

VIA FACSIMILE - 703-306-5995

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Our Refs.: 1287-260, -264, -265 and -266

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Cone Mills Corporation
Individual(s) Association
General partnership Limited Partnership
[X] Corporation-State: North Carolina
Other:

2. Name and address of receiving party(ies):
Name: WLR Cone Mills IP, Inc.
Internal Address:
Street Address: c/o WL Ross & Co. LLC
101 East 52nd Street, 19th Floor
City: New York State: NY Zip: 10022
Country: USA
Individual(s) citizenship
Association
General Partnership
Limited Partnership
[X] Corporation-State: Delaware
Other:

Additional name(s) of conveying party(ies) attached? [] Yes [X] No

3. Nature of conveyance:
[X] Assignment Merger
[] Security Assignment Change of Name
[] Other:

Execution Date: March 12, 2004

If assignee is not domiciled in the United States, a domestic representative designation is attached: [] Yes [X] No

Designations must be a separate document from Assignment
Additional name/s & address/es attached [] Yes [X] No

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
(1) 76/572,177 - WHITE OAK
(2) 76/572,176 - WHITE OAK DENIM
(3) 76/572,175 - WHITE OAK PLANT
(4)
Additional numbers attached? [] Yes [X] No

B. Trademark Registration No.(s)
(1) 2,802,870 - SOLAR CONE
(2)
(3)
(4)

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Donna J. Bunton
Internal Address:
Street Address: Nixon & Vanderhye P.C.
1100 North Glebe Road
8th Floor
City: Arlington State: VA Zip: 22201

6. Total number of applications and registrations involved: 4

7. Total fee (37 CFR 3.41) \$ 115.00
[] Enclosed
[X] Authorized to be charged to deposit account #14-1140

8. The Commissioner is hereby authorized to charge any deficiency, or credit any overpayment, in the fee(s) filed, or asserted to be filed, or which should have been filed herewith (or with any paper thereafter filed in this application by this firm) to our Account No. 14-1140.

DO NOT USE THIS SPACE

9. Signature.
Donna J. Bunton
Name of Person Signing

Signature

April 22, 2005
Date

Total number of pages including cover sheet, attachments and document: 10

DJB:pav

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231
Fax: 703-306-5995

Assignment of Trademarks: Cone Mills Corporation

ASSIGNMENT OF TRADEMARKS

WHEREAS, Cone Mills Corporation, a North Carolina corporation, located and doing business at 804 Green Valley Road, Suite 300, Greensboro, North Carolina 27408 ("Assignor"), is the owner of the trademarks and the record owner of the trademark registrations and applications set forth in the Schedule of Trademarks annexed hereto and made a part hereof. (hereinafter the "Trademarks"); and

WHEREAS, WLR Cone Mills IP, Inc., a Delaware corporation, located and doing business at c/o WL Ross & Co. LLC, 101 East 52nd Street, 19th Floor, New York, New York 10022 ("Assignee"), is desirous of acquiring all of the rights, title and interest of Assignor in, to and under the Trademarks, together with the goodwill of the business associated with the Trademarks, and the portion of the business in connection with any intent-to-use trademark applications; and

NOW THEREFORE, pursuant to a Purchase Agreement dated as of the date herein, and in consideration of good and valuable consideration paid by Assignee to Assignor, the sufficiency and receipt of which is hereby acknowledged, Assignor hereby transfers and assigns to Assignee, the entire right, title and interest in and to the Trademarks, together with the goodwill of the business associated with the Trademarks, all trademark registrations and applications therefor, and the portion of the business in connection with any intent-to-use trademark applications; and

Assignor, does also hereby sell, assign, transfer and set over unto Assignee, its successors, legal representatives and assigns, all claims for damages by reason of past infringement of the Trademarks, the right to sue for and collect the same for its own use and enjoyment and for the use and enjoyment of its successors, assigns or other legal representatives; and

Assignor, further authorizes the Commissioner of Patents and Trademarks of the United States and any official of any state or country foreign to the United States, whose duty it is to record trademark registrations, applications and title thereto, to record the Trademarks and title thereto as the property of the Assignee, its successors, legal representatives and assigns in accordance with the terms of this instrument; and

Assignor, further agrees to execute such additional documents as may be required in the United States and in states and countries foreign to the United States, to record Assignee as owner of the Trademarks and registrations and applications herein assigned.

IN WITNESS WHEREOF, the parties have executed this instrument on this 12 day of _____, 2004.

Assignor:
Cone Mills Corporation

By: Nertu. Korne

Title: Vice President

Date: March 12 2004

Assignee:
WLR Cone Mills IP, Inc.

By: [Signature]

Title: Vice President

Date: March 12, 2004

STATE OF NY)

: ss.:

COUNTY OF NY)

On the 12th day of March, 2004, before me personally came Assignor's representative, to me known, who being by me duly sworn, did depose and say that he holds the office of Vice President of the Assignor described in and which executed the foregoing instrument, and that he was duly authorized to execute this Assignment on behalf of said company.



Notary Public

SHARON SKETTINI
Notary Public, State of New York
No. 01SK6079432
Qualified in New York County
Commission Expires August 26, 2008

STATE OF NY)

: ss.:

COUNTY OF NY)

On the 12th day of March, 2004, before me personally came Assignee's representative, to me known, who being by me duly sworn, did depose and say that he holds the office of Vice President of the Assignee described in and which executed the foregoing instrument, and that he was duly authorized to execute this Assignment on behalf of said company.



Notary Public

SHARON SKETTINI
Notary Public, State of New York
No. 01SK6079432
Qualified in New York County
Commission Expires August 26, 2008

SCHEDULE OF TRADEMARKS

United States

Country	Mark	Applicant Registrant	Appin. No.	Filing Date	Reg. No.	Reg. Date	Status
United States	FLATOUT	Cone Mills Corporation	76/523,430	6/18/2003			Pending
United States	SOLAR CONE	Cone Mills Corporation	76/213,237	8/27/2003	2,802,870	1/6/04	Registered
United States	White Oak	Cone Mills Corporation	76/572177	1/23/04			Pending
United States	White Oak Denim	Cone Mills Corporation	76/572176	1/23/04			Pending
United States	White Oak Plant	Cone Mills Corporation	76/572175	1/23/04			Pending

Foreign

Country	Mark	Applicant/ Registrant	Appln. No.	Filing Date	Reg. No.	Reg. Date	Status
Argentina	CONE MILLS	Cone Mills	2,092,287		1,667,005	5/5/1998	Renewal due May 5, 2008
Argentina	CONE MILLS	Cone Mills	2,113,822				Opposition filed Feb. 1998
Australia	CONE & Pine Cone Design	Cone Mills	531,856	3/30/1990	A531,356	5/27/1993	Renewal due March 30, 2007
Bangladesh	CONE	Cone Mills	54,253	2/4/1998			Pending
Bangladesh	CONE & Pine Cone Design	Cone Mills	54,252	2/4/1998			Pending
Bangladesh	CONE & Globe Design	Cone Mills	54,250	2/4/1998			Pending
Bangladesh	CONE DENIM SINCE 1891 & Design	Cone Mills	54,251	2/4/1998			Pending
Bangladesh	SINCE 1891 CONE FABRICS & Ribbon Design	Cone Mills		11/6/1998			Pending
Benelux	CONE & Design	Cone Mills	19,726		19,726		Renewal due Dec. 13, 2012
Benelux	CONE DEEPTONE DENIM Design	Cone Mills Corporation	571206	12/13/71	19,725		Renewal due Dec. 13, 2012
Botswana	CONE	Cone Mills Corporation	12631		90/2409	3/15/1993	Renewal due March 29, 2010
Botswana	Pine Cone Design	Cone Mills Corporation	12632		90/2410	3/15/1993	Renewal due March 29, 2010
Brazil	CONE	Cone Mills Corporation	816400385	9/30/1991		1/21/1998	Renewal due Jan. 21, 2005
Brazil	CONE & Pine Cone Design	Cone Mills Corporation	816400393	9/30/1991		1/21/1998	Renewal due Jan. 21, 2008
Brunei	CONE	Cone Mills Corporation	28,708	11/22/1997	23,837	11/22/1997	Renewal due Nov. 22, 2004
Brunei	CONE & Pine Cone Design	Cone Mills Corporation	28,707	11/22/1997	24,706	11/22/1997	Renewal due Nov. 22, 2004
Brunei	CONE & Globe Design	Cone Mills Corporation	28,709	11/22/1997	24,707	11/22/1997	Renewal due Nov. 22, 2004
Chile	CONE	Cone Mills Corporation	180,733	6/28/1991	399,040	12/22/1992	Renewal due Dec. 22, 2002
Chile	CONE & Pine Cone Design	Cone Mills Corporation	180,731	6/28/1991	392,030	9/3/1992	Renewal due Sept. 3, 2002
Chile	CONE & Pine Cone Design	Cone Mills Corporation	180,732	6/28/1991	399,040	12/22/1992	Renewal due Dec. 22, 2002
China	CONE	Cone Mills Corporation	93076769	9/3/1993	747,974	5/28/1995	Renewal due May 27, 2005
China	Pine Cone Design	Cone Mills Corporation	93076770	9/3/1993	737,927	5/28/1995	Renewal due March 27, 2005

Country	Mark	Applicant Registrant	Appin. No.	Filing Date	Reg. No.	Reg. Date	Status
Costa Rica	CONE	Cone Mills Corporation	76,424		76,424	7/24/1991	Renewal due July 24, 2001
Costa Rica	CONE & Pine Cone Design	Cone Mills Corporation	76,423		76,423	7/24/1991	Renewal due July 24, 2001
Ecuador	CONE	Cone Mills Corporation	86,200	3/18/1998			Pending
Ecuador	CONE & Pine Cone Design	Cone Mills Corporation	86,196	3/18/1998			Pending
Ecuador	CONE & Globe Design	Cone Mills Corporation	86,197	3/18/1998			Pending
Ecuador	SPLASHDOWN	Cone Mills Corporation	86,198	3/18/1998			Pending
Ecuador	PROSPIN	Cone Mills Corporation	86,199	3/18/1998	1-4468-00	7/12/2000	
El Salvador	CONE & Pine Cone Design	Cone Mills Corporation			Book 12, Reg. 12	7/9/1992	Renewal due July 9, 2002
El Salvador	CONE	Cone Mills Corporation			Book 13, Reg. 165	10/20/1992	Renewal due Oct. 20, 2002
France	CONE & Pine Cone Design	Cone Mills Corporation	1,408,099		1,408,099		Renewal due May 11, 2007
France	CONE DEEPTONE DENIM	Cone Mills Corporation	1,408,102		1,408,102		Renewal due May 11, 2007
France	PROSPIN	Cone Mills Corporation	96642904	9/24/1996	96642904	9/24/1996	Renewal due Sept. 23, 2006
France	PROSPIN	Cone Mills Corporation	96642904	9/24/1996	96642904	9/24/1996	Renewal due Sept. 23, 2006
Guatemala	CONE	Cone Mills Corporation	65,331	10/1/1990	65,331	7/23/1991	Renewal due July 23, 2001
Guatemala	CONE & Pine Cone Design	Cone Mills Corporation	65,070	10/1/1990	65,070	9/17/1991	Renewal due Sept. 17, 2001
Hong Kong	CONE	Cone Mills Corporation	2826/90	4/4/1990	1917/1991	4/4/1991	Renewal due April 4, 2011
Hong Kong	Pine Cone Design	Cone Mills Corporation	2825/90	4/4/1990	486/1992	6/12/1991	Renewal due April 4, 2011
Hong Kong	PROSPIN	Cone Mills Corporation	11869/96	9/21/1996	B7085	9/21/1996	Renewal due Sept. 21, 2003
India	CONE	Cone Mills Corporation	785,354	1/7/1998			Due Jan. 30, 2002
India	CONE & Pine Cone Design	Cone Mills Corporation	785,351	1/7/1998			Due Jan. 30, 2002
India	CONE & Globe Design	Cone Mills Corporation	785,353	1/7/1998			Due Jan. 30, 2002
India	CONE DENIM SINCE 1891 & Design	Cone Mills Corporation	785,352	1/7/1998			Due Jan. 30, 2002
India	SINCE 1891 CONE FABRICS &	Cone Mills Corporation	837,122	11/6/1998			Response due 4/19/2002

Country	Mark	Applicant Registrant	Appl. No.	Filing Date	Reg. No.	Reg. Date	Status
	Ribbon Design						
Indonesia	NO BOUNDARIES	Cone Mills Corporation	D97/239/84	11/3/1997	426328	11/3/1997	Renewal Nov. 3, 2007
Indonesia	CONE	Cone Mills Corporation	D97/239/83	11/3/1997			
Indonesia	CONE	Cone Mills Corporation	D97/239/82	11/3/1997			
Indonesia	CONE DENIM SINCE 1871 & Design	Cone Mills Corporation	D97/239/81	11/3/1997			
Indonesia	CONE & Pine Cone Design	Cone Mills Corporation	D97/239/80	11/3/1997			
Indonesia	CONE & Globe Design	Cone Mills Corporation	D97/239/79	11/3/1997			
Indonesia	CONE and Cone and Globe Design	Cone Mills Corporation	D97/239/78	11/3/1997			
Jamaica	CONE	Cone Mills Corporation	24/245/0	4/12/1990	24,691	04/12/90	Renewal due April 12, 2011
Jamaica	CONE & PINE CONE DESIGN	Cone Mills Corporation	24/246/0	4/12/1990	28,159	4/12/1990	Renewal due April 12, 2011
Japan	CONE	Cone Mills Corporation	34174/9/0	3/28/1990	2478885	11/30/1992	Renewal due Nov. 30, 2012
Japan	CONE & Pine Cone Design	Cone Mills Corporation	39702/9/0	4/9/1990	2589817	10/29/1993	Renewal due Oct. 29, 2013
Japan	Pine Cone Design	Cone Mills Corporation	34175/9/0	3/28/1990	2529119	4/28/1993	Renewal due April 28, 2013
Japan	PROSPIN	Cone Mills Corporation	8-106945	9/20/1996	4119038	2/27/1998	Renewal due Feb. 27, 2008
Korea	CONE	Cone Mills Corporation	90-8584/0	3/29/1990	218449	8/8/1991	Renewal due August 8, 2001
Korea	Pine Cone Design	Cone Mills Corporation	90-8585/0	3/29/1990	218450	8/8/1991	Renewal due August 8, 2001
Malaysia	CONE	Cone Mills Corporation			10596	7/9/1990	Renewal due July 9, 2011
Malaysia	CONE & Pine Cone Design	Cone Mills Corporation	90/0421/2	7/9/1990			Renewal due April 9, 2011
Malaysia	PROSPIN	Cone Mills Corporation	96.1277/4	10/21/1996	96.12774	10/21/1996	Renewal due Oct. 21, 2003
Mexico	CONE	Cone Mills Corporation	92104/0	7/24/1990	388,643	7/24/1990	Renewal due July 24, 2005
Mexico	Pine Cone Design	Cone Mills Corporation	92105/0	7/24/1990	391,376	7/24/1990	Renewal due July 24, 2005
New Zealand	CONE	Cone Mills Corporation	200835/0	3/28/1990	200835	1/24/1997	Renewal due March 28, 2011
New Zealand	Pine Cone Design	Cone Mills Corporation	200836/0	3/28/1990	200836	3/28/1990	Renewal due March 28, 2011
Pakistan	CONE	Cone Mills Corporation	146109/8	1/22/1998			Any opposition must be filed by Jul. 24, 2003

Country	Mark	Applicant Registrant	Appl. No.	Filing Date	Reg. No.	Reg. Date	Status
Pakistan	CONE & Pine Cone Design	Cone Mills Corporation	146108	1/22/1998			Any opposition must be filed by Jul. 24, 2003
Pakistan	CONE & Globe Design	Cone Mills Corporation	146116	1/22/1998			Pending
Pakistan	CONE DENIM SINCE 1891 & Design	Cone Mills Corporation	146117	1/22/1998			Pending
Pakistan	SINCE 1891 CONE FABRICS & Ribbon Design	Cone Mills Corporation		11/6/1998			Pending
Paraguay	CONE	Cone Mills Corporation	9417921	3/26/1991	186,896	7/26/1996	Renewal due July 26, 2006
Peru	CONE	Cone Mills Corporation	179440	12/20/1990	91084	5/27/1991	Renewal due May 17, 2006
Peru	CONE & Pine Cone Design	Cone Mills Corporation			91481	6/26/1991	Renewal due June 11, 2006
Philippines	CONE	Cone Mills Corporation					
Philippines	CONE & Pine Cone Design	Cone Mills Corporation	124824	12/8/1997	879,564		
Philippines	CONE & Globe Design	Cone Mills Corporation	4199802974	4/24/1998			Response due 4/14/2002
Poland	CONE	Cone Mills Corporation	Z-167,144	11/29/1996	116285	12/16/99	Renewal due Nov. 29, 2006
Poland	CONE & Globe Design	Cone Mills Corporation	Z-167558	12/10/1996	114328	10/21/1999	Renewal due Dec. 9, 2005
Poland	CONE & Pine Cone Design	Cone Mills Corporation	169946	2/19/97	117500	1/26/00	Renewal due Feb. 18, 2007
Portugal	CONE & Pine Cone Design	Cone Mills Corporation	263,633	4/17/1990	10,311	2/13/1992	Renewal due Feb. 13, 2002
Puerto Rico	CONE & Pine Cone Design	Cone Mills Corporation		5/31/1991	7,790	1/3/1992	Renewal due Oct. 28, 2009
Singapore	CONE	Cone Mills Corporation	7911/93	10/11/1993	7911/93	10/11/1993	Renewal due Oct. 11, 2003
Singapore	Pine Cone Design	Cone Mills Corporation	7912/93	10/11/1993	7912/93	10/11/1993	Renewal due Oct. 11, 2003
Singapore	PROSPIN	Cone Mills Corporation	10144/96	9/21/1996			Pending
South Africa	CONE	Cone Mills Corporation	90,2409	3/29/1990	90,2409	3/29/1990	Renewal due March 29, 2010
South Africa	Pine Cone Design	Cone Mills Corporation	90,2410	3/29/1990	90,2410	3/29/1990	Renewal due March 29, 2010
Spain	CONE & Design	Cone Mills Corporation	1,562,481	4/11/1990	1,562,481	8/11/1990	Renewal due April 11, 2000
Spain	Pine Cone Design	Cone Mills Corporation	1,562,480	4/11/1990	1,562,480	11/5/1991	Renewal due April 11, 2000
Sri Lanka	CONE	Cone Mills Corporation	86736	2/3/1998			Pending

Country	Mark	Applicant/Registrant	Appin. No.	Filing Date	Reg. No.	Reg. Date	Status
Sri Lanka	CONE & Pine Cone Design	Cone Mills Corporation	86737	2/3/1998			Pending
Sri Lanka	CONE & Globe Design	Cone Mills Corporation	86738	2/3/1998			Pending
Sri Lanka	CONE DENIM SINCE 1891 & Design	Cone Mills Corporation	86739	2/3/1998			Pending
Swaziland	CONE	Cone Mills Corporation	90.2409		37.1993	2/2/1993	Cannot renew as marks are not used in these countries
Swaziland	Pine Cone Design	Cone Mills Corporation	90.2410		38.1993	2.2.1993	Cannot renew as marks are not used in these countries
Taiwan	CONE	Cone Mills Corporation	79-14104	4/4/1990	503897	11.1.1990	Renewal due Oct. 31, 2000
Taiwan	CONE & Pine Cone Design	Cone Mills Corporation	79-14103	4/4/1990	503890	11.1.1990	Renewal due Oct. 31, 2000
Thailand	CONE	Cone Mills Corporation	348552	11/12/1997			Pending
Thailand	CONE & Pine Cone Design	Cone Mills Corporation	348553	11/12/1997			Pending
Thailand	CONE & Globe Design	Cone Mills Corporation	348554	11/12/1997			Pending
United Kingdom	CONE & Pine Cone Design	Cone Mills Corporation	1,518,047	11/6/1992	1,518,047	6/2/1995	Renewal due June 11, 2009
United Kingdom	PROSPIN	Cone Mills Corporation	2110186	9/16/1996	2110186	5/2/1997	Renewal due Sept. 16, 2006
United Kingdom	Pine Cone Design	Cone Mills Corporation	1,420,695	4/2/1990	1,420,695	2/21/1992	Renewal due April 2, 2007
Vietnam	CONE	Cone Mills Corporation	10175	12/28/1992	8840	8/5/1993	Renewal due Dec. 28, 2012
Vietnam	Pine Cone Design	Cone Mills Corporation	10176	12/28/1992	8841	8/5/1993	Renewal due Dec. 28, 2012