

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Colt Defense LLC		05/20/2005	limited liability company: DELAWARE

**RECEIVING PARTY DATA**

Name:	Bank of America, N.A., as Collateral Agent
Street Address:	1101 Wooten Parkway, 4th Floor
Internal Address:	MD9-978-04-01
City:	Rockville
State/Country:	MARYLAND
Postal Code:	20852
Entity Type:	national banking association: UNITED STATES

**PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark
Serial Number:	78328226	M16
Registration Number:	2734001	M4
Registration Number:	2095131	COMMANDO
Registration Number:	2003594	MATCH TARGET
Registration Number:	1648788	HBAR
Registration Number:	825581	AR-15

**CORRESPONDENCE DATA**

Fax Number: (919)416-8339  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 919 286-8049  
 Email: PTO\_TMconfirmation@mvalaw.com  
 Correspondent Name: Moore & Van Allen PLLC  
 Address Line 1: 430 Davis Drive

OP \$165.00 78328226

Address Line 2: Suite 500  
Address Line 4: Morrisville, NORTH CAROLINA 27560

NAME OF SUBMITTER:	John E. Slaughter
Signature:	/John E. Slaughter/
Date:	06/28/2005

Total Attachments: 3  
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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May 18, 2005 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Collateral Agent (the "Collateral Agent") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Secured Obligations. JD

The undersigned Grantor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

COLT DEFENSE LLC, a Delaware limited liability company

By: William M. Keys

Name: William M. Keys, Lieutenant General, U.S. Marine Corps (Ret.)

Title: President and Chief Executive Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Collateral Agent

By: \_\_\_\_\_

Name: Michael J. Landini

Title: Senior Vice President

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Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May <sup>30</sup>19, 2005 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Collateral Agent (the "Collateral Agent") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Grantor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

COLT DEFENSE LLC, a Delaware limited liability company

By: \_\_\_\_\_

Name: William M. Keys, Lieutenant General, U.S. Marine Corps (Ret.)

Title: President and Chief Executive Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Collateral Agent

By: Michael J. Landini

Name: Michael J. Landini

Title: Senior Vice President

**Schedule 1**

**Colt Defense, LLC  
(Delaware Limited Liability Company)**

**U.S. Trademarks**

**Registered Marks**

Mark	Registration No.	Registration Date
M4	2734001	07/08/03
COMMANDO	2095131	09/09/97
MATCH TARGET	2003594	09/24/96
HBAR	1648788	06/25/91
AR-15	825581	03/14/67

**Pending Application**

Mark	Application No.	Filing Date
M16	78328226	11/14/03