

Form PTO-1594

(Rev. 10/02)

OMB No. 0651-0027 (exp. 6/30/2005)

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### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

**1. Name of conveying party(ies):**

Cosmo Holdings, Inc.

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

**3. Nature of conveyance:**

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: 12/22/2004

**2. Name and address of receiving party(ies)**

Name: CBI Laboratories, Inc.

Internal

Address:

Street Address: 4201 Diplomacy Road

City: Fort Worth State: TX Zip: 76155

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

**4. Application number(s) or registration number(s):**

A. Trademark Application No.(s) \_\_\_\_\_  
See Attached Schedule (6 Apps.)

B. Trademark Registration No.(s) \_\_\_\_\_

Additional number(s) attached  Yes  No

**5. Name and address of party to whom correspondence concerning document should be mailed:**

Name: Howison & Arnott, L.L.P.

Internal Address: \_\_\_\_\_

Street Address: P. O. Box 741715

City: Dallas State: TX Zip: 75374-1715

**6. Total number of applications and registrations involved:**

6

7. Total fee (37 CFR 3.41).....\$ 165.00

- Enclosed
- Authorized to be charged to deposit account

**8. Deposit account number:**

20-0780/CBXL-27090

**DO NOT USE THIS SPACE**

**9. Signature.**

John J. Arnott, Reg. 39,095  
Name of Person Signing

*John J. Arnott*  
Signature

5/3/2005  
Date

Total number of pages including cover sheet, attachments, and document: 5

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

Schedule for Name Change Recordal

Old Name: Cosmo Holdings, Inc.

New Name: CBI Laboratories, Inc.

Dated 12/22/2004

SERIAL NO.	MARK	FILE DATE	OLD DKT	NEW DKT
78/395,198	BOTANICAL BIO-PEPTIDE CONCENTRATE	4/2/2004	26680	27094
78/395,199	FACE FIRING COMPLEX	4/2/2004	26681	27095
78/395,195	GRAPE WINE PEEL	4/2/2004	26678	27093
78/395,188	SHIO DORO	4/2/2004	26677	27092
78/395,202	SUGARBUTTER	4/2/2004	26676	27091
78/395:802	YOU'VE BUILT YOUR BUSINESS ... NOW BUILD YOUR BRAND	4/2/2004	26682	27096

# Delaware

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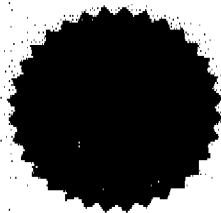
*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "COSMO HOLDINGS, INC.", CHANGING ITS NAME FROM "COSMO HOLDINGS, INC." TO "CBI LABORATORIES, INC.", FILED IN THIS OFFICE ON THE TWENTY-SECOND DAY OF DECEMBER, A.D. 2004, AT 4:39 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

3884713 8100

040933510



*Harriet Smith Windsor*

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 3573794

DATE: 12-23-04

TRADEMARK

REEL: 003110 FRAME: 0906

**CERTIFICATE OF AMENDMENT  
OF THE  
CERTIFICATE OF INCORPORATION OF  
COSMO HOLDINGS, INC.**

**December 22, 2004**

Cosmo Holdings, Inc., a corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware (the "*Corporation*")

**DOES HEREBY CERTIFY:**

**FIRST:** The name of the Corporation is Cosmo Holdings, Inc.

**SECOND:** The date on which the Certificate of Incorporation of the Corporation was originally filed with the Secretary of State of Delaware is November 19, 2004 under the name CBI Laboratories, Inc. The Company amended its original Certificate of Incorporation to change its name to "Cosmo Holdings, Inc." by filing a Certificate of Amendment with the Secretary of State of Delaware on December 8, 2004, and further amended the Certificate of Incorporation to provide terms of Series A Preferred Stock on December 20, 2004.

**THIRD:** In accordance with Section 242 of the General Corporation Law of the State of Delaware, Article I of the Corporation's Certificate of Incorporation is amended and restated to read in its entirety as follows:

**"ARTICLE I  
NAME**

The name of the corporation is CBI Laboratories, Inc. (the "*Corporation*")."

**FOURTH:** This amendment was duly adopted in accordance with the provisions of Sections 141 and 228 of the General Corporation Law of the State of Delaware.

**FIFTH:** This Certificate of Amendment shall become effective upon filing with the Secretary of State of Delaware.

IN WITNESS WHEREOF, the Corporation has caused this Certificate of Amendment of the Certificate of Incorporation of Cosmo Holdings, Inc. to be executed as of the date first above written.

By:   
Name: Pamela Jo Busiek  
Title: President