Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 Amendment to Trademark Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Shoes for Crews, LLC		109/02/2005	Limited Liability Company: FLORIDA

RECEIVING PARTY DATA

Name:	Antares Capital Corporation, as Agent	
Street Address:	311 South Wacker Drive	
Internal Address:	Suite 4400	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60606	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	2646817	CREWGUARD
Registration Number:	2355155	SFC
Registration Number:	2439986	GOT SLIPS?
Registration Number:	2161505	MIGHTY MAT!
Registration Number:	1880673	SHOES FOR CREWS
Registration Number:	1834116	SHOES FOR CREWS

CORRESPONDENCE DATA

Fax Number: (866)459-2899

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 202-783-2700

Email: pagodoa@federalresearch.com

Correspondent Name: CBCInnovis dba Federal Research

Address Line 1: 1030 Fifteenth Street, NW, Suite 920

TRADEMARK REEL: 003156 FRAME: 0084 2646817

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Address Line 2: attn: Penelope J.A. Agodoa Address Line 4: Washington, DISTRICT OF COLUMBIA 20005				
NAME OF SUBMITTER:	Penelope J.A. Agodoa			
Signature:	/pja/			
Date:	09/08/2005			
Total Attachments: 9 source=339931#page1.tif source=339931#page2.tif source=339931#page3.tif source=339931#page4.tif source=339931#page5.tif source=339931#page6.tif source=339931#page7.tif source=339931#page8.tif source=339931#page8.tif				

Schedule 1

See Attached

AMENDMENT TO TRADEMARK SECURITY AGREEMENT

This AMENDMENT TO TRADEMARK SECURITY AGREEMENT (this "Amendment"), dated as of September 2, 2005, is by and among SHOES FOR CREWS, LLC, a Florida limited liability company (the "Assignor"), ROYAL BANK OF CANADA ("Outgoing Assignee") and ANTARES CAPITAL CORPORATION, a Delaware corporation, as Administrative Agent (in such capacity, the "New Assignee") for the benefit of itself and all financial institutions that from time to time become lenders (the "Lenders") under the Credit Agreement (as such terms are hereinafter defined).

RECITALS:

WHEREAS, Assignor, Mighty Mat, LLC, a Florida limited liability company ("Mighty Mat"; Mighty Mat and Assignor each a "Borrower" and together the "Borrowers"), the other "Obligors", New Assignee, as a Lender and as Administrative Agent, and the other Lenders are parties to a Credit Agreement dated as of July 2, 2004 (as the same has been and may hereafter be amended, restated, supplemented or modified from time to time, the "Credit Agreement");

WHEREAS, in connection with the Credit Agreement, Assignor and Outgoing Assignee are parties to a Trademark Security Agreement (as the same has been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, the "Agreement") dated as of July 2, 2004 and filed with the United States Patent and Trademark Office on August 15, 2005 at Reel 003141, Frame 0078; and

WHEREAS, Old Assignee desires to resign as Administrative Agent and New Assignee desires to be successor Administrative Agent under the Credit Agreement; and

WHEREAS, New Assignee, Old Assignee, Borrowers, each of the other "Obligors," each of the "Founders" (as such terms are defined in the Credit Agreement), M. Bradley Smith, an individual, and each of the "Lenders" party to the Credit Agreement are parties to a Consent TO APPOINTMENT OF SUCCESSOR ADMINISTRATIVE AGENT (the "Consent") dated as of even date herewith, pursuant to which, among other things, Old Assignee resigned as Administrative Agent and New Assignee became the successor Administrative Agent under the Credit Agreement;

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

- 1. <u>Incorporation of Recitals</u>. The Recitals set forth above are incorporated herein and are made a part hereof.
- 2. <u>Definitions</u>. All capitalized terms used herein but not elsewhere defined shall have the respective meanings ascribed to such terms in the Agreement.
 - 3. Amendment to Agreement. The Agreement is hereby amended by deleting all

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references to "Royal Bank of Canada, in its capacity as Administrative Agent" appearing therein and substituting "Antares Capital Corporation, in its capacity as Administrative Agent" therefor.

- **4.** Representations and Warranties. To induce Old Assignee and New Assignee to enter into this Amendment, Assignor represents and warrants that:
 - 4.1 the execution, delivery and performance of this Amendment has been duly authorized by all requisite organizational action on the part of Assignor and that this Amendment has been duly executed and delivered by Assignor; and
 - 4.2 each of the representations and warranties set forth in the Agreement (other than those which, by their terms, specifically are made as of certain date prior to the date hereof) are true and correct in all material respects as of the date hereof.
- 5. <u>Counterparts</u>. This Amendment may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument and any of the parties hereto may execute this Amendment by signing any such counterpart.
 - Remainder of Page Intentionally Left Blank; Signature Page Follows --

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IN WITNESS WHEREOF, Assignor, New Assignee and Old Assignee have caused this Amendment to be duly executed and delivered in Chicago, Illinois as of the date first above written.

ASSIGNOR:
SHOES FOR CREWS, LLC, a Florida

SHOES FOR CREWS, LLC, a Florida limited liability company

By:
Name: MATURE K SMITCE

Title: MOUNGEN

NEW ASSIGNEE:

ANTARES CAPITAL CORPORATION, a Delaware corporation, as Administrative Agent

By:
Name: Title:

OLD ASSIGNEE:

ROYAL BANK OF CANADA

By:
Name: Title:

Amendment to Trademark Security Agreement

IN WITNESS WHEREOF, Assignor, New Assignee and Old Assignee have caused this Amendment to be duly executed and delivered in Chicago, Illinois as of the date first above written.

ASSIG	
	S FOR CREWS, LLC, a Florida liability company
By:	
Name: Title:	
1100.	
NEW .	ASSIGNEE:
A DITTE A	
	RES CAPITAL CORPORATION ware corporation, as Administrative
Agent	· are corporation, as reasonable ve
D	D Tukon
By: Name:	
Title:	Director
OLD A	ASSIGNEE:
ROYA	L BANK OF CANADA
By:	
Name:	
Title:	

Amendment to Trademark Security Agreement

RECORDED: 09/09/2005

IN WITNESS WHEREOF, Assignor, New Assignee and Old Assignee have caused this Amendment to be duly executed and delivered in Chicago, Illinois as of the date first above written.

ASSIGNOR:	:
SHOES FOR CRE limited liability com	WS, LLC, a Florida ipany
By:	
Name:	
Title:	
	•
<u>NEW ASSIGNEE</u> :	
ANTARES CAPIT	AL CORPORATION,
a Delaware corporat	ion, as Administrative
Agent	•
By:	
Name:	-
Title:	
OLD ASSIGNEE:	,
ROYAL BANK OF	F CANADA. as
Resigning Administ	rative Agent
_ >> •	12 - 20
By;	markey
Name: David	Wheatley
Title: Manag	er, Agency

Amendment to Trademark Security Agreement