

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	CHANGE OF NAME
EFFECTIVE DATE:	11/18/2003

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Donatos Pizzeria Corporation		11/18/2003	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Donatos Pizzeria, LLC
Street Address:	935 Taylor Station Road
City:	Columbus
State/Country:	OHIO
Postal Code:	43230
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Registration Number:	1911640	BIG DON
Registration Number:	2048517	BEST ON THE BLOCK
Registration Number:	2089194	FOUNDER'S FAVORITE
Registration Number:	2111491	DONATOS PIZZA SIZZLING HOT!
Registration Number:	2112005	CLASSIC TRIO
Registration Number:	2117144	DONATOS
Registration Number:	2117646	EDGE TO EDGE
Registration Number:	2124613	MARIACHI BEEF
Registration Number:	2397381	100% PIZZA
Registration Number:	2399972	DONATOS PIZZA
Registration Number:	2438060	DONATOS PIZZA
Registration Number:	2538905	NO STOPPING OUR TOPPING
Registration Number:	2542660	HOT2U

CH \$565.00 1911640

Registration Number:	2564705	RESPECT THE PIZZA
Registration Number:	2622437	CHICKEN VEGY MEDLEY
Registration Number:	2651228	ON-CALL
Registration Number:	2708671	ESTABLISHED 1963 DONATOS PIZZA "TO SERVE THE BEST PIZZA"
Registration Number:	2758078	ESTABLISHED 1963 DONATOS PIZZERIA "TO SERVE THE BEST PIZZA"
Registration Number:	2774080	DONATOS PIZZERIA
Registration Number:	2779385	DONATOS 3D ACCESS
Registration Number:	2784121	ESTABLISHED 1963 DONATOS PIZZERIA "TO SERVE THE BEST PIZZA"
Registration Number:	2848133	RANDOM ACTS OF PIZZA

CORRESPONDENCE DATA

Fax Number: (614)464-2634
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: (614) 462-5400
Email: trademarks@keglerbrown.com
Correspondent Name: Robert G. Schuler
Address Line 1: 65 East State Street
Address Line 2: Suite 1800
Address Line 4: Columbus, OHIO 43215

NAME OF SUBMITTER:	Stephen C. Barsotti
Signature:	/SCB/
Date:	06/24/2005

Total Attachments: 2
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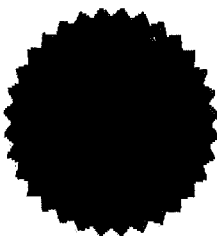
Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "DONATOS PIZZERIA CORPORATION" TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "DONATOS PIZZERIA CORPORATION" TO "DONATOS PIZZERIA, LLC", FILED IN THIS OFFICE ON THE EIGHTEENTH DAY OF NOVEMBER, A.D. 2003, AT 8:29 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

3036483 8100V

030738625

AUTHENTICATION: 2755118

DATE: 11-18-03

TRADEMARK

REEL: 003109 FRAME: 0842

State of Delaware
Secretary of State
Division of Corporations
Delivered 09:02 AM 11/18/2003
FILED 08:29 AM 11/18/2003
SRV 030738625 - 3036483 FILE

CERTIFICATE OF CONVERSION
OF
DONATOS PIZZERIA CORPORATION

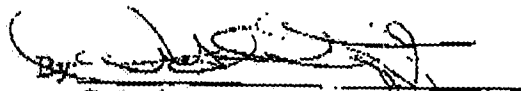
(Pursuant to Section 103 and Section 266 of the
General Corporation Law of the State of Delaware)

Donatos Pizzeria Corporation, a Delaware corporation, hereby certifies for the purpose of converting to a Delaware limited liability company as follows:

1. The name of the corporation (the "Corporation") is Donatos Pizzeria Corporation. It was originally incorporated as "McG Restaurant Operations, Inc". A Certificate of Amendment changing the name of the Corporation to "Donatos Pizzeria Corporation" was filed with the Delaware Secretary of State on October 2, 2000.
2. The date of filing of the original certificate of incorporation of the Corporation with the Secretary of State of the State of Delaware was April 29, 1999.
3. The name of the limited liability company into which the Corporation shall be converted is "Donatos Pizzeria, LLC".
4. The conversion herein certified has been approved by the Board of Directors and the sole stockholder of the Corporation in accordance with the provisions of Section 266 of the General Corporation Law of the State of Delaware.

IN WITNESS WHEREOF, the Corporation has authorized the undersigned to execute this Certificate of Conversion this 18th day of November, 2003.

DONATOS PIZZERIA CORPORATION

By: 
Catherine A. Griffin
Vice President and Secretary

TRADEMARK