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ached original documents or copy thereof.

To the Honorable Commissioner of Pat

1. Name of conveying party(ies):

ZILA PHARMACEUTICALS, INC.
5227 North 7th Street
Phoenix, AZ 85014

- Individual(s)
- General Partnership
- Corporation-State Arizona
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of Security Interest in Trademark
- Merger
- Change of Name

Execution Date: _____

2. Name and address of receiving party(ies)

Name: Congress Financial Corporation (Western)

Internal Address: _____

Street Address: 251 S. Lake Avenue, Suite 900

City: Pasadena State: CA ZIP: 91101

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State California
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

78/037,666; 76/215,254; 76/215,256; 76/215,255;
76/113,922

B. Trademark registration No.(s)

2,166,099; 1,979,139; 1,724,931; 1,688,714;
1,688,713; 1,347,149

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Mary Pischner

Internal Address: Gust Rosenfeld P.L.C.

Street Address: 201 East Washington, Suite 800

City: Phoenix State: AZ ZIP: 85004

6. Total number of applications and registrations involved: _____

11

7. Total fee (37 CFR 3.41).....\$ 290.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

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02 FC:0522 250.00 OP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Mary E. Pischner
Name of Person Signing

Mary E. Pischner
Signature

1-11-05
Date

Total number of pages comprising cover sheet: _____

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RELEASE OF SECURITY INTEREST IN TRADEMARK

Congress Financial Corporation (Western), which has a mailing address at 251 S. Lake Avenue, Suite 900, Pasadena, California 91101, the Secured Party, for valuable consideration, does hereby release and discharge the security interest in the trademarks shown on Schedule A attached hereto, and incorporated in this release by reference, granted to it by **Zila Pharmaceuticals, Inc.**, an Arizona corporation, which has a mailing address at 5227 North 7th Street, Phoenix, Arizona 85014, the Debtor, which security interest is dated August 17, 2001 and which was recorded on **September 6, 2001 at Reel 2365, Frame 0143** in the U.S. Patent and Trademark Office, to which reference may be had.

Dated this 29 day of OCTOBER, 2004.

**CONGRESS FINANCIAL CORPORATION
(WESTERN)**

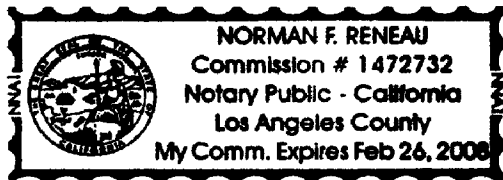
By: [Signature]
Name: JEFF SCOTT
Title: V. P.

STATE OF CALIFORNIA)
County of LOS ANGELES) ss.

Before me on this 29 day of OCTOBER, 2004, personally appeared JEFF SCOTT, who is VICE PRESIDENT of Congress Financial Corporation (Western), the signor and sealer of the foregoing instrument, who acknowledged the same to be the free act and deed of Congress Financial Corporation (Western).

(Seal and Expiration Date)

[Signature]
Notary Public



SCHEDULE A

REGISTERED TRADEMARKS

<u>Trademark</u>	<u>Registration Date</u>	<u>Registration No.</u>
ORATEST	06/16/98	2,166,099
DERMAFLEX	06/11/96	1,979,139
PERIGEL	10/20/92	1,724,931
ZILACTOL	05/26/92	1,688,714
ZILADENT	05/26/92	1,688,713
ZILACTIN	07/09/85	1,347,149

PENDING TRADEMARKS

<u>Trademark</u>	<u>Filing Date</u>	<u>Serial No.</u>
PRO-TIES	12/04/00	78/037,666
PRO-SWAB	02/26/01	76/215,254
PRO-SCRUB	02/26/01	76/215,256
PRO-WASH	02/26/01	76/215,255
PRO-TIES	08/22/00	76/113,922