

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	07/01/2004

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank One Corporation		06/30/2004	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	J.P. Morgan Chase & Co.
Street Address:	270 Park Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	1702123	BANK ONE
Registration Number:	1502457	BANC 1 ONE
Registration Number:	1513872	BANK 1 ONE

CORRESPONDENCE DATA

Fax Number: (212)355-3333
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 212-813-8800
 Email: ksageser@goodwinprocter.com
 Correspondent Name: Dana Breitman
 Address Line 1: 599 Lexington Avenue
 Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER:	Dana Breitman
Signature:	/danabreitman/

CH \$90.00 1702123

Date:

09/08/2005

Total Attachments: 4

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Delaware

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The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

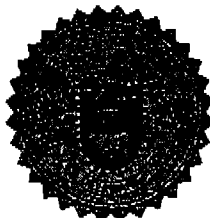
"BANK ONE CORPORATION", A DELAWARE CORPORATION,
WITH AND INTO "J.P. MORGAN CHASE & CO." UNDER THE NAME OF "J.P. MORGAN CHASE & CO.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRTIETH DAY OF JUNE, A.D. 2004, AT 12:41 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE FIRST DAY OF JULY, A.D. 2004, AT 12:01 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

0691011 8100M

040483267



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 3206141

DATE: 06-30-04

TRADEMARK
REEL: 003154 FRAME: 0904

CERTIFICATE OF MERGER OF
BANK ONE CORPORATION
WITH AND INTO
J.P. MORGAN CHASE & CO.
UNDER SECTION 251 OF THE
GENERAL CORPORATION LAW
OF THE STATE OF DELAWARE

Pursuant to Section 251(c) of the General Corporation Law of the State of Delaware, J.P. Morgan Chase & Co., a Delaware corporation ("JPMorgan Chase"), hereby certifies the following information relating to the merger of Bank One Corporation, a Delaware corporation ("Bank One"), with and into JPMorgan Chase (the "Merger"):

FIRST: The names of the constituent corporations in the Merger (the "Constituent Corporations") and their states of incorporation are as follows:

<u>Name</u>	<u>State</u>
J.P. Morgan Chase & Co.	Delaware
Bank One Corporation	Delaware

SECOND: The Agreement and Plan of Merger, dated as of January 14, 2004 (the "Merger Agreement"), between JPMorgan Chase and Bank One, setting forth the terms and conditions of the Merger, has been approved, adopted, certified, executed and acknowledged by each of the Constituent Corporations in accordance with the provisions of Section 251 of the General Corporation Law of the State of Delaware.

THIRD: The name of the surviving corporation in the Merger is J.P. Morgan Chase & Co. (the "Surviving Corporation").

FOURTH: The certificate of incorporation of JPMorgan Chase shall be the certificate of incorporation of the Surviving Corporation, except that the first paragraph of Article FOURTH is hereby amended to read in its entirety as follows:

The total number of shares of all classes of capital stock which the Corporation shall have authority to issue is NINE BILLION TWO HUNDRED MILLION, of which TWO HUNDRED MILLION shares shall be shares of preferred stock of the par value of \$1 per share (hereinafter called "Preferred Stock") and NINE BILLION shares shall be shares of common stock of the par value of \$1 per share (hereinafter called "Common Stock").

FIFTH: The executed Merger Agreement is on file at the office of the Surviving Corporation located at 270 Park Avenue, New York, New York 10017.

SIXTH: A copy of the Merger Agreement will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of either of the Constituent Corporations.

SEVENTH: This Certificate of Merger, and the Merger provided for herein, shall become effective at 12:01 a.m. on July 1, 2004.

IN WITNESS WHEREOF, this Certificate of Merger has been executed on this
30th day of June, 2004.

J.P. MORGAN CHASE & CO.

By: /s/ Anthony J. Horan
Anthony J. Horan
Secretary