

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Caldwell Energy, LLC		08/31/2005	Limited Liability Company: KENTUCKY
RECEIVING PARTY DATA			
Name:	Caldwell Tanks, Inc.		
Street Address:	4000 Tower Road		
City:	Louisville		
State/Country:	KENTUCKY		
Postal Code:	40219		
Entity Type:	CORPORATION: KENTUCKY		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2612008	POWERCHILL	
Registration Number:	2523039	POWERFOG	
Registration Number:	2812079	POWERSTOR	
CORRESPONDENCE DATA			
Fax Number:	(502)540-2136		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	502/588-4036		
Email:	mgo@gdm.com		
Correspondent Name:	Matthew G. Owen		
Address Line 1:	101 South Fifth Street		
Address Line 2:	3500 National City Tower		
Address Line 4:	Louisville, KENTUCKY 40202		
NAME OF SUBMITTER:	Matthew G. Owen		
Signature:	/Matthew G. Owen/		

CH \$90.00 2612008

Date:

08/31/2005

Total Attachments: 2

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TRADEMARK ASSIGNMENT

THIS TRADEMARK ASSIGNMENT, (“Agreement”) dated as of this 31st day of August, 2005, is from **CALDWELL ENERGY, LLC**, a Kentucky limited liability company with a business address of 4020 Tower Road, Louisville, Kentucky 40219 (“Assignor”), to **CALDWELL TANKS, INC.**, a Kentucky corporation with a business address of 4000 Tower Road, Louisville, Kentucky 40219 (“Assignee”).

WITNESSETH:

WHEREAS, Assignor is in the business of designing, fabricating, manufacturing, marketing, selling and installing various lines of combustion turbine power augmentation systems (the “Business”);

WHEREAS, Assignor desires to sell to Assignee and Assignee desires to purchase from Assignor substantially all of the assets used in the operation of the Business on the terms and conditions set forth in the Asset Purchase Agreement, dated August 31, 2005, by and between Assignor and Assignee;

WHEREAS, Assignor previously acquired from Caldwell Energy & Environmental, Inc., a Kentucky corporation, and has used, is using and is the owner of, the following marks which are registered in the United States Patent and Trademark Office:

<u>MARK</u>	<u>REGISTRATION NO.</u>	<u>REGISTRATION DATE</u>
POWERCHILL	2612008	August 27, 2002
POWERFOG	2523039	December 25, 2001
POWERSTOR	2812079	February 10, 2004

WHEREAS, Assignee is desirous of acquiring said marks and the registrations thereof;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign unto Assignee all of its right, title and interest in and to said marks identified herein, together with the good will of the business symbolized by said marks,

