

17505

01-05-2005

To the Honorable Commissioner of Patents and Trademarks, attached original documents or copy thereof.

1. Name of conveying party(ies): ETS Schaefer Corporation
 FINANCE SECTION
 Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State of Ohio
 Other _____
 Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):
 Name: Unifrax Corporation
 Internal Address: _____
 Street Address: 2351 Whirlpool Street
 City: Niagara Falls State: NY ZIP: 14305
 Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State of Delaware
 Other _____
 If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)
 Additional name(s) and address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____
 Execution Date: December 15, 2004

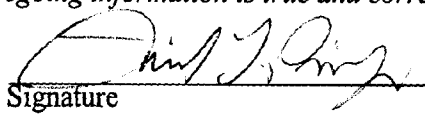
4. Application number(s) or registration number(s):
 A. Trademark Application No.(s) 78/286,203
 Additional Numbers attached? Yes No

B. Trademark Registration No.(s) 2,501,318

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: David L. Principe
Hodgson Russ LLP
 Internal Address: Intellectual Property Law Section
 Street Address: One M&T Plaza, Suite 2000
 City: Buffalo State: NY ZIP: 14203-2391

6. Total number of applications and registrations involved: 2
 7. Total fee (37 CFR 3.41)..... \$80.00
 Enclosed
 Authorized to be charged to deposit account
 8. Deposit account number:
08-2442
 (Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

Statement and signature
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
David L. Principe  December 28, 2004
 Name of Person Signing Signature Date
 Total number of pages including cover sheet, attachments and document: 6

Mail documents to be recorded with required cover sheet information to:
 Mail Stop Assignment Recordation Services, Director of the U.S. Patent and Trademark Office
 P.O. Box 1450, Alexandria, VA 22313-1450

2005 DBYRME 0000067 2501318 6 000014115 8521 8522 Refund Ref: 01/05/2005 CHECK Refund Total: \$85.00

OCS 1128026 v1

TRADEMARK ASSIGNMENT

ETS SCHAEFER CORPORATION TO UNIFRAX CORPORATION

WHEREAS, ETS SCHAEFER CORPORATION, an Ohio corporation having an office at 8050 Highland Pointe Parkway, Macedonia, Ohio 44056 (the "Assignor"), has adopted, used, is using, and is the owner of the marks listed on "Exhibit A" appended hereto (the "Marks") in connection with the goods listed therein and in the U.S. Trademark Registrations attached as "Exhibit B" (the "Registrations"), respectively;

WHEREAS, Unifrax Corporation, a Delaware corporation having an office at 2351 Whirlpool Street, Niagara Falls, New York 14305 (the "Assignee"), is desirous of acquiring Assignor's rights in and to the Marks and the Registrations;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor does hereby assign, transfer and convey to Assignee all of its right, title, and interest in and to the Marks and the Registrations together with the goodwill of the business symbolized thereby.

[Signature Page Follows]

IN WITNESS WHEREOF, the Assignor has caused this instrument to be duly executed by its duly authorized officer as of this 15th day of December, 2004.

ETS SCHAEFER CORPORATION

By: Terrance J. Hogan President
Name: Terrance J. Hogan
Title: President

STATE OF Ohio)
COUNTY OF Summit) SS

On this 15th day of December, 2004, personally appeared Terrance J. Hogan to me known and known to me to be the President of ETS Schaefer Corporation, the assignor above-named, and acknowledged that he executed the foregoing Trademark Assignment on behalf of ETS Schaefer Corporation pursuant to authority duly received.

[Signature]
Notary Public

STEPHEN A. MARKUS, ATTY.
NOTARY PUBLIC • STATE OF OHIO
My commission has no expiration date
Section 147.03 O.R.C.

Exhibit A

Marks

U.S. Trademarks	Registration/Serial No.	Goods
PLENUMSHIELD	2,501,318	See Exhibit B
FSB ULTRA	78/286,203	fire protective and fire resistant materials, namely flexible fire protective and fire resistant sheets for wrapping and protecting grease ducts, air ducts, exhaust ducts and vent ducts.

Common Law Trademarks	Goods
FLAMESHIELD BLANKET™	fire protective and fire resistant materials, namely flexible fire protective and fire resistant sheets for wrapping and protecting grease ducts, air ducts, exhaust ducts and vent ducts.
FSB™	fire protective and fire resistant materials, namely flexible fire protective and fire resistant sheets for wrapping and protecting grease ducts, air ducts, exhaust ducts and vent ducts.
WRAPID™	fire protective and fire resistant materials, namely flexible fire protective and fire resistant sheets for wrapping and protecting grease ducts, air ducts, exhaust ducts and vent ducts.
WRAPID CMS™	fire protective and fire resistant materials, namely flexible fire protective and fire resistant sheets for wrapping and protecting grease ducts, air ducts, exhaust ducts and vent ducts.

Exhibit B
Registrations

U.S. Registration No. 2,501,318