

SCHEDULE OF MARKS

| MARK | CLASS | APPLICATION NO. REGISTRATION NO. | APPLICATION DATE REGISTRATION DATE |
|----------------------|-------|-------------------------------------|---------------------------------------|
| YOO-HOO | 32 | 74/399639 1833990 | June 8, 1993 May 3, 1994 |
| YOO-HOO | 30 | 72/313049 0887958 | November 25, 1968 March 17, 1970 |
| YOO-HOO | 30 | 74/378097 1870718 | April 8, 1993 December 27, 1994 |
| YOO-HOO | 18 | 78/348636 | January 7, 2004 |
| YH Stylized | 32 | 76/403756 2792524 | May 2, 2002 December 9, 2003 |
| CHOCOLATE COW Design | 32 | 71/274366 0265662 | October 26, 1928 January 7, 1930 |
| YOO-HOO Stylized | 32 | 71/539343 0507891 | October 28, 1947 March 22, 1949 |
| YOO-HOO DYNAMOCHA | 32 | 78/310882 | October 8, 2003 |
| KOKO Design | 29 | 72/193071 0798648 | May 8, 1964 November 9, 1965 |
| YOO-HOO | 25 | 78/349260 | January 8, 2004 |
| CHUG-A-CAN | 32 | 75/225660 2209595 | January 14, 1997 December 8, 1998 |
| DEVIL SHAKE | 32 | 72/247660 0837585 | June 9, 1966 October 24, 1967 |

Yoo Hoo Chocolate Beverage Corp.

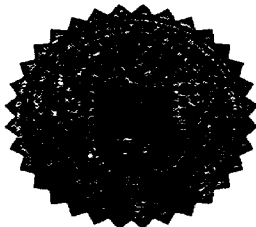
TRADEMARK
REEL: 003164 FRAME: 0366

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"YOO-HOO CHOCOLATE BEVERAGE CORP.", A DELAWARE CORPORATION,
"YOO-HOO OF LOUISIANA CORPORATION", A DELAWARE CORPORATION,
WITH AND INTO "YOO-HOO INDUSTRIES, INC." UNDER THE NAME OF
"YOO-HOO INDUSTRIES, INC.", A CORPORATION ORGANIZED AND EXISTING
UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED
IN THIS OFFICE THE TWENTY-SECOND DAY OF DECEMBER, A.D. 2003, AT
11:38 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF
THE AFORESAID CERTIFICATE OF OWNERSHIP IS THE TWENTY-EIGHTH DAY
OF DECEMBER, A.D. 2003, AT 10 O'CLOCK A.M.



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

0874482 8100M

AUTHENTICATION: 2839686

030829139

DATE: 12-29-03

TRADEMARK
REEL: 003164 FRAME: 0367

CERTIFICATE OF OWNERSHIP AND MERGER

merging

YOO-HOO CHOCOLATE BEVERAGE CORP.

(a Delaware corporation)

and

YOO-HOO OF LOUISIANA CORPORATION

(a Delaware Corporation)

with and into

YOO-HOO INDUSTRIES, INC.

(a Delaware corporation)

**(PURSUANT TO SECTION 253 OF THE
GENERAL CORPORATION LAW OF DELAWARE)**

December 18, 2003

Yoo-Hoo Industries, Inc., a corporation organized and existing under the laws of Delaware (the "Corporation"), DOES HEREBY CERTIFY as follows:

FIRST: That the Corporation was incorporated on June 18, 1979 pursuant to the General Corporation Law of the State of Delaware. The name under which the Corporation was originally incorporated is Omni Continental, Inc.

SECOND: That the Corporation owns all of the issued and outstanding shares of stock of Yoo-Hoo Chocolate Beverage Corp., a corporation incorporated on December 11, 1975 pursuant to the General Corporation Law of the State of Delaware ("Yoo-Hoo Chocolate"). The name under which Yoo-Hoo Chocolate was originally incorporated is Iroquois Subsidiary, Inc.

THIRD: That the Corporation owns all of the issued and outstanding shares of stock of Yoo-Hoo of Louisiana Corporation, a corporation incorporated on March 11, 1985 pursuant to the laws of the State of Delaware ("Yoo-Hoo of Louisiana", and together with Yoo-Hoo Chocolate, the "Subsidiaries"). The name under which Yoo-Hoo of Louisiana was originally incorporated is Chocolate Soldier, Inc.

FOURTH: That the Corporation by the following resolutions of its Board of Directors, duly adopted by the unanimous written consent of the Board of Directors as of December 18, 2003, determined to merge the Subsidiaries with and into the Corporation:

RESOLVED, that it is deemed advisable and in the best interest of the Corporation that Yoo-Hoo Chocolate Beverage Corp., a wholly owned subsidiary of the Corporation, and Yoo-Hoo of Louisiana Corporation, a wholly owned subsidiary of the Corporation (collectively, the "Subsidiaries"), merge with and into the Corporation pursuant to Section 253 of the General Corporation Law of the State of Delaware; and further

RESOLVED, that, upon the merger of the Subsidiaries with and into the Corporation (the "Merger"), the Corporation shall be the surviving corporation (the "Surviving Corporation"), the Surviving Corporation shall continue as a corporation organized and existing under the laws of the State of Delaware and the name of the Surviving Corporation shall be "Yoo-Hoo Industries, Inc."; and further

RESOLVED, that, upon the Merger, the corporate existence of the Corporation, with all of its purposes, powers and objects, shall continue unaffected and unimpaired by the Merger, and as the Surviving Corporation, it shall, from and after the Merger, possess all of the rights, privileges, immunities, powers and purposes of the Subsidiaries, and all of the property (real, personal and intangible), causes of action and every other asset of the Subsidiaries shall vest in the Surviving Corporation, and the Surviving Corporation shall assume all of the obligations and liabilities of the Subsidiaries, all without further act or deed; and further

RESOLVED, that the separate corporate existence of the Subsidiaries shall cease upon the Merger; and further

RESOLVED, that, upon the Merger, all shares of stock of the Subsidiaries which are issued and outstanding or held as treasury stock immediately prior to the Merger shall be canceled; and further

RESOLVED, that, from and after the Merger, the Certificate of Incorporation and the By-Laws of the Corporation, as in effect immediately prior to the Merger, shall be those of the Surviving Corporation; and further

RESOLVED, that the members of the Board of Directors and the officers of the Corporation immediately prior to the Merger shall be the members of the Board of Directors and the officers, respectively, of the Surviving Corporation until successors are appointed in accordance with applicable law and the Certificate of Incorporation and the By-Laws of the Surviving Corporation; and further

RESOLVED, that the effective date and time of the Merger shall be as of December 28, 2003 at 10:00 A.M. Eastern Standard Time; and further

RESOLVED, that each officer of the Corporation be, and each of them hereby is, authorized, empowered and directed to execute, acknowledge, file and report, in the name and on behalf of the Corporation, the Certificate of Ownership and Merger of the Corporation, and those other agreements, instruments and documents as may be contemplated by the Certificate of Ownership and Merger, and any amendments or supplements thereto, in such form and with any such changes, additions or deletions as any such officer shall determine to be advisable and in the best interests of the Corporation, which determination shall be conclusively evidenced by such officer's execution and delivery thereof; and further

RESOLVED, that all acts and deeds heretofore done by any director or officer of the Corporation for and on behalf of the corporation in entering into, executing, acknowledging or attesting any arrangements, agreements, instruments or documents, or in carrying out the terms and intention of the foregoing resolutions, are hereby adopted, ratified, approved and confirmed in all respects; and further

RESOLVED, that each officer of the Corporation be, and each of them hereby is, authorized, empowered and directed to execute and deliver such other instruments and documents, and to take all such other and further actions, in the name of and on behalf of the Corporation, as any such officer shall deem necessary or desirable to carry out the purpose and intention of the foregoing resolutions and to effectuate the transactions contemplated thereby.


FIFTH: Anything herein or elsewhere to the contrary notwithstanding, the merger of the Subsidiaries with and into the Corporation may be terminated and abandoned by the Board of Directors of the Corporation at any time prior to the time that such merger becomes effective.

SIXTH: That the resolutions adopted by the Corporation authorizing the merger of the Subsidiaries with and into the Corporation provide that the merger herein certified shall be effective as of December 28, 2003 at 10:00 A.M. Eastern Standard Time.

[Signature page follows.]

IN WITNESS WHEREOF, the Corporation has duly executed this Certificate of Ownership and Merger as of the date first written above.

YOO-HOO INDUSTRIES, INC.

By: 
Name: James L. Baldwin
Title: Senior Vice President

Signature Page to Certificate of Ownership and Merger

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE
TRADEMARK TRANSMITTAL FORM

Registrant/Applicant: Yoo-Hoo Chocolate Beverage Corp.

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Box Assignment
Commissioner of Patents and Trademarks
Washington, D.C. 20231

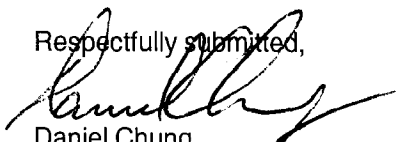
Dear Sir:

We are enclosing:

1. Recordation Form Cover Sheet;
2. Merger;
3. Check for \$315;
4. Postcard.

Dated: May 11, 2005

Respectfully submitted,



Daniel Chung
Cadbury Schweppes
900 King Street
Rye Brook, New York 10573
(914) 612-4701



05-19-2005

U.S. Patent & TMOtc/TM Mail Rcp

05/24/2005 BYRNE 00000094 1833990

01 FC:8521 40.00 OP
02 FC:8522 275.00 OP

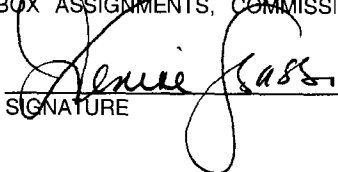
CERTIFICATE OF MAILING

I HEREBY CERTIFY THAT THIS CORRESPONDENCE IS BEING DEPOSITED WITH THE U.S. POSTAL SERVICE AS EXPRESS MAIL ER646066526 IN AN ENVELOPE ADDRESSED TO: BOX ASSIGNMENTS, COMMISSIONER OF PATENTS AND TRADEMARKS WASHINGTON, D.C. 20231 ON MAY 16 2005.

Denise Grassi
NAME

SIGNATURE

DATE

 5/16/05

RECORDED: 05/19/2005

TRADEMARK
REEL: 003164 FRAME: 0372