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RTMENT OF COMMERCE tent and Trademark Office

MB Collection 0651-0027 (exp. 6/30/2005) RECORDATIC TRADE....

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To the Director of the U. S. Patent and Trademark Office: Plea	se record the attached documents or the new address(es) below.		
1. Name of conveying party(ies)/Execution Date(s):	2. Name and address of receiving party(ies)		
Freedom Scientific Inc.	Additional names, addresses, or citizenship attached?		
	Name: Am South Bank, as Agent		
Individual(s) Association	Internal Address: c/o Am South Capital Corp.		
General Partnership  Limited Partnership	Street Address: 599 Lexington Avenue		
⊠ Corporation-State Delaware	City: New York		
Other	State: New York		
Citizenship (see guidelines)	Country: USA Zip: 10022		
Execution Date(s) December 21, 2004	Association Citizenship		
Additional names of conveying parties attached? Yes X No			
3. Nature of conveyance:	Limited Partnership Citizenship		
	Corporation Citizenship		
Assignment Merger	Other Banking Institution Citizenship		
Security Agreement Change of Name	If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No		
▼ Other Assignment for Security	(Designations must be a separate document from assignment)		
4. Application number(s) or registration number(s) and	·		
A. Trademark Application No.(s)	B. Trademark Registration No.(s)		
1103859			
C. Identification or Description of Trademark(s) (and Filing	Additional sheet(s) attached? X Yes No		
c. Identification of Description of Trademark(s) (and Filling	Date if Application of Negistration Number is unknowny.		
5. Name & address of party to whom correspondence concerning document should be mailed: Name:  Lauren Bernstein, Esq.	6. Total number of applications and registrations involved:		
Internal Address: Kaye Scholer LLP	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$\\\\$165.00		
· · · · · · · · · · · · · · · · · · ·	Authorized to be charged by credit card		
Street Address: 425 Park Avenue	Authorized to be charged to deposit accounts		
	X Enclosed		
City:_New York	8. Payment Information:		
State: New York Zip: 10022	a. Credit Card Last 4 Numbers 🗧 🚼 📧		
Phone Number: 212-836-7091	Expiration Date OS		
Fax Number: 212-836-8689 or 212-836-6506	b. Deposit Account Number		
Email Address:	Authorized User Name		
9. Signature:	January 27, 2005		
Signature	Date		
Johanne R. Rémy	Total number of pages including cover		
Name of Person Signing	sheet, attachments, and document:		

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

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# SCHEDULE 1 TO ASSIGNMENT FOR SECURITY (TRADEMARKS)

# FREEDOM SCIENTIFIC INC.

# REGISTERED TRADEMARKS

<u>Trademark</u>	Date Issued	Application No.	Registration No.
FREEDOM SCIENTIFIC	01/13/04	1103859	599210
FREEDOM SCIENTIFIC	11/01/02	2001048308	4618059
FREEDOM SCIENTIFIC	11/15/01	48772001	491520
FREEDOM SCIENTIFIC	12/13/01	200106201	212386
FREEDOM SCIENTIFIC	04/15/02	1786961	1786961
JAWS	07/31/96	1022432000	2715334

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#### ASSIGNMENT FOR SECURITY

#### (TRADEMARKS)

WHEREAS, FREEDOM SCIENTIFIC INC. (herein referred to as "<u>Assignor</u>") has adopted, used and is using the trademarks listed on the annexed <u>Schedule 1</u>, which trademarks are registered in the United States Patent and Trademark Office or an application for registration has been filed therefor (the "<u>Trademarks</u>");

WHEREAS, Assignor, one or more affiliates thereof, certain financial institutions party thereto (the "Lenders"), AmSouth Bank as agent for the Lenders (in such capacity, together with any successor agent, "Assignee"), AmSouth Capital Corp., as administrative agent, and the guarantors named therein are parties to the Loan and Security Agreement dated as of the date hereof, and Assignee and the Lenders are desirous of having a security interest in favor of Assignee on the Trademarks in order to secure the payment of certain obligations of Assignor now or hereafter owing to Assignee and the Lenders;

WHEREAS, Assignor has entered into a Security Agreement - Trademarks, Patents and Copyrights dated the date hereof (as it may be amended, supplemented, or otherwise modified from time to time, the "Agreement") with Assignee and one or more affiliates of Assignor; and

WHEREAS, pursuant to the Agreement, Assignor has assigned to Assignee and granted to Assignee a security interest in, all right, title and interest of Assignor in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign as collateral security for the Secured Obligations unto Assignee and grant to Assignee a security interest in the Trademarks to secure the prompt payment, performance and observance of the Secured Obligations.

Assignor does hereby further acknowledge and affirm that the rights and remedies of Assignee with respect to the assignment of, and security interest in, the Trademarks made and granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Assignee's address is an office at c/o AmSouth Capital Corp., 599 Lexington Avenue, New York, New York 10022.

[Remainder of Page Intentionally Left Blank]

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IN WITNESS WHEREOF, Assignor has caused this Assignment For Security to be duly executed by its officer thereunto duly authorized as of the 21 day of December, 2004.

FREEDOM SCIENTIFIC INC.,

a Delaware corporation

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Title:

Assignment for Security (Trademarks) Signature Page

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STATE OF New York)
COUNTY OF New York; ss.:
Roy Rafa Co , to me known, who, being by me duly sworn, did adepose and say that he/she resides at 11800 3/st Court North, St. Pelers and that he/she is the secretary of the Assignor; and that he/she signed his/her name thereto in his/her capacity as an authorized officer of said corporation pursuant to such authority.
Hum D A L
Notary Public

GURNEL JEAN-LOUIS Notary Public, State of New York No. 01JE6016979 Qualified in Queens County Commission Expires Nov. 30, 2006

Assignment for Security (Trademarks) Signature Page

RECORDED: 01/28/2005

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