

TRADEMAI

02-03-2005



ONLY

Docket No.:

711-0

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To the Director of the United States Patent and Trademark Office

102932646

and original documents or copy thereof.

1. Name of conveying party(ies):

Frisby Technologies, Inc.

705 JAN 27 PM 3:12
FINANCE SECTION

- Individual(s)
- General Partnership
- Corporation-State North Carolina
- Other

2. Name and address of receiving party(ies):

Name: Carl Freudenberg KG

Internal Address:

Street Address: Hoehnerweg 2-4, D-69469

City: Weinheim, Germany State: ZIP:

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other

If assignee is not domiciled in the United States, a domestic designation is Yes No
(Designations must be a separate document from Additional name(s) & address(es) Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: November 17, 2003

4. Application number(s) or registration numbers(s):

A. Trademark / Service Mark Application No.(s)

76/122,866

B. Trademark / Service Mark Registration No.(s)

Additional numbers Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Gerald T. Bodner, Esq.

Internal Address: Bodner & O'Rourke, LLP

02/03/2005 6TOM11 00000012 502335 76122866

01 FC:8521 40.00 BA

Street Address: 425 Broadhollow Road, Suite 108

City: Melville State: NY ZIP: 11747

6. Total number of applications and registrations involved:.....

4

7. Total fee (37 CFR 3.41):.....\$ \$160.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

502235

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Gerald T. Bodner

Name of Person Signing

Gerald T. Bodner

Signature

January 26, 2005

Date

Total number of pages including cover sheet, attachments, and

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Mail documents to be recorded with required cover sheet information to:
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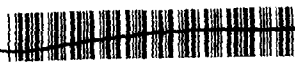
TRADEMARK
REEL: 003114 FRAME: 0397

12-15-2003

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15

Docket No.:

711-0



attached original documents or copy thereof.

To the Director of the United States Patent and Trademark Office

102622503

1. Name of conveying party(ies): Frisby Technologies, Inc.

FINANCE SECTION

12.9.03

- Individual(s)
 - General Partnership
 - Corporation-State North Carolina
 - Other _____
- Additional names(s) of conveying party(ies) Yes No

2. Name and address of receiving party(ies):

Name: Carl Freudenberg KG

Internal Address: _____

Street Address: Hochnerweg 2-4, D-69469

City: Weinheim, Germany State: _____ ZIP: _____

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State _____
- Other _____

If assignee is not domiciled in the United States, a domestic designation is attached: Yes N
(Designations must be a separate document from Additional name(s) & address(es) Yes N

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

Execution Date: November 17, 2003

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)
76/093,490 76/122,865 75/122,866
76/122,865

B. Trademark Registration No.(s)

2,090,756

Additional numbers

Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Gerald T. Bodner, Esq.

Internal Address: Bodner & O'Rourke, LLP

Street Address: 425 Broadhollow Road, Suite 108

City: Melville State: NY ZIP: 11747

6. Total number of applications and registrations involved:..... 4

7. Total fee (37 CFR 3.41):.....\$ \$160.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

502335

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Gerald T. Bodner
Name of Person Signing

Gerald T. Bodner
Signature

December 9, 2003
Date

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CONFIRMATORY ASSIGNMENT

NUNC PRO TUNC

WHEREAS, CARL FREUDENBERG KG, a limited partnership duly organized and existing under the laws of Germany (“**ASSIGNEE**”) is the purchaser of certain business assets of **FRISBY TECHNOLOGIES, INC.**, a corporation duly organized and existing under the laws of Delaware (“**ASSIGNOR**”);

WHEREAS, said certain business assets of **ASSIGNOR** purchased by **ASSIGNEE** includes, but is not limited to, certain trademarks and applications and registrations therefor, filed in the United States and in foreign countries, and the goodwill of the business symbolized by said trademarks, applications and registrations;

In consideration of the aforementioned purchase of said certain business assets of the **ASSIGNOR** by the **ASSIGNEE** on June 19, 2003, which is hereby acknowledged, and for other good and valuable consideration, the receipt of which is hereby acknowledged, **ASSIGNOR** hereby confirms the aforementioned sale, assignment and transfer to **ASSIGNEE** and **ASSIGNEE’S** successors, assigns and legal representatives, of all right, title and interest, in the United States of America and throughout the world, in and to said trademarks, applications and registrations therefor, with the goodwill of the business symbolized by said trademarks, applications and registrations, as set forth below:

U.S. Trademarks

| Trademark | Serial Number | Filing Date | Registration No. | Grant Date |
|--------------------|---------------|-------------|------------------|------------|
| COMFORTEMP | 75/085,831 | 04/09/1996 | 2,090,756 | 08/26/1997 |
| COMFORTEMP | 76/093,490 | 07/12/2000 | | |
| C° (degree symbol) | 76/122,865 | 09/06/2000 | | |
| ° (degree symbol) | 76/122,866 | 09/06/2000 | | |

ASSIGNOR hereby covenants that no assignment, sale, agreement or encumbrance has been or will be made or entered into which would conflict with this Confirmatory Assignment.

ASSIGNOR further covenants that **ASSIGNEE** will, upon its request, be provided promptly with all pertinent facts and documents relating to said trademarks, applications and registrations therefor, and will testify as to the same in any opposition proceeding, cancellation proceeding, litigation or other proceeding relating thereto, and will promptly execute and deliver to **ASSIGNEE** or its legal representatives any and all papers, instruments or affidavits required to apply for, obtain, maintain, issue and enforce said trademarks, registrations and applications therefor which may be necessary or desirable to carry out the purposes thereof.

IN WITNESS WHEREOF, I/We have caused this Confirmatory Assignment to be executed and effective *Nunc Pro Tunc*.

Signed at Advance, North Carolina, U.S.A., this 17th day of November, 2003.

FRISBY TECHNOLOGIES, INC.

By: Mark D. Gillis
Name: Mark D. Gillis
Title: Chief Restructuring Officer