

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	08/21/2002

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
School Supply Capital Corporation		08/21/2002	CORPORATION: WYOMING

**RECEIVING PARTY DATA**

Name:	Childcraft Education Corp.
Street Address:	W6316 Design Drive
City:	Greenville
State/Country:	WISCONSIN
Postal Code:	54942
Entity Type:	CORPORATION: NEW YORK

**PROPERTY NUMBERS Total: 10**

Property Type	Number	Word Mark
Registration Number:	2338224	WHERE EDUCATION MEETS IMAGINATION ABC
Registration Number:	2307620	ABC
Registration Number:	2298368	ABC SCHOOL SUPPLY
Registration Number:	2388545	WHERE EDUCATION MEETS IMAGINATION
Registration Number:	2111395	GREEN LIGHT LEASE
Registration Number:	2015503	WHERE LITTLE THINGS MEAN A LOT
Registration Number:	1933650	KORNERS FOR KIDS
Registration Number:	1478100	ABC SCHOOL SUPPLY INC.
Serial Number:	78105542	FIREFLY
Serial Number:	78103107	TUFF-GLIDE SYSTEM

**CORRESPONDENCE DATA**

Fax Number: (414)273-5198

CH \$265.00 2338224

*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

Phone: 6082573911  
Email: jracine@gklaw.com  
Correspondent Name: Jennifer R. Racine  
Address Line 1: One East Main Street  
Address Line 2: Suite 500  
Address Line 4: Madison, WISCONSIN 53703

NAME OF SUBMITTER:	Jennifer R. Racine
Signature:	/jrr/
Date:	09/22/2005

**Total Attachments: 3**

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# State of Wyoming

## Office of the Secretary of State



United States of America, }  
State of Wyoming } ss.

I, JOSEPH B. MEYER, Secretary of State of the State of Wyoming, do hereby certify that the filing requirements for the issuances of this certificate have been fulfilled.

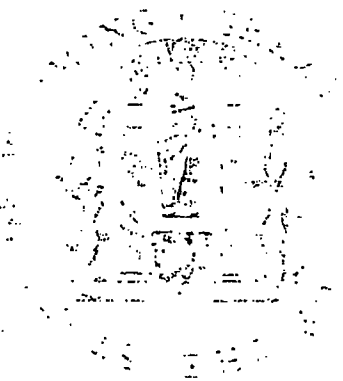
### CERTIFICATE OF MERGER

OF

SCHOOL SUPPLY CAPITAL CORPORATION (WYOMING)  
merged into: CHILDCRAFT EDUCATION CORP. (NEW YORK) SURVIVOR

Accordingly, the undersigned, by virtue of the authority vested in me by law, hereby issues this Certificate.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the Great Seal of the State of Wyoming. Done at Cheyenne, the Capital, this 26TH day of AUGUST A.D., 2002.



*Joseph B Meyer*  
\_\_\_\_\_  
Secretary of State

By *Linda Orville*  
\_\_\_\_\_

TRADEMARK

REEL: 003163 FRAME: 0614

**ARTICLES OF MERGER  
OF  
SCHOOL SUPPLY CAPITAL CORPORATION  
INTO  
CHILDCRAFT EDUCATION CORP.**

Pursuant to the provisions of the Wyoming Business Corporation Act, the undersigned corporation adopts the following articles of merger:

1. The plan of merger is as follows:

(1) The names of each corporation proposing to merge are: Childcraft Education Corp., a New York corporation (the "Surviving Corporation"), and School Supply Capital Corporation, a Wyoming Corporation (the "Merging Corporation").

(2) The terms and conditions of the merger are as follows:

(i) The merger shall become effective upon the time and date of the filing of these articles of merger (the "Effective Time").

(ii) The Surviving Corporation shall survive the merger herein contemplated and shall continue to be governed by the laws of the State of New York, and the separate corporate existence of the Merging Corporation shall cease forthwith at the Effective Time.

(iii) The Articles of Incorporation of the Surviving Corporation, as in effect as of the date hereof, shall continue in full force and effect as the Articles of Incorporation of the Surviving Corporation following the Effective Time.

(iv) The Bylaws of the Surviving Corporation as they exist at the Effective Time shall be the Bylaws of the Surviving Corporation following the Effective Time.

(v) The persons who are the directors and officers of the Surviving Corporation shall be the directors and officers of the Surviving Corporation in their same positions and shall hold office in accordance with applicable law, the Certificate of Incorporation, and the Bylaws of the Surviving Corporation.

(vi) Forthwith at the Effective Time: (a) all the property rights, privileges, franchises, patents, trademarks, licenses, registrations, and other assets of every kind and description of the Merging Corporation shall be transferred to, vested in, and devolved upon the Surviving Corporation without further act or deed, and all property, rights, and every other interest of the Surviving Corporation and the Merging Corporation shall be effectively the property of the Surviving Corporation as they were of the Surviving Corporation and the Merging Corporation, respectively, and (b) all

liabilities and obligations of every kind and description, whether known, unknown, fixed or contingent, of the Merging Corporation shall be transferred to and assumed by the Surviving Corporation without further act or deed, and all liabilities and obligations of the Surviving Corporation and the Merging Corporation shall be effectively the liabilities and obligations of the Surviving Corporation as they were of the Surviving Corporation and the Merging Corporation, respectively.

(vii) This Plan of Merger may be amended in any manner as may be determined in the judgment of the respective Boards of Directors of the Surviving Corporation and the Merging Corporation to be necessary, desirable, or expedient at any time prior to the Effective Time, whether before or after approval, if any such approval is necessary under applicable laws, by the shareholders of the corporate parties hereto.

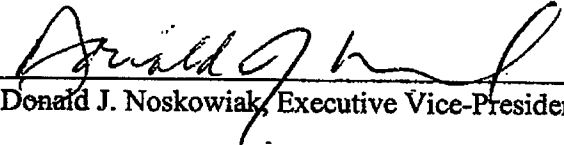
(viii) This Plan of Merger may be terminated and abandoned by action of the Board of Directors of the Merging Corporation at any time prior to the Effective Time, whether before or after any approval, if any such approval is necessary under applicable laws, by the shareholders of the corporate parties hereto.

(3) The manner and basis of converting the shares of the Merging Corporation into shares of the Surviving Corporation are as follows: The Merging Corporation is the wholly-owned subsidiary of the Surviving Corporation, with one hundred percent (100%) of all of its outstanding shares being owned by the Surviving Corporation. At the Effective Time, the Merging Corporation shall be merged into the Surviving Corporation and all of the outstanding shares of the Merging Corporation shall be cancelled, and no shares of the Surviving Corporation shall be issued in the Merger.

2. The Shareholders of the Surviving Corporation and the Merging Corporation unanimously approved this merger. Specifically, (a) the 1,875,000 shares of outstanding common stock of School Supply Capital Corporation were all voted in favor of this merger and (b) the 1,000 shares of outstanding common stock of Childcraft Education Corp. were all voted in favor of this merger. All of the shares described above were qualified and entitled to vote on plan of merger described in Paragraph 1 of these Articles.

School Supply Capital Corporation

Date: 8/21/02

  
Donald J. Noskowiak, Executive Vice-President

Childcraft Education Corp.

Date: 8/21/02

  
Mary Kabacinski, Vice-President