

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Dallas Gold & Silver Exchange, Inc.		07/28/2004	CORPORATION: NEVADA
RECEIVING PARTY DATA			
Name:	Silverman Group, LLC		
Street Address:	669 Marina Drive		
Internal Address:	Suite A2		
City:	Charleston		
State/Country:	SOUTH CAROLINA		
Postal Code:	29492		
Entity Type:	Limited Liability Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	1913728	SILVERMAN	
CORRESPONDENCE DATA			
Fax Number:	(212)684-3999		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	212 684 3900		
Email:	efiling@grr.com		
Correspondent Name:	Amy B. Goldsmith		
Address Line 1:	270 Madison Avenue, 8th floor		
Address Line 4:	New York, NEW YORK 10016		
NAME OF SUBMITTER:	Amy B. Goldsmith		
Signature:	/Amy B. Goldsmith/		
Date:	08/16/2005		

Total Attachments: 2

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**TRADEMARK
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EXHIBIT "B"
TRADEMARK ASSIGNMENT

THIS TRADEMARK ASSIGNMENT, is made this 28th day of July, 2004, is by and between DGSE Companies, Inc., ("Assignor"), and Silverman Group, LLC ("Assignee") (the "Assignment").

WITNESSETH

WHEREAS, Assignor and Assignee have entered into a certain Asset Purchase and Sale Agreement effective as of July 28th, 2004 (the "Agreement"), wherein Assignor agrees as a seller, and Assignee agrees as a buyer to transfer and sell certain assets and contracts, as more fully set forth in the Agreement; and

WHEREAS, Assignor has obtained in the United States Patent and Trademark Office (the "PTO") Registration No. 1913728 for the trademark "SILVERMAN" (the "Trademark") for "financial consultation to jewelry and other stores; services of planning and conducting in-store liquidations for others; services of consignment of inventory to augment in-store liquidations of others." in Class 36 (the "Registration"), a copy of which is attached hereto; and

WHEREAS, Assignee wishes to acquire, and Assignor wishes to sell to Assignee, all right, title and interest of Assignor in and to the Trademark and the Registration, together with all of the good will of Assignor represented and symbolized thereby.

NOW, THEREFORE, in consideration of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties intending to be legally bound, enter into this Assignment upon the following terms and conditions:

1. Assignor hereby sells and Assignee hereby purchases pursuant to the terms of the Agreement, receipt of which is hereby acknowledged, all of Assignor's right, title and interest in and to the Trademark and the Registration, together with all of the good will represented and symbolized thereby, and any and all copyrights in materials used or intended to be used in connection with the Trademark, including, but not limited to, all artwork, story boards, concept pieces or promotional literature that depict, display or relate to the Trademark.
2. Assignor hereby represents and warrants that:
 - a. it has neither abandoned nor had intention to abandon the Trademark;
 - b. no third party has superior rights to those of Assignor in or to the Trademark;
 - c. it has not granted any rights to any third party, expressly or impliedly, under the Trademark or the Registration;
 - d. there are no other agreements with any third party limiting Assignor's right to assign the Trademark or the Registration;

e. there are no liens, security interests or other encumbrances upon the Trademark or the Registration; and

f. there are pending or threatened actions or known infringements which Assignor is aware of that may diminish or affect the value of the Trademark in any way.

4. Within ten days (10) of the execution of this Agreement, Assignor will mail to Assignee, c/o Jonathan Goldfarb, Nelson, Mullins, Riley & Scarborough, L.L.P., Liberty Building, Suit 600, 151 Meeting Street, Charleston, South Carolina 29401:

a. all documents, files and information in its possession or control relating to, incorporating, comprising or encompassing the Trademark and any copyrights relating thereto, including, without limitation, all artwork, molds, matrices, displays, presentation boards, story boards, presentation scripts, or other presentation materials, market research, product research and product development materials relating to any services or products sold or intended to be sold under the Trademark or any variations thereof; and

b. all of the underlying documents and/or correspondence relating to the Registration, including but not limited to the creation, adoption and the prosecution of its application for registration with the PTO.

5. Assignor further agrees that:

a. it shall provide such records and other evidence as may be necessary or required by Assignee to establish the rights acquired by Assignee under the Agreement or Assignment; and

b. it will sign all papers and documents desirable or necessary to vest fully in Assignee or any other successor in interest, all right, title and interest in and to the Trademark and the Registration.

6. Assignor shall immediately discontinue any and all use or plans to use the Trademark, or any variations thereof or materials relating thereto, in connection with any goods or services.

7. Assignor shall not object to, or otherwise interfere with the use or registration by Assignee or any party who is a principal or successor of or affiliated with Assignee, of the Trademark, and any variations thereof, or the Registration, or attack or contest, in any manner, the assignments executed concurrently herewith or the rights of Assignee or successor, in and to the Trademark or the Registration.

8. This Assignment is binding on the parties hereto, their officers, directors and subsidiaries, and all those acting in concert or participation with them, or under their direction or control, and upon their successors and assigns.

9. This Assignment, and the Agreement entered into concurrently herewith, constitute the entire agreement of the parties and supersedes all prior negotiations, understandings and agreements, whether written or oral.