

46-05



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To the Director of the U. S. Patent ar.

Documents or the new address(es) below.

1. Name of conveying party(ies):

CVG Product Services, Inc.

- Individual(s)
- General Partnership
- Corporation- State: _____
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) 9-1-05

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Freeport Financial, LLC

Internal Address: _____

Address: _____

Street Address: 500 W. Madison Street

City: Chicago

State: IL

Country: USA Zip: 60661

Association Citizenship _____

General Partnership Citizenship _____

Limited Partnership Citizenship _____

Corporation Citizenship _____

Other LLC Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2299951, 2172274, 76/551473, 1544247, 2658082, 2145797, 2172276, 1866241, 2258389

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Christina McClure

Internal Address: _____

Street Address: c/o Latham & Watkins LLP

233 S. Wacker Drive, Suite 5800

City: Chicago

State: IL Zip: 60606

Phone Number: (312) 876-6557

Fax Number: (312) 993-9767

Email Address: christina.mcclure@lw.com

6. Total number of applications and registrations involved:

nine

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ \$240.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number _____

Authorized User Name _____

9. Signature:

Christina McClure
Signature

September 2, 2005

Date

09/07/2005 DRYNE 0000048 2299951 Christina McClure

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

six

01 FC:8521
02 FC:8522
03 FC:8523

Documents recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment and Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of September 1, 2005, by CVG Product Services, Inc., a Delaware corporation (the "Grantor"), in favor of FREEPORT FINANCIAL, LLC, a Delaware limited liability company, as agent ("Agent") for the lenders ("Lenders") from time to time party to the Credit Agreement described below.

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of the date hereof by and among National Vision, Inc., as borrower (the "Borrower"), the Grantor, each of the other Loan Parties from time to time party thereto, Agent and Lenders (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), Lenders have agreed to make the Loans and to incur Letter of Credit Obligations for the benefit of Borrower and guaranteed by Grantor;

WHEREAS, Agent and Lenders are willing to make the Loans and to incur Letter of Credit Obligations as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to Agent, for the benefit of Agent and the Lenders, that certain Security Agreement dated as of the date herewith (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Agent, for the benefit of Agent and the Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.

2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby grants to Agent, on behalf of Agent and the Lenders, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):

(a) all of its Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule I hereto;

(b) all reissues, continuations or extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and


(d) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.

3. SECURITY AGREEMENT. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, on behalf of Agent and the Lenders, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[signature page follows]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CVG PRODUCTS SERVICES, INC.

By: 
Name: Mitchell Goodman
 Vice President
Its: _____

FREEMPORT FINANCIAL, LLC, as Agent

By: _____
Name: _____
Its: _____

Signature page to Trademark Security Agreement (CVG)


TRADEMARK
REEL: 003154 FRAME: 0845

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CVG PRODUCT SERVICES, INC.

By: _____
Name: _____
Its: _____

FREEPORT FINANCIAL, LLC, as Agent

By:  _____
Name: Chad Blakeman
Title: Duly Authorized Signatory

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT
TRADEMARK REGISTRATIONS

<u>Trademark Registration</u>	<u>Registration No.</u>	<u>Owner</u>
1 800-TWO-PAIR	2,299,951	CVG Product Services, Inc.
AMERICA'S BEST CONTACTS & EYEGLASSES Plus Design	2,172,274	CVG Product Services, Inc.
AMERICA'S BEST Plus Flag "E" & Eyeglasses Design	76/551,473	CVG Product Services, Inc.
CQ•4 (Stylized)	1,544,247	CVG Product Services, Inc.
CQ5	2,658,082	CVG Product Services, Inc.
E Plus Design	2,145,797	CVG Product Services, Inc.
KIDS GEAR EYEGLASSES Plus Design	2,172,276	CVG Product Services, Inc.
SOFMED	1,866,241	CVG Product Services, Inc.
VERI CLEAR LENS Plus Design	2,258,389	CVG Product Services, Inc.