

Form PTO-1594 (Rev. 03/05)
OMB Collection 0651-0027 (exp. 6/30/2005)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Lettuce Entertain You Too, Inc.

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation- State: Delaware
- Other _____

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) April 6, 2005

- Assignment Merger
- Security Agreement Change of Name
- Other _____

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Lettuce Entertain You Enterprises, Inc.

Internal

Address: _____

Street Address: 5419 North Sheridan Road

City: Chicago

State: Illinois

Country: U.S.A. Zip: 60640

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship Delaware
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2331923 and 2423915

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Neal Gerber & Eisenberg LLP

Internal Address: Antony J. McShane

Street Address: 2 North LaSalle Street Suite 2200

City: Chicago

State: Illinois Zip: 60602

Phone Number: 312-269-8000

Fax Number: 3123-269-1747

Email Address: amcshane@ngelaw.com

6. Total number of applications and registrations involved:

2

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$65.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

6. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number 502261

Authorized User Name Elizabeth Kostiuik

9. Signature:

Elizabeth Kostiuik
Signature

June 1, 2005
Date

Elizabeth Kostiuik

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: _____

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

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Signature

Date

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Total number of pages including cover sheet, attachments, and document: 3

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TRADEMARK ASSIGNMENT

WHEREAS, Lettuce Entertain You Too, Inc., a Delaware Corporation, ("Assignor"), has used the following trademarks in the conduct of its business and is the owner of the following trademark registrations in the United States Patent and Trademark Office (the "Marks"):

<u>Mark</u>	<u>Registration No.</u>	<u>Registration Date</u>
L. WOODS	2,331,923	March 21, 2000
L. WOODS PINE LODGE	2,423,915	January 23, 2001

WHEREAS, Assignor is desirous of assigning all right, title and interest in and to the Marks and the corresponding registrations to Lettuce Entertain You Enterprises, Inc., a Delaware Corporation located and doing business at 5419 North Sheridan Road, Chicago, Illinois 60640 ("Assignee").

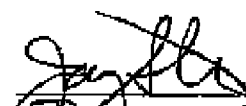
WHEREAS, Assignee, is desirous of acquiring all right, title and interest in and to the Marks and the corresponding registrations together with the goodwill of the business associated therewith.

NOW, THEREFORE, Assignor, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, hereby sells, assigns and transfers to Assignee, Nunc Pro Tunc, effective as of October 25, 2000, all right, title and interest in and to the Marks

and the corresponding registrations, together with the goodwill of the business associated therewith.

Dated: 4/6/05

LETTUCE ENTERTAIN YOU TOO, INC.

By: 
Name: Jay L. Stieber
Title: Asst. Secy