

04-08-2005



4/4/5

PK

To the Honorable Commission

102975434

attached original documents or copy thereof.

1. Name of conveying party(ies):  
**Vericept Corporation**

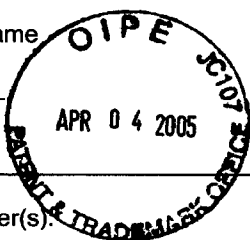
- Individual(s)
- General Partnership
- Corporation-State-Delaware
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: 01-13-04



Name and address of receiving party(ies):

Name: **Silicon Valley Bank**  
Internal Address: HA155

Street Address: 3003 Tasman Drive

City: Santa Clara State: CA ZIP: 95054

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State-Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No

Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark No.(s)

2714702  
2745074  
592209  
592210

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Silicon Valley Bank**

Internal Address: Loan Documentation HA155

Street Address: 3003 Tasman Dr.

City: Santa Clara State: Ca ZIP: 95054

6. Total number of applications and registrations involved: 4

7. Total fee (37 CFR 3.41): **\$115.00**

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Ailesene Samatua  
Name of Person Signing

Signature

March 2, 2005  
Date

Total number of pages including cover sheet, attachments, and document: 9

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

TRADEMARK  
REEL: 003144 FRAME: 0757

**ADDENDUM TO INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Addendum to Intellectual Property Security Agreement is executed pursuant to, and is an addendum to, an Intellectual Property Security Agreement, dated June 20, 2001, by and between Vericept Corporation, ("Grantor") with its principal office at 750 W. Hampden, Suite 550, Englewood, CO 80110, and Silicon Valley Bank ("Bank") with its principal office at 3003 Tasman Drive, Santa Clara, CA 95054. This Addendum to Intellectual Property Security Agreement is presented for recordation as constructive notice that Grantor, the owner of the intellectual property identified in the exhibit(s) attached hereto, has granted to Bank a security interest in the intellectual property described on exhibits(s) attached hereto, and the exclusive rights comprised in the intellectual property, to secure payment of a debt.

IN WITNESS WHEREOF, Grantor has executed this Addendum to Intellectual Property Security Agreement as of January 13, 2004.

**GRANTOR:**

**VERICEPT CORPORATION**

By: *Conrad Sattman*  
Name: CONRAD SATTMAN  
Title: CFO

*C 2/12/04*

Exhibit "A" attached to that certain Addendum to Intellectual Property Security Agreement.

EXHIBIT "A"  
COPYRIGHTS *See ATTACHED*

SCHEDULE A - ISSUED COPYRIGHTS

<u>COPYRIGHT DESCRIPTION</u>	<u>REGISTRATION NUMBER</u>	<u>DATE OF ISSUANCE</u>
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SCHEDULE B - PENDING COPYRIGHT APPLICATIONS

<u>COPYRIGHT DESCRIPTION</u>	<u>APPLICATION NUMBER</u>	<u>DATE OF FILING</u>	<u>DATE OF CREATION</u>	<u>FIRST DATE OF PUBLIC DISTRIBUTION</u>
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SCHEDULE C - UNREGISTERED COPYRIGHTS (Where No Copyright Application is Pending)

<u>DESCRIPTION</u>	<u>CREATION</u>	<u>DISTRIBUTION FROM ASSIGNOR</u>	<u>ASSIGNOR</u>
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*e-2/14/04*

Exhibit "B" attached to that certain Addendum to Intellectual Property Security Agreement.

EXHIBIT "B"  
PATENTS

*See Attached*

*C. M. M.*

Exhibit "C" attached to that certain Addendum to Intellectual Property Security Agreement.

EXHIBIT "C"  
TRADEMARKS

*See Attached*

<u>TRADEMARK</u> <u>DESCRIPTION</u>	<u>COUNTRY</u>	<u>SERIAL NO.</u>	<u>REG. NO</u>	<u>STATUS</u>
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*CV/Mor*

### Vericept Patent Applications

Atty Docket No.	Billing No.	Serial No.	Inventor	Title	Status
VERC-001/00US	301242-2001	60/175,937 Provisional	Donahue	Computer Messaging Monitoring and Security System	Provisional Has Been Converted
VERC-001/01US	301242-2002	09/759,089	Donahue	Employee Internet Management Device	Filed: 1/11/01 Publ.: 1/10/02 Awaiting Review by Examiner
VERC-002/00US	301242-2004	60/468,578 Provisional	Gassen	Method and Apparatus for Predictive and Actual Intrusion Detection on a Network	Filed: 5/7/03 Conversion Date: 5/7/04
VERC-003/00US	301242-2006	Not Yet Filed	Donahue, et al.	Method and Apparatus for Linguistic Scoring and Analysis of Content	Draft application is complete To Be filed Wed 12/31/03
VERC-004/00US	301242-2005	Not Yet Filed	Phillips	Method and Apparatus for Source Level Optimizations of Regular Expressions	Draft drawings and claims are complete, To be filed 1/2004
VERC-005/00US	301242-2007	60/513,862 Provisional	Chittenden, et al.	Method and Apparatus for Name Resolution	Filed: 10/23/03 Conversion Date: 10/23/04

### Vericept Trademarks

Mark	Reg. No.	Class	Owner	Reg. Date	Renewal Date	Term
The Mark consists of a stylized "V"	2,714,702	9 (U.S. Cls. 21, 23, 26, 36 & 38)	Vericept Corporation	May 6, 2003	May 6, 2013	10 years
The Mark consists of a stylized "V" with VERICEPT printed below	2,745,074	9 (U.S. Cls. 21, 23, 26, 36 & 38)	Vericept Corporation	July 29, 2003	July 29, 2013	10 years
JUST DON'T DO IT AT WORK (Chilean Trademark)	592,209	38	eSniff.com, Inc.	March 14, 2001	March 14, 2011	10 years
JUST DON'T DO IT AT WORK (Chilean Trademark)	592,210	09	eSniff.com, Inc.	March 14, 2001	March 14, 2011	10 years

PROPRIETARY AND CONFIDENTIAL

**Vericept Copyrights**

Title of Work	Nature of Authorship	Form TX submission Date	Copyright Status
Vericept View, Version 5.1	Computer Program	10/16/03	Registration Pending
Vericept View Filter, Version 1.2.1	Computer Program	10/16/03	Registration Pending

RECORDED: 04/04/2005

TRADEMARK  
REEL: 003144 FRAME: 0763208973 v1/CO  
4H8T011.DOC  
February 2004  
IP Schedule I

PROPRIETARY AND CONFIDENTIAL