

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Trademark Security Interest (Reel/Frame No. 2004/0842, Recorded 12/14/99)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Canadian Imperial Bank of Commerce, as Administrative Agent		08/25/2005	Unknown:

RECEIVING PARTY DATA

Name:	Empress Casino Joliet Corporation
Street Address:	P.O. Box 2789
City:	Joliet
State/Country:	ILLINOIS
Postal Code:	60434
Entity Type:	CORPORATION: ILLINOIS

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Registration Number:	1912772	THE EMPRESS
Registration Number:	2037357	EMPRESS
Registration Number:	2107523	EMPRESS
Registration Number:	2196822	E M P R E S S
Registration Number:	2190160	E M P R E S S R I V E R C A S I N O
Registration Number:	2196823	EMPRESS RIVER CASINO
Registration Number:	2196824	EMPRESS
Registration Number:	1945518	EMPRESSMILES
Registration Number:	2102174	EMPRESS
Registration Number:	2190220	EMPRESS CASINO
Registration Number:	2159095	EXCITEMENT IS A LADY NAMED EMPRESS
Registration Number:	2165984	THE JEWEL OF THE GREAT MIDWEST

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Registration Number:	2306951	
Registration Number:	2619283	SUPER PAY ROYALS
Registration Number:	2338737	YOUR NIGHTLIFE WILL NEVER BE THE SAME!
Registration Number:	2336284	YOU CAN NEVER HAVE TOO MUCH FUN
Registration Number:	2220630	EMPRESS
Registration Number:	2177009	EMPRESS

CORRESPONDENCE DATA

Fax Number: (213)430-6407

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Email: gdurham@omm.com

Correspondent Name: Gina M. Durham, Esq.

Address Line 1: 400 South Hope Street

Address Line 2: O'Melveny & Myers LLP

Address Line 4: Los Angeles, CALIFORNIA 90071

NAME OF SUBMITTER:	Gina M. Durham
Signature:	/Gina M. Durham/
Date:	09/19/2005

Total Attachments: 3

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RELEASE OF TRADEMARK SECURITY INTEREST

This Release of Trademark Security Interest is dated as of August 25, 2005. Reference is hereby made to the Grant of Trademark Security Interest (the "**Grant**"), dated as of December 1, 1999, by and between Empress Casino Joliet Corporation ("**Assignor**") and Canadian Imperial Bank of Commerce, as Administrative Agent (the "**Assignee**") recorded with the United States Patent and Trademark Office on December 14, 1999 on Reel/Frame No. 2004/0842.

Assignee hereby notifies, acknowledges to and agrees with Assignor that the security interest granted by Assignor in the collateral set forth in the Grant (the "**Trademark Collateral**") including, without limitation, the security interest granted in the Trademarks listed on the attached Schedule A, is terminated and released, and that Assignee hereby releases and forever discharges all of its right, title and interest of any kind or nature granted, assigned or conveyed pursuant to the Grant in the Trademark Collateral.

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IN WITNESS WHEREOF, Assignee has caused this Release of Trademark Security Interest to be executed and delivered by its authorized representative as of the date first above written.

CANADIAN IMPERIAL BANK OF COMMERCE,
as Administrative Agent

By: 

Name: LEONARDO R. FERNANDEZ JR.

Title: EXECUTIVE DIRECTOR

**SCHEDULE A
TO
RELEASE OF TRADEMARK SECURITY INTEREST**

1	Serial #: <u>74226028</u> Filing Dt: 11/29/1991 Reg #: <u>1912772</u> Reg. Dt: 08/15/1995 Mark: THE EMPRESS
2	Serial #: <u>74255169</u> Filing Dt: 03/13/1992 Reg #: <u>2037357</u> Reg. Dt: 02/11/1997 Mark: EMPRESS
3	Serial #: <u>74255297</u> Filing Dt: 03/13/1992 Reg #: <u>2107523</u> Reg. Dt: 10/21/1997 Mark: EMPRESS
4	Serial #: <u>74495672</u> Filing Dt: 03/01/1994 Reg #: <u>2196822</u> Reg. Dt: 10/20/1998 Mark: E M P R E S S
5	Serial #: <u>74495673</u> Filing Dt: 03/01/1994 Reg #: <u>2190160</u> Reg. Dt: 09/22/1998 Mark: E M P R E S S R I V E R C A S I N O
6	Serial #: <u>74495676</u> Filing Dt: 03/01/1994 Reg #: <u>2196823</u> Reg. Dt: 10/20/1998 Mark: EMPRESS RIVER CASINO
7	Serial #: <u>74495726</u> Filing Dt: 03/01/1994 Reg #: <u>2196824</u> Reg. Dt: 10/20/1998 Mark: EMPRESS
8	Serial #: <u>74613639</u> Filing Dt: 12/21/1994 Reg #: <u>1945518</u> Reg. Dt: 01/02/1996 Mark: EMPRESSMILES
9	Serial #: <u>75067616</u> Filing Dt: 03/05/1996 Reg #: <u>2102174</u> Reg. Dt: 09/30/1997 Mark: EMPRESS
10	Serial #: <u>75070785</u> Filing Dt: 03/11/1996 Reg #: <u>2190220</u> Reg. Dt: 09/22/1998 Mark: EMPRESS CASINO
11	Serial #: <u>75329326</u> Filing Dt: 07/23/1997 Reg #: <u>2159095</u> Reg. Dt: 05/19/1998 Mark: EXCITEMENT IS A LADY NAMED EMPRESS
12	Serial #: <u>75339905</u> Filing Dt: 08/12/1997 Reg #: <u>2165984</u> Reg. Dt: 06/16/1998 Mark: THE JEWEL OF THE GREAT MIDWEST
13	Serial #: <u>75421079</u> Filing Dt: 01/21/1998 Reg #: <u>2306951</u> Reg. Dt: 01/11/2000 Mark:
14	Serial #: <u>75659417</u> Filing Dt: 03/12/1999 Reg #: <u>2619283</u> Reg. Dt: 09/17/2002 Mark: SUPER PAY ROYALS
15	Serial #: <u>75743513</u> Filing Dt: 07/02/1999 Reg #: <u>2338737</u> Reg. Dt: 04/04/2000 Mark: YOUR NIGHTLIFE WILL NEVER BE THE SAME!
16	Serial #: <u>75743514</u> Filing Dt: 07/02/1999 Reg #: <u>2336284</u> Reg. Dt: 03/28/2000 Mark: YOU CAN NEVER HAVE TOO MUCH FUN
17	Serial #: <u>75975808</u> Filing Dt: 02/16/1996 Reg #: <u>2220630</u> Reg. Dt: 01/26/1999 Mark: EMPRESS
18	Serial #: <u>75976982</u> Filing Dt: 02/16/1996 Reg #: <u>2177009</u> Reg. Dt: 07/28/1998 Mark: EMPRESS

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