

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	01/01/2005

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Viking Technology, Inc.		12/23/2004	CORPORATION: NORTH CAROLINA

RECEIVING PARTY DATA

Name:	Paul Lavitt Mills, Inc.
Street Address:	1517 F. Avenue S.E.
City:	Hickory
State/Country:	NORTH CAROLINA
Postal Code:	28602
Entity Type:	CORPORATION: NORTH CAROLINA

PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark
Registration Number:	1349510	BAY HEAD
Registration Number:	1473246	BETTERWEAR
Registration Number:	1916592	COMFOR-TOES
Registration Number:	0833400	FIRE HOSE
Registration Number:	1425827	LEGMAKERS
Registration Number:	0839190	L'MISTY MISS
Registration Number:	1502285	LOOKMAKERS
Registration Number:	1465590	
Registration Number:	1471501	MR. SOX
Registration Number:	1899025	SAI
Registration Number:	1016773	SPORTSCORE
Registration Number:	1194748	STS

OP \$490.00 1349510

Registration Number:	0573051	SUPERBILT
Registration Number:	1887208	SUPER SOX
Registration Number:	1007428	SUPERBILT
Registration Number:	0848219	TOESTERS
Registration Number:	1435666	WOODMAN'S CHOICE
Registration Number:	1436508	WOODSMAN'S CHOICE
Registration Number:	1433996	WORLD OF LEISURE

CORRESPONDENCE DATA

Fax Number: (614)825-9590
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 6148253539
Email: trademarks@eyleylaw.com
Correspondent Name: James R. Eley
Address Line 1: 7870 Olentangy River Rd, #311
Address Line 4: Columbus, OHIO 43235-1319

NAME OF SUBMITTER:	James R. Eley
Signature:	/JRE3539/
Date:	05/31/2005

Total Attachments: 2
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**ARTICLES OF MERGER
OF
VIKING TECHNOLOGY, INC.
INTO
PAUL LAVITT MILLS, INC.**

Pursuant to §55-11-05 of the General Statutes of North Carolina, Paul Lavitt Mills, Inc. (the "Surviving Corporation"), a corporation organized under the law of North Carolina, hereby submits these Articles of Merger for the purposes of merging Viking Technology, Inc. (the "Merging Corporation"), a corporation under the law of North Carolina, into the Surviving Corporation.

- I. The Plan of Merger that was duly approved in the manner prescribed by Chapter 55 of the General Statutes of North Carolina by the shareholders of each of the corporations participating in the merger is as follows:

Plan of Merger

- A. Corporations Participating in Merger. Viking Technology, Inc. (the "Merging Corporation") will merge into Paul Lavitt Mills, Inc., which will be the surviving corporation (the "Surviving Corporation").
- B. Name of Surviving Corporation. After the merger, the Surviving Corporation will have the name "Paul Lavitt Mills, Inc. ".
- C. Merger. The merger of the Merging Corporation into the Surviving Corporation will be effected pursuant to the terms and conditions of this Plan. Upon the merger becoming effective, the corporate existence of the Merging Corporation will cease, and the corporate existence of the Surviving Corporation will continue. The time when the merger becomes effective is 12:01 a.m., January 1, 2005 and is hereinafter referred to as the "Effective Time".
- D. Conversion and Exchange of Shares. At the Effective Time, the outstanding shares of the corporations participating in the merger will be converted and exchanged as follows:
1. Surviving Corporation. The outstanding shares of the Surviving Corporation will not be converted, exchanged or altered in any manner as a result of the merger and will remain outstanding as shares of the Surviving Corporation.

2. Merging Corporation. Each outstanding share of the Merging Corporation will be converted into and exchanged for 0.00013 share of the Surviving Corporation.
3. Fractional Shares. No fractional shares will be issued. Any shareholder of the Merging Corporation who would otherwise be entitled to receive five-tenths (.5) or more of a share will instead receive an additional whole share; and any shareholder who would otherwise be entitled to less than five-tenths (.5) of a share will not receive any consideration for such fractional interest.
4. Surrender of Share Certificates. Each holder of a certificate representing shares to be converted or exchanged in the merger will surrender such certificate and after the Effective Time will be entitled to receive in exchange therefor a certificate or certificates representing the number of shares to which he is entitled under this Plan. Until so surrendered, each outstanding certificate that prior to the Effective Time represented shares of the Merging Corporation will be deemed for all purposes to evidence ownership of the consideration to be issued for such shares under this Plan.

E. Abandonment. After approval of this Plan by the shareholders of the Merging Corporation and the Surviving Corporation, and at any time prior to the merger's becoming effective, the board of directors of the Surviving Corporation may, in their discretion, abandon the merger.

II. The merger will become effective at 12:01 o'clock a.m. on January 1, 2005.

This the 23 day of December, 2004.

Paul Lavitt Mills, Inc.
Surviving Corporation

By: 

Arthur E. Lavitt, President