Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: Reaffirmation and Amendment of Trademark Security Agreement

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--|----------|----------------|--------------|
| Energy Absorption Systems, Inc., Pledgor | | 04/20/2005 | CORPORATION: |

RECEIVING PARTY DATA

| Name: | LaSalle Bank National Association |
|-----------------|-----------------------------------|
| Street Address: | 135 South LaSalle Street |
| City: | Chicago |
| State/Country: | ILLINOIS |
| Postal Code: | 60603 |
| Entity Type: | National Banking Association: |

PROPERTY NUMBERS Total: 36

| Serial Number: | 78450713 | BARRACUDA |
|----------------------|----------|-----------------------|
| | | |
| Registration Number: | 1126712 | G-R-E-A-T |
| Registration Number: | 1366317 | HEX-FOAM |
| Registration Number: | 1421723 | ALPHA 1000 TMA |
| Registration Number: | 1700568 | MP-3 |
| Registration Number: | 1043547 | ENERGITE |
| Registration Number: | 1685732 | BRAKEMASTER |
| Registration Number: | 1826896 | ALPHA 2001 MD TMA |
| Registration Number: | 1766660 | DURASHELL |
| Registration Number: | 1733018 | CERTIFIED LIFESAVER |
| Registration Number: | 1796352 | CERTIFIED LIFESAVER |
| Registration Number: | 1800112 | TRITON BARRIER |
| Registration Number: | 1881398 | ALPHA 60 MD |
| Registration Number: | 1861513 | BARRIERGATE TRADEMARK |

REEL: 003102 FRAME: 0069

| 1997325 | N-E-A-T |
|----------|--|
| 1021549 | SAFETY-FLEX |
| 1029308 | WORKING WITH IDEASMAKING IDEAS WORK |
| 1040139 | HI-DRO CUSHION |
| 1045858 | ENERGY ABSORPTION SYSTEMS, INC. |
| 2062308 | QUADGUARD |
| 2585145 | REGENT |
| 2369286 | QUADTREND |
| 2394331 | SAFE-STOP TMA |
| 2420973 | CUSHIONWALL |
| 2508884 | ALPHA 70K TMA |
| 2440658 | ALPHA 100K TMA |
| 2766342 | FREEZEFREE |
| 2858466 | STOPGATE |
| 2701011 | EASI-CELL EASI-CELL |
| 2465358 | DURA-POST |
| 76603296 | SLED |
| 76385403 | SENSIT |
| 76438844 | MAKING THE WORLD A SAFER PLACE TO TRAVEL |
| 78226878 | FAST BRAKE |
| 78226838 | KONAPOST |
| 78379379 | VULCAN |
| | 1021549 1029308 1040139 1045858 2062308 2585145 2369286 2394331 2420973 2508884 2440658 2766342 2858466 2701011 2465358 76603296 76385403 76438844 78226878 78226838 |

CORRESPONDENCE DATA

Fax Number: (312)236-8176

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

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Email: akolomayets@cammcm.com

Correspondent Name: Andrew G. Kolomayets
Address Line 1: 200 West Adams Street

Address Line 2: Suite 2850

Address Line 4: Chicago, ILLINOIS 60606

| NAME OF SUBMITTER: | Andrew G. Kolomayets |
|--------------------|------------------------|
| Signature: | /Andrew G. Kolomayets/ |
| Date: | 06/10/2005 |

Total Attachments: 10 source=_0610141540_001#page1.tif source=_0610141540_001#page2.tif source=_0610141540_001#page3.tif source=_0610141540_001#page4.tif source=_0610141540_001#page5.tif source=_0610141540_001#page6.tif source=_0610141540_001#page7.tif source=_0610141540_001#page8.tif source=_0610141540_001#page9.tif source=_0610141540_001#page9.tif source=_0610141540_001#page9.tif

Docket No.: 0647-0001

U.S. DEPARTMENT OF COMMERCE FORM PTO-1595 (Modified) RECORDATION FORM COVER SHEET Patent and Trademark Office OMB No 0651-0027 (exp.5/31/2002) PATENTS ONLY P08/REV03 Tab settings → → To the Director of the United States Patent and Trademark Office: Please record the attached original documents or copy thereof. 2. Name and address of receiving party(ies): 1. Name of conveying party(ies): Energy Absorption Systems Inc., Pledgor Name: LaSalle Bank National Association Internal Address: _ ☐ Yes ☒ No Additional names(s) of conveying party(ies) 3. Nature of conveyance: Street Address: 135 South La Salle Street ☐ Merger ☐ Assignment Change of Name ☐ Security Agreement ○ Other Reaffirmation and Amendment of Patent State: IL ZIP: 60603 City: Chicago Security Agreement Execution Date: April 20, 2005 Application number(s) or patent numbers(s): If this document is being filed together with a new application, the execution date of the application is: A. Patent Application No.(s) B. Patent No.(s) 4,557,466 10/084,607 Additional numbers attached? 5. Name and address of party to whom correspondence 6. Total number of applications and patents involved: 54 concerning document should be mailed: Name: Andrew G. Kolomayets 7. Total fee (37 CFR 3.41):....\$ 2,160.00 Internal Address: Cook, Alex, McFarron, Manzo, ☑ Enclosed - Any excess or insufficiency should be credited or debited to deposit account Cummings & Mehler, Ltd. ☐ Authorized to be charged to deposit account 8. Deposit account number: Street Address: 200 West Adams Street - Suite 2850 50-1039 State: IL ZIP: 60606 City: Chicago (Attach duplicate copy of this page if paying by deposit account) DO NOT USE THIS SPACE 9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

> Total number of pages including cover sheet, attachments, and document: Mail documents to be recorded with required cover sheet information to:

Andrew G. Kolomayets

Name of Person Signing

Signature

June 8, 2005

Date

Additional Patent Numbers

- 1. 4,711,481
- 2. 4,635,981
- 3. 4,688,766
- 4. 4,674,911
- 5. 4,934,661
- 6. 4,784,515
- 7. 5,112,028
- 8. 5,022,782
- 9. 5,192,157
- 10. 5,211,503
- 11. 4,681,302
- 12. 5,199,755
- 13. 5,248,129
- 14. 5,314,261
- 15. 5,403,113
- 16. 5,425,594
- 17. 5,494,371
- 18. 5,733,062
- 19. 5,577,861
- 20. 5,642,792
- 21. 6,050,742
- 21. 0,030,742
- 22. 5,797,591
- 23. 5,797,592
- 24. 6,062,766
- 25. 5,967,497
- 26. 5,868,521
- 27. 6,173,943
- 28. 6,092,959
- 29. 6,142,452
- 30. 6,270,020
- 31. 6,244,637
- 32. 6,481,920
- 33. 6,461,076
- 34. 6,427,983
- 35. 6,478,506
- 36. 6,554,529
- 37. 6,539,175
- 38. 6,695,469 39. 6,579,034
- 40. 5,447,272
- 41. 6,042,023
- 40 (000 (00
- 42. 6,082,638
- 43. 6,102,306 44. 5,518,337
- 45. 6,623,204

Additional Patent Application Numbers

- 1. 09/512,894
- 2. 10/679,754
- 3. 10/628,319
- 4. 10/701,906
- 5. 10/821,404
- 6. 10,841,972
- 7. 10/865,219

REAFFIRMATION AND AMENDMENT OF PATENT SECURITY AGREEMENT

This Reaffirmation and Amendment of Patent Security Agreement (this "Reaffirmation"), dated and effective as of April 20, 2005, (the "Reaffirmation") is executed between Energy Absorption Systems Inc., as the Pledgor (the Pledgor"), in favor of LaSalle Bank National Association ("LaSalle"), and has reference to the following facts and circumstances:

RECITALS

- Quixote Corporation (the "Borrower"), The Northern Trust Company, individually and as Administrative Agent for certain Lenders ("Northern"), including without limitation, LaSalle ("Existing Lenders") entered into and are parties to that certain Credit Agreement, dated as of May 16, 2003, as amended by a First Amendment, dated as of December 9, 2003; by a Second Amendment, dated as of June 30, 2004; by a Third Amendment, dated as of September 10, 2004 and a Fourth Amendment dated as of February 9, 2005 ("Existing Credit Agreement"), pursuant to which the Existing Lenders have made, (i) Revolving Loans to the Borrower evidenced by certain Revolving Notes, dated as of September 10, 2004, in the maximum aggregate principal amount of Thirty Eight Million Dollars and 00/100 (\$38,000,000), executed by the Borrower and made payable pro rata to the order of the Existing Lenders (the "Revolving Notes") and (ii) Term Loans to the Borrower evidenced by certain Term Notes, dated as of May 16, 2003, in the aggregate original principal amount of Twenty Million Dollars and 00/100 (\$20,000,000), executed by the Borrower and made payable pro rata to the order of the Existing Lenders (the "Term Notes").
- B. The Borrower, as of February 9, 2005, issued \$40,000,000 Convertible Senior Subordinated Notes, due February 15, 2025 (the "New Subordinated Notes"), the proceeds of which New Subordinated Notes (i) repaid in full Borrowers' obligations on the Term Loans and Term Notes and terminated the Existing Lender's Term Loan Commitment as defined in the Existing Credit Agreement and (ii) repaid a portion of the outstanding Revolving Loans thereunder.
- C. Northern has agreed to resign as Administrative Agent under the Existing Credit Agreement and the Existing Lenders (including Northern) have agreed to sell to LaSalle their outstanding pro rata share of the Revolving Loans and to assign to LaSalle their rights and obligations under the Existing Credit Agreement.
- D. LaSalle and Borrower have agreed to amend and restate the terms of the Existing Credit Agreement, as amended by that Amended and

Restated Credit Agreement, dated as of the date hereof (the "Amended and Restated Credit Agreement").

- E. Northern, as Agent for the Existing Lenders to the Existing Credit Agreement, effective upon its resignation as Agent and its assignment of its pro rata share of the Revolving Loan Commitment and Revolving Loans under the Existing Credit Agreement, shall assign to LaSalle all of its right, title and interest as Pledgee in certain Patents, as defined, in and subject to the terms of that certain Patent Security Agreement, dated as of September 10, 2004, between the Pledgor and Northern, as the secured party, as defined in the Existing Credit Agreement (the "Patent Security Agreement").
- F. LaSalle is willing to enter into this Reaffirmation only upon the condition that Debtors execute and deliver this Reaffirmation in favor of LaSalle.

NOW, THEREFORE, in consideration of the foregoing, Pledgor and LaSalle hereby agree as follows:

- 1. The Recitals to this Reaffirmation are hereby incorporated herein by this reference thereto.
- 2. <u>Amendment to Patent Security Agreement</u>. The Patent Security Agreement is hereby amended as follows:
- (A) The "Whereas" sections of the Patent Security Agreement are hereby amended and restated in their entirety to read as follows:
- "A. Quixote Corporation (the "Borrower"), The Northern Trust Company ("Northern"), individually and as Administrative Agent for certain Lenders, including without limitation, LaSalle Bank National Association ("LaSalle") ("Existing Lenders"), entered into and are parties to that certain Credit Agreement, dated as of May 16, 2003, as amended by a First Amendment, dated as of December 9, 2003; by a Second Amendment, dated as of June 30, 2004; by a Third Amendment, dated as of September 10, 2004 and a Fourth Amendment dated as of February 9, 2005 ("Existing Credit Agreement"), pursuant to which existing Credit Agreement the Existing Lenders have made, (i) Revolving Loans to the Borrower evidenced by certain Revolving Notes, dated as of September 10, 2004, in the maximum aggregate principal amount of Thirty Eight Million Dollars and 00/100 (\$38,000,000), executed by the Borrower and made payable pro rata to the order of the Existing Lenders (the "Revolving Notes") and (ii) Term Loans to the Borrower evidenced by certain Term Notes. dated as of May 16, 2003, in the aggregate original principal amount of Twenty Million Dollars and 00/100 (\$20,000,000), executed by the Borrower and made payable pro rata to the order of the Existing Lenders (the "Term Notes").

- B. The Borrower, as of February 9, 2005, issued \$40,000,000 Convertible Senior Subordinated Notes, due February 15, 2025 (the "New Subordinated Notes"), the proceeds of which New Subordinated Notes (i) repaid in full Borrowers' obligations on the Term Loans and Term Notes and terminated the Existing Lender's Term Loan Commitment as defined in the Existing Credit Agreement and (ii) repaid a portion of the outstanding Revolving Loans thereunder.
- C. Pledgor, as Subsidiary Guarantor, executed that Subsidiary Guaranty, dated as of May 16, 2003, as amended (the "Subsidiary Guaranty"), in favor of Northern for the benefit of the Existing Lenders and secured its obligations under that Subsidiary Guaranty by pledging certain Patents, pursuant to that certain Patent Security Agreement dated as of September 10, 2004, between Pledgors and Northern, as Pledgee.
- D. Northern has agreed to resign as Administrative Agent under the Existing Credit Agreement and the Existing Lenders (including Northern) have agreed to sell to LaSalle their outstanding pro rata share of the Revolving Loans and to assign to LaSalle their rights and obligations under the Existing Credit Agreement.
- E. LaSalle and Borrower have agreed to amend and restate the terms of the Existing Credit Agreement, and the Borrower has requested and LaSalle, has agreed that LaSalle, individually on its own, continue the Revolving Loan Commitment under the Existing Credit Agreement, as amended by an Amended and Restated Credit Agreement, dated as of the date hereof (the "Amended and Restated Credit Agreement"), consisting of LaSalle's Revolving Credit Commitment in the amount of \$30,000,000 with a sublimit for the issuance of Letters of Credit in the amount of \$10,000,000.
- F. Northern, subject to the conditions described in Recitals D and E hereof, has agreed to assign to LaSalle its interest in the Patent Security Agreement and the Collateral pledged thereunder."
- (B) All references in the Patent Security Agreement to the "Credit Agreement" shall hereinafter be deemed to refer to the Amended and Restated Credit Agreement.
- (C) All references in the Patent Security Agreement to the "Loan Documents" shall hereinafter be deemed to refer to the definition of "Loan Documents" in the Amended and Restated Credit Agreement.
- 3. Reaffirmation of Patent Security Agreement. Pledgor hereby expressly reaffirms and assumes (on the same basis as set forth in the Patent Security Agreement, as hereby amended), all of Pledgor's obligations and liabilities to LaSalle, as Pledgee, as set forth in the Patent Security Agreement, and the Pledgor agrees to be

bound by and abide by and operate and perform under and pursuant to and comply fully with all of the terms, conditions, provisions, agreements, representations, undertakings, warranties, guarantees, indemnities and covenants contained in the Patent Security Agreement, in so far as such obligations and liabilities may be modified by this Reaffirmation.

4. This Reaffirmation shall inure to the benefit of Bank, its successors and assigns and be binding upon Pledgor, LaSalle, and their individual successors and assigns.

IN WITNESS WHEREOF, this instrument has been executed and delivered as of the day and year first written above.

| ENERG | RY ABSO | RPTION S | YSTEMS | 3, INC., |
|---------|---------|----------|--------|----------|
| as Plec | lgor, | 0 | | , |
| _ | Dan | riel F | To | ree L |
| By: | 100 | | V | / ` |

Name: <u>Daniel P. Gorey</u>
Title: <u>Vice President and Treasurer</u>

LASALLE BANK NATIONAL ASSOCIATION, as Pledgee

| Ву: | |
|--------|-----------------|
| Name: | Stephanie Kline |
| Title: | Vice President |

IN WITNESS WHEREOF, this instrument has been executed and delivered as of the day and year first written above.

ENERGY ABSORPTION SYSTEMS, INC., as Pledgor

By:
Name: Daniel P. Gorey
Title: Vice President and Treasurer

LASALLE BANK NATIONAL ASSOCIATION, as Pledgee

Name: Stephanie Kline
Title: Vice President

| STATE OF ILLINOIS |) |
|-------------------|---|
| | |
| | |
| COOK COUNTY |) |

I, the undersigned authority, a Notary Public in and for said County in said State, hereby certify that <u>Daniel P. Gorey</u> whose name as <u>Vice President and Treasurer</u> of <u>Energy Absorption Systems, Inc.</u>, a <u>Delaware</u> corporation, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of the said instrument, he/she as such officer and with full authority, executed the same voluntarily for and as the act of said corporation.

GIVEN under my hand and seal, this 20th day of April, 2005.

[NOTARIAL SEAL]

"OFFICIAL SEAL"
CHARLOTTE M. CASTINE
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 01-05-09

Notary Public

My Commission Expires: Or

| STATE OF ILLINOIS |) |
|-------------------|---|
| | • |
| COOK COUNTY |) |

I, the undersigned authority, a Notary Public in and for said County in said State, hereby certify that <u>Stephanie Kline</u>, whose name as <u>Vice President</u> of <u>LaSalle Bank National Association</u>, an Illinois banking corporation, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of the said instrument, he/she as such officer and with full authority, executed the same voluntarily for and as the act of said corporation.

GIVEN under my hand and seal, this 20th day of April, 2005.

[NOTARIAL SEAL]

OFFICIAL SEAL
CHRISTINA M CANHAM
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES.01/05/09

Notary Public

Print Name: hristina Millanha

My Commission Expires:_____

TRADEMARK REEL: 003102 FRAME: 0081

RECORDED: 06/10/2005