Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Trademark Security Agreement and Collateral Assignment	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
STROBER BUILDING SUPPLY IP CORP.		04/29/2005	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Wachovia Capital Finance Corporation (New England)	
Street Address:	One Post Office Square	
Internal Address:	Suite 3600	
City:	Boston	
State/Country:	MASSACHUSETTS	
Postal Code:	02109	
Entity Type:	CORPORATION: MASSACHUSETTS	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Serial Number:	78596036	STROBER BUILDING SUPPLY	
Serial Number:	78596034	s	

CORRESPONDENCE DATA

(617)856-8201 Fax Number:

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

617-856-8145 Phone:

Email: ip@brownrudnick.com Correspondent Name: Mark S. Leonardo Address Line 1: One Financial Center

Address Line 2: BROWN RUDNICK BERLACK ISRAELS LLP

Address Line 4: Boston, MASSACHUSETTS 02111

NAME OF SUBMITTER:	Mark S. Leonardo
Signature:	/s/Mark S. Leonardo/

TRADEMARK **REEL: 003100 FRAME: 0020**

900026179

Date:	06/09/2005
Total Attachments: 7	
source=15906-13#page1.tif	
source=15906-13#page2.tif	
source=15906-13#page3.tif	
source=15906-13#page4.tif	
source=15906-13#page5.tif	
source=15906-13#page6.tif	
source=15906-13#page7.tif	

TRADEMARK SECURITY AGREEMENT AND COLLATERAL ASSIGNMENT

TRADEMARK SECURITY AGREEMENT AND COLLATERAL ASSIGNMENT dated as of April 29, 2005 (this "Agreement"), made by and between STROBER BUILDING SUPPLY IP CORP., a Delaware corporation (the "Borrower"), in favor of WACHOVIA CAPITAL FINANCE CORPORATION (NEW ENGLAND), a Massachusetts corporation, as agent for itself and the other lenders party to the Loan Agreement (hereinafter defined) (the "Agent").

WITNESSETH:

WHEREAS, pursuant to the Second Amended and Restated Loan and Security Agreement dated as of even date hereof by and among the Borrower, The Contractor Yard, Inc., Strober Building Supply, Inc., Strober Materials, Inc., Strober Building Material Centers, Inc., Strober King Building Supply Centers, Inc., Strober-General Building Supply Co., Inc., Strober Building Supply of Delaware, Inc., Strober Connecticut Building Supply Centers, Inc., Strober SGS Realty Corp., Strober-Moore's Building Supply Centers, Inc., The Strober-Haddonfield Group, Inc., U.S. Components, Inc., Advanced Construction Solutions, Inc. (collectively, the "Strober Borrowers"), Agent and the lenders from time to time party thereto (collectively, the "Lenders") (as amended, supplemented or otherwise modified from time to time the "Loan Agreement"), the Borrower has granted a security interest in, among other things, all right, title and interest of the Borrower in, to and under all of the Borrower's Trademark Collateral (hereinafter defined), whether presently existing or hereafter arising or acquired as security for the Obligations of the Strober Borrowers under the Loan Agreement; and

WHEREAS, the Borrower is the owner of the entire right, title and interest in, to and under the Trademarks listed on Schedule 1 hereto.

NOW, THEREFORE, in consideration of the premises and to induce the Strober Borrowers, the Agent and Lenders to enter into the Loan Agreement, the Borrower hereby agrees with the Agent as follows:

1. Defined Terms.

(a) <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Loan Agreement.

(b) Other Definitional Provisions.

- (i) The words "hereof," "herein" and "hereunder" and words of similar import when used in this Agreement shall refer to this Agreement as a whole and not to any particular provision of this Agreement, and section and paragraph references are to this Agreement unless otherwise specified.
- (ii) The meanings given to terms defined herein shall be equally applicable to both the singular and plural forms of such terms.
- (iii) "<u>Associated Goodwill</u>" shall mean all goodwill of the Borrower or its business, products and services appurtenant to, associated with or symbolized by the Trademarks and/or the use thereof.

- (iv) "Trademarks" shall mean all of the trademarks, service marks, designs, logos, indicia, trade names, corporate names, company names, business names, fictitious business names, trade styles, elements of package or trade dress, and/or other source and/or product or service identifiers, and general intangibles of like nature, used or associated with or appurtenant to the products, services and business of the Borrower, which (i) are set forth on Schedule 1 attached hereto, or (ii) have been adopted, acquired, owned, held or used by the Borrower's business, or with the Borrower's products and services, or in which the Borrower has any right, title or interest, or (iii) are in the future adopted, acquired, owned, held and/or used by the Borrower in the Borrower's business or with the Borrower's products and services, or in which the Borrower in the future acquires any right, title or interest.
- (v) "Trademark Collateral" shall mean all of the Borrower's right, title and interest (to the extent Borrower has any such right, title or interest) in and to all of the Trademarks, the Trademark Registrations, the Trademark Rights, the Associated Goodwill, and all additions, improvements and accessions to, substitutions for, replacements of, and all products and proceeds (including insurance proceeds) of any and all of the foregoing.
- (vi) "Trademark Registrations" shall mean all past, present or future federal, state, local and foreign registrations of the Trademarks (and all renewals and extensions of such registrations), all past, present and future applications for any such registrations of the Trademarks (and any such registrations thereof upon approval of such applications), together with the right (but not the obligation) to apply for such registrations (and prosecute such applications) in the name of the Borrower or the Agent, and to take any and all actions necessary or appropriate to maintain such registrations in effect and/or renew and extend such registrations.
- (vii) "Trademark Rights" shall mean any and all past, present or future rights in, to and associated with the Trademarks throughout the world, whether arising under federal law, state law, common law, foreign law or otherwise, including but not limited to the following: all such rights arising out of or associated with the Trademark Registrations; the right (but not the obligation) to register claims under any state, federal or foreign trademark law or regulation; the right (but not the obligation) to sue or bring opposition or cancellation proceedings in the name of the Borrower for any and all past, present and future infringements or dilution of or any other damages or injury to the Trademarks, the Trademark Rights, or the Associated Goodwill, and the rights to damages or profits due or accrued arising out of or in connection with any such past, present or future infringement, dilution, damage or injury.
- 2. Grant of Security Interest. To secure the prompt and complete payment when due and satisfaction of the Obligations, the Borrower hereby grants, assigns and conveys to Agent for the benefit of itself and the Lenders as collateral security the entire right, title and interest in and to the Trademark Collateral, and all proprietary rights in and to all products and all proceeds related thereto, now owned or existing or at any time hereafter acquired by the Borrower or in which the Borrower now has or any time in the future may acquire any right, title or interest, including, without limitation, each registration, application, and proprietary right identified on Schedule 1 attached hereto and made a part hereof, the right to sue for past, present

and future infringements and all rights corresponding thereto and the entire goodwill of the Borrower's business connected with and symbolized by the Trademark Collateral.

- 3. <u>Loan Agreement</u>. This Agreement has been executed and delivered by the Borrower for the purpose of recording the collateral assignment of the Agent in the Trademark Collateral with the United States Patent and Trademark Office. The collateral assignment granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Agent and Lenders under the Loan Agreement. The Loan Agreement (and all rights and remedies of the Strober Borrowers, the Agent and the Lenders thereunder) shall remain in full force and effect in accordance with its terms.
- 4. <u>Assignments of Trademark Collateral and Goodwill</u>. In addition to all other rights granted to the Agent and Lenders under the Loan Agreement and this Agreement, effective only upon an Event of Default under the Loan Agreement, upon written notice by Agent to Borrower, the Borrower hereby sells, assigns, transfers and sets over to the Agent for the benefit of itself and the Lenders, for collateral purposes only, the Borrower's entire right, title and interest in and to all Trademark Collateral and the goodwill of the Borrower's business connected with and symbolized by the Trademark Collateral.
- 5. <u>Assignments of Trademark Licenses</u>. In addition to all other rights granted to the Agent and Lenders under the Loan Agreement and this Agreement, effective only upon an Event of Default under the Loan Agreement, upon notice by Agent to Borrower, the Borrower hereby sells, assigns, transfers and sets over to the Agent for the benefit of itself and the Lenders, for collateral purposes only, any and all assignable rights of the Borrower under any and all Trademark license agreements that Borrower is party to from time to time.
- 6. <u>Representations and Warranties</u>. The Borrower represents and warrants that:
 - (a) the Trademarks are valid and subsisting and in good standing:
 - (b) each of the Trademarks, is valid and enforceable and, to the knowledge of the Borrower, no claim has been made that the use of any of the Trademarks does or may violate the rights of any third person;
 - (c) the Borrower is the sole and exclusive owner of the entire right, title and interest in, under and to, free and clear of any liens, charges and encumbrances (other than those created by this Agreement and the Loan Agreement), each of the Trademarks identified on Schedule 1 hereto;
 - (d) the Borrower has good and marketable title to (free and clear of any and all liens, charges and encumbrances other than those created by this Agreement and the Loan Agreement) all Trademarks identified on Schedule 1 hereto; and
 - (e) the Borrower has the legal right and authority to enter into this Agreement and perform its terms.

- 3 -

- 7. Release of Collateral and Termination. This Agreement and all obligations of the Borrower and the Agent hereunder shall terminate on the date upon which the Obligations have been indefeasibly paid and satisfied in full and all commitments and obligations of the Agent and Lenders shall have terminated under the Financing Agreements and otherwise without delivery of any instrument or performance of any act by any party. Upon termination of this Agreement, the Agent shall, at the sole reasonable expense of the Borrower, take such actions as reasonably may be necessary to release its security interest in the Trademark Collateral.
- 8. <u>Acknowledgement</u>. The Borrower does hereby further acknowledge and affirm that the rights and remedies of the Agent with respect to the collateral assignment in the Trademark Collateral granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any inconsistency between the terms of this Agreement and the terms of the Loan Agreement, the terms of the Loan Agreement shall govern.
- 9. <u>Binding Effect; Benefits</u>. This Agreement shall be binding upon the Borrower and its successors and assigns, and shall inure to the benefit of the Agent and its successors and assigns.
- 10. <u>GOVERNING LAW</u>. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE CONSTRUED IN ACCORDANCE WITH AND BE GOVERNED BY THE LAWS OF THE COMMONWEALTH OF MASSACHUSETTS, WITHOUT GIVING EFFECT TO PRINCIPLES OF CONFLICTS OF LAW.

REMAINDER OF PAGE INTENTIONALLY BLANK

- 4 -

IN WITNESS WHEREOF, the parties have caused this Trademark Security Agreement and Collateral Assignment to be executed by its duly authorized representatives as of the date first above written.

STROBER BUILDING SUPPLY IP CORP.

as the Borrower

Name: Title:

WACHOVIA CAPITAL FINANCE CORPORATION (NEW ENGLAND), as the Agent

v:

Name: Willis A. Williams Title: Vice President

[Signature Page to Trademark Security Agreement]

IN WITNESS WHEREOF, the parties have caused this Trademark Security Agreement and Collateral Assignment to be executed by its duly authorized representatives as of the date first above written.

STROBER BUILDING SUPPLY IP CORP.
as the Borrower

By:
Name:
Title:

WACHOVIA CAPITAL FINANCE CORPORATION
(NEW ENGLAND),
as the Agent

Name: Willis A. Williams
Title: Vice President

[Signature Page to Trademark Security Agreement]

Schedule 1

Trademarks

Trademark	Owner	Registration Number/Application Number	Jurisdiction	Registration Date
Strober Building Supply	Pledgor	78/596,036	federal	N/A
S Logo	Pledgor	78/596,034	federal	N/A

RECORDED: 06/09/2005