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Form PTO-1594 (Rev. 06/04)
OMB Collection 0651-0027 (exp. 6/30/2005)

OIPE JC98 JAN 12 2005 PATENT & TRADEMARK OFFICE

06-15-2005

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RECORDATION FORM COVER S
TRADEMARKS ON

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):
CapitalSource Finance LLC

☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☐ Corporation-State
☒ Other LLC

Citizenship (see guidelines)

Execution Date(s) 12/15/2004

Additional names of conveying parties attached? ☐ Yes ☒ No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? ☐ Yes ☒ No

Name: Forever 21, Inc.
Internal Address:
Street Address: 2001 S. Alameda St.
City: Los Angeles
State: CA
Country: USA Zip: 90058

☐ Association Citizenship
☐ General Partnership Citizenship
☐ Limited Partnership Citizenship
☒ Corporation Citizenship California
☐ Other Citizenship

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from assignment)

3. Nature of conveyance:

☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☒ Other Release of Security Agreement

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)
76196458

B. Trademark Registration No.(s)
2583457

Additional sheet(s) attached? ☒ Yes ☐ No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Deborah Tayloer
Internal Address: c/o Latham & Watkins LLP
Street Address: 633 W. Fifth Street, #4000
City: Los Angeles
State: CA Zip: 90071
Phone Number: 213/485-1234
Fax Number: 213/891-8763
Email Address: deborah.taylor@lw.com

6. Total number of applications and registrations involved: 10

7. Total fee (37 CFR 2.6(b)(6) & 3.41) $ 265.00

☐ Authorized to be charged by credit card
☐ Authorized to be charged to deposit account
☒ Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers
Expiration Date

b. Deposit Account Number

Authorized User Name

9. Signature: Deborah Taylor
Signature

January 10, 2005
Date

Deborah E. Taylor
Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 16

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

01/18/2005 GTON11 00000082 76196458
01 FC:8521 40.00 OP
02 FC:8522 225.00 OP

SCHEDULE OF TRADEMARKS TO BE RELEASED

Registration Numbers
76196458
76196459
76359538
2583457
76355328
76356399
76359488
76359489
2067637
2583457

LA\1372848.1

NOTICE OF RELEASE OF
SECURITY INTEREST IN PATENTS, TRADEMARKS AND COPYRIGHTS

WHEREAS, by a Patent and Trademark Security Agreement ("Patent/Trademark Agreement") dated as of March 7, 2003, recorded in the United States Patent and Trademark Office on April 1, 2003, FOREVER 21, INC., a Delaware Corporation, FOREVER 21 RETAIL, INC., a California corporation, FOREVER 21 INTERNATIONAL HOLDINGS, INC., a Delaware corporation, and FOREVER 21 LOGISTICS, LLC, a Delaware limited liability company (collectively, the "Assignor") assigned to and granted to CapitalSource Finance LLC, as Agent ("Assignee"), a security interest in all right, title and interest of Assignor in and to the United States Patents listed on Exhibit A of the Patent/Trademark Agreement (the "Patents") and the United States Trademarks listed on Exhibit B of the Patent/Trademark Agreement (the "Trademarks").

WHEREAS, by a Copyright Security Agreement ("Copyright Agreement") dated as of March 7, 2003, recorded in the United States Patent and Trademark Office on April 7, 2003, FOREVER 21, INC., a Delaware Corporation, FOREVER 21 RETAIL, INC., a California corporation, FOREVER 21 INTERNATIONAL HOLDINGS, INC., a Delaware corporation, and FOREVER 21 LOGISTICS, LLC, a Delaware limited liability company (collectively, the "Assignor") assigned to and granted to CapitalSource Finance LLC, as Agent ("Assignee"), a security interest in all right, title and interest of Assignor in and to the United States Copyrights listed on Schedule A of the Copyright Agreement (the "Copyrights").

WHEREAS, Assignee wishes to provide a document suitable for recording in the United States Patent and Trademark office for purposes of recording the release, relinquishment and discharge of its security interest in the Patents, Trademarks and Copyrights;

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Assignee hereby relinquishes, releases and discharges its security interest in the Patents, Trademarks and Copyrights.

IN WITNESS WHEREOF, the Assignee has caused this Notice of Release of Security Interest in the Patents, Trademarks and Copyrights to be duly executed as of December 15, 2004.

CAPITALSOURCE FINANCE LLC, as Agent

By: _____
Name: Joseph Turitz
Title: General Counsel
Corporate Finance Group

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