH
Registration Number:	2202051	SHEARER PERFECTION IN EVERY BAG
Registration Number:	2026708	CLASSIC GOLD
Registration Number:	1621442	GRANDPA'S CHOICE
Registration Number:	1620176	MESQUITE GRANDPA'S CHOICE
Serial Number:	78572203	SHEARER'S
Serial Number:	78246325	NAPA VALLEY SNACKS A DELICIOUS BLEND OF AROMAS, TEXTURE, TASTE AND PERSONALITY
	II	TRADEMARK

900025101 **REEL: 003089 FRAME: 0440**

Serial Number:	78246317	NAPA VALLEY FOODS
Serial Number:	78246312	NAPA VALLEY SNACKS
Serial Number:	76573119	SHEARER'S

CORRESPONDENCE DATA

Fax Number: (919)416-8339

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 919 286-8049

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27650

NAME OF SUBMITTER:	Charles L. Evans
Signature:	/Charles L. Evans/
Date:	05/23/2005

Total Attachments: 11

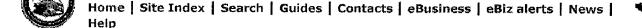
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TRADEMARK REEL: 003089 FRAME: 0441

Serial Number: 76573119 SHEARER'S **CORRESPONDENCE DATA** Fax Number: (919)416-8339 Correspondence will be sent via US Mail when the fax attempt is unsuccessful. Phone: 919 286-8049 Email: PTO_TMconfirmation@mvalaw.com Moore & Van Allen PLLC Correspondent Name: Address Line 1: 430 Davis Drive Suite 500 Address Line 2: Address Line 4: Morrisville, NOR | H CAROLINA 27650 NAME OF SUBMITTER: Charles L. Evans Signature: /Charles L. Evans/ Date: 05/16/2005 Total Attachments: 4 source=NGSI-T Shearer's Foods#page1.tif source=NGSI-T Shearer's Foods#page2.tif source=NGSI-T Shearer's Foods#page3.tif source=NGSI-T Shearer's Foods#page4.tif

TRADEMARK

REEL: 003089 FRAME: 0442





Trademark Assignment Recordation Form
Navigation: Opening - Upday - Compare Type - Company - Record - Record - Record - Sec. - Validate
- Validate

PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (Exp. 6/30/2005)

Validate

All data entered on the previous screens are displayed below. Check the data carefully. If you find any errors, go back to the appropriate screen and correct. Otherwise, select the Go to Payment screen button to proceed.

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Shearer's Foods, Inc.		05/06/2005	CORPORATION: OHIO

RECEIVING PARTY DATA

Name:	Roynat Merchant Capital Inc., as Collateral Agent
Street Address:	100 North Tryon Street
Internal Address:	Suite 3720
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28202
Entity Type:	CORPORATION OHIO DELAWARE

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	2805553	TIRITAS
Registration Number:	2720617	DIPSTER

http://etas.uspto.gov/etas/t.jsp TRADEMARK 5/3
REEL: 003089 FRAME: 0443

5/16/2005

Registration Number:	2666407	
Registration Number:	2666406	
Registration Number:	2326737	LUNCH BUNCH
Registration Number:	2202051	SHEARER PERFECTION IN EVERY BAG
Registration Number:	2026708	CLASSIC GOLD
Registration Number:	1621442	GRANDPA'S CHOICE
Registration Number:	1620176	MESQUITE GRANDPA'S CHOICE
Serial Number:	78572203	SHEARER'S
Serial Number:	78246325	NAPA VALLEY SNACKS A DELICIOUS BLEND OF AROMAS, TEXTURE, TASTE AND PERSONALITY
Serial Number:	78246317	NAPA VALLEY FOODS
Serial Number:	78246312	NAPA VALLEY SNACKS
Serial Number:	76573119	SHEARER'S

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Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone:

919 286-8049

Email:

 $PTO_TM confirmation@mvalaw.com$

Correspondent Name:
Address Line 1:

Moore & Van Allen PLLC

Address Line 2:

430 Davis Drive Suite 500

Address Line 4:

Morrisville, NORTH CAROLINA 27650

NAME OF SUBMITTER:	Charles L. Evans
Signature:	/Charles L. Evans/
Date:	05/16/2005

Total Attachments: 4

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Fee calculated, according to the USPTO fee table				
Description	_	Fee code amount	Quantity	Fee

TRADEMARK 5/16/2005 **REEL: 003089 FRAME: 0444**

first mark per document		1.0.0		
For second and subsequent marks in the same document	8522	25.0	13	325.0
Total				\$365.00

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TRADEMARK

5/16/2005

REEL: 003089 FRAME: 0445

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of May 6, 2005 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Grantors thereto (each an "Grantor" and collectively, the "Grantors") and Roynat Merchant Capital Inc., as Collateral Agent (the "Collateral Agent") for the lenders referenced therein (the "Lenders"), the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Collateral Agent for the benefit of the Lenders:

TRADEMARKS

Trademark No.

Description of Trademark

Date of Trademark

See Schedule A attached hereto.

TRADEMARK APPLICATIONS

Trademark Application No.

Description of Trademark Applied For

Date of Trademark **Application**

See Schedule A attached hereto.

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TRADEMARK REEL: 003089 FRAME: 0446 security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

SHEARER'S FOODS, INC., an Ohio corporation

By: House Grean Name: Rossel TSHEPRER Title: Mondent

Acknowledged and Accepted:

ROYNAT MERCHANT CAPITAL INC., as Collateral Agent

Ву:	 	
Name:_		
Title:	 	

security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

SHEARER'S FOODS, INC., an Ohio corporation

Acknowledged and Accepted:

ROYNAT MERCHANT CAPITAL INC.

as Collateral Age

By:____ Name:__

Title:

Day d R.

resident

Scheaule A

Shearer's Foods, Inc. (Ohio Corporation)

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
TIRITAS	2805553	1/13/04
DIPSTER	2720617	6/3/03
DESIGN	2666407	12/24/02
DESIGN	2666406	12/24/02
LUNCH BUNCH	2326737	3/7/00
SHEARER PERFECTION IN EVERY BAG	2202051	11/3/98
CLASSIC GOLD and Design	2026708	12/31/96
GRANDPA'S CHOICE and Design	1621442	11/6/90
MESQUITE GRANDPA'S CHOICE and Design	1620176	10/30/90

Pending Applications

Mark	Application No.	Filing Date
SHEARER'S and Design	78572203	2/22/05
NAPA VALLEY SNACKS A DELICIOUS BLEND OF	78246325	5/6/03
AROMAS, TEXTURE, TASTE AND PERSONALITY		
and Design		
NAPA VALLEY FOODS	78246317	5/6/03
NAPA VALLEY SNACKS	78246312	5/6/03
SHEARER'S and Design	76573119	1/30/04

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RECORDED: 05/23/2005

TRADEMARK REEL: 003089 FRAME: 0449