

FORM PTO-1595
1-31-92

U.S. DEPARTMENT OF COMMERCE

RECORDATION FORM COVER SHEET

TRADEMARKS ONLY

Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of Conveying party(ies):

Bank One Corporation

- Individual(s) (Spain)
- Association
- General Partnership
- Limited Partnership
- Corporation (Delaware)
- Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):

Name: J.P. Morgan Chase & Co.

Street Address: 270 Park Avenue

City: New York State: New York ZIP: 10017

- Individual(s) citizenship
- Association

- General Partnership
- Limited Partnership
- Corporation - State Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative is attached: Yes No

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other

Execution Date: July 1, 2004

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

PLEASE SEE SCHEDULE ATTACHED

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence should be mailed:

Name: Collard & Roe, P.C.

Internal Address: Attn: Debra Hentze

Street Address: 1077 Northern Blvd.

City: Roslyn State: NY ZIP: 11576

6. Total number of applications and registrations involved: 5

7. Total fee (37 CFR 3.41): \$ 140.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number: 03-2468

DO NOT USE THIS SPACE

9. Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Stewart J. Bellus

Name of Person Signing

Stewart J. Bellus

Signature

July 19, 2005

Date

Total number of pages comprising cover sheet: 6

CH \$140.00 032468 1B12388

SCHEDULE OF REGISTRATIONS**MARK****REGISTRATION NO.**

BANC ONE

1,812,388

BANC 1 ONE + Design

1,502,457

BANK 1 ONE + Design

1,513,872

BANK ONE

1,702,123

1 (Stylized)

1,164,065

CLASSIFICATION

FROM CHASE LEGAL

(WED) 12: 8:04 13:12/ST. 13:10/NO. 4860934143 P 11

Delaware

PAGE 1

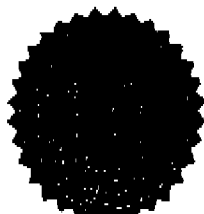
The First State

I, **HARRIET SMITH WINDSOR**, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"BANK ONE CORPORATION", A DELAWARE CORPORATION,
WITH AND INTO "J.P. MORGAN CHASE & CO." UNDER THE NAME OF "J.P. MORGAN CHASE & CO.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRTIETH DAY OF JUNE, A.D. 2004, AT 12:41 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE FIRST DAY OF JULY, A.D. 2004, AT 12:01 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



0691011 8100M

040483267

Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 3206141

DATE: 06-30-04

FROM CHASE LEGAL

(WED) 12: 8' 04 13:12/ST. 13:10/NO. 4860934143 P 12

State of Delaware
 Secretary of State
 Division of Corporations
 Delivered 12:46 PM 06/30/2004
 FILED 12:41 PM 06/30/2004
 SVV 040483267 - 0621011 FILE

CERTIFICATE OF MERGER OF

BANK ONE CORPORATION

WITH AND INTO

J.P. MORGAN CHASE & CO.

UNDER SECTION 251 OF THE
 GENERAL CORPORATION LAW
 OF THE STATE OF DELAWARE

Pursuant to Section 251(c) of the General Corporation Law of the State of Delaware, J.P. Morgan Chase & Co., a Delaware corporation ("JPMorgan Chase"), hereby certifies the following information relating to the merger of Bank One Corporation, a Delaware corporation ("Bank One"), with and into JPMorgan Chase (the "Merger"):

FIRST: The names of the constituent corporations in the Merger (the "Constituent Corporations") and their states of incorporation are as follows:

<u>Name</u>	<u>State</u>
J.P. Morgan Chase & Co.	Delaware
Bank One Corporation	Delaware

SECOND: The Agreement and Plan of Merger, dated as of January 14, 2004 (the "Merger Agreement"), between JPMorgan Chase and Bank One, setting forth the terms and conditions of the Merger, has been approved, adopted, certified, executed and acknowledged by each of the Constituent Corporations in accordance with the provisions of Section 251 of the General Corporation Law of the State of Delaware.

FROM CHASE LEGAL

(WED) 12:04 13:12/ST. 13:10. NO. 4860934143 P 13

THIRD: The name of the surviving corporation in the Merger is J.P. Morgan Chase & Co. (the "Surviving Corporation").

FOURTH: The certificate of incorporation of JPMorgan Chase shall be the certificate of incorporation of the Surviving Corporation, except that the first paragraph of Article FOURTH is hereby amended to read in its entirety as follows:

The total number of shares of all classes of capital stock which the Corporation shall have authority to issue is NINE BILLION TWO HUNDRED MILLION, of which TWO HUNDRED MILLION shares shall be shares of preferred stock of the par value of \$1 per share (hereinafter called "Preferred Stock") and NINE BILLION shares shall be shares of common stock of the par value of \$1 per share (hereinafter called "Common Stock").

FIFTH: The executed Merger Agreement is on file at the office of the Surviving Corporation located at 270 Park Avenue, New York, New York 10017.

SIXTH: A copy of the Merger Agreement will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of either of the Constituent Corporations.

SEVENTH: This Certificate of Merger, and the Merger provided for herein, shall become effective at 12:01 a.m. on July 1, 2004.

FROM CHASE LEGAL

(WED) 12. 8' 04 13:12/ST. 13:10/NO. 4860934143 P 14

IN WITNESS WHEREOF, this Certificate of Merger has been executed on this

30th day of June, 2004.

J.P. MORGAN CHASE & CO.

By: /s/ Anthony J. Horan
Anthony J. Horan
Secretary