

05-25-2005

FORM PTO-1594

(Rev. 03/01)

OMB No. 0651-0027 (exp. 05/31/2002)

REC



103009402

U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
**Tripath Imaging, Inc.**

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other \_\_\_\_\_
- Merger
- Change of Name

Execution Date: April 15, 2005

2. Name and address of receiving party(ies):

Name: **Silicon Valley Bank**

Internal Address: HA155

Street Address: 3003 Tasman Drive

City: Santa Clara

State: CA

ZIP: 95054

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State-Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No

Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

76-423,903 76-339,227

76-375,202 78-449,708

76-341,485

76-340,060

76-340,059

76-339,228

B. Trademark No.(s)

2,656,173 2,358,062

2,612,405 2,125,954

2,594,945 1,834,157

2,550,636

2,540,816

2,305,499

Additional numbers attached?  Yes  No

OPR/FINANCE  
MAY 23 AM 7:21

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Silicon Valley Bank**

Internal Address: Loan Documentation HA155

Street Address: 3003 Tasman Dr.

City: Santa Clara

State: Ca

ZIP: 95054

6. Total number of applications and registrations involved: 17

7. Total fee (37 CFR 3.41):

~~\$540~~ \$440.-

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

05/24/2005 BY: 00000040 76423903

01 FC:0521  
02 FC:0522

40.00 OP  
400.00 OP

**Mambel Itigareda**  
Name of Person Signing

*Mambel Itigareda*  
Signature

5/11/05  
Date

Janice Chua

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patent & Trademarks, Box Assignments

Washington, D.C. 20231

**TRADEMARK**  
**REEL: 003165 FRAME: 0314**

**ADDENDUM TO INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Addendum to Intellectual Property Security Agreement is executed pursuant to, and is an addendum to, an Intellectual Property Security Agreement. This Addendum to Intellectual Property Security Agreement is presented for recordation as constructive notice that TRIPATH IMAGING, INC. ("Assignor"), with its principal office at 780 Plantation Drive, Burlington, NC, the owner of the intellectual property identified in the exhibits attached hereto, has granted to SILICON VALLEY BANK ("Assignee"), with its principal office at 3003 Tasman Drive, Santa Clara, CA 95054, a security interest in the intellectual property, and the exclusive rights comprised in the intellectual property, to secure payment of a debt.

IN WITNESS WHEREOF, Assignor has executed this Addendum to Intellectual Property Security Agreement as of 4/15/05

Tripath Imaging, Inc.

By: James D. Everhart  
Name: JAMES D. EVERHART  
Title: DIRECTOR OF FINANCE  
OR TREASURER

Exhibit "A" attached to that certain Addendum to Intellectual Property Security Agreement.

EXHIBIT "A"  
COPYRIGHTS

SCHEDULE A - ISSUED COPYRIGHTS

<u>COPYRIGHT DESCRIPTION</u>	<u>REGISTRATION NUMBER</u>	<u>DATE OF ISSUANCE</u>
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SCHEDULE B - PENDING COPYRIGHT APPLICATIONS

<u>COPYRIGHT DESCRIPTION</u>	<u>APPLICATION NUMBER</u>	<u>DATE OF FILING</u>	<u>DATE OF CREATION</u>	<u>FIRST DATE OF PUBLIC DISTRIBUTION</u>
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SCHEDULE C - UNREGISTERED COPYRIGHTS (Where No Copyright Application is Pending)

<u>DESCRIPTION</u>	<u>CREATION</u>	<u>DISTRIBUTION FROM ASSIGNOR</u>	<u>ASSIGNOR</u>
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Exhibit "B" attached to that certain Addendum to Intellectual Property Security Agreement.

EXHIBIT "B"  
PATENTS

<u>PATENT DESCRIPTION</u>	<u>SERIAL NO.</u>	<u>FILING DATE</u>	<u>STATUS</u>
Video microscopy system & multi-view virtual slide Registered viewer capable of simultaneously acquiring & displaying various digital views of an area of interest Located on a microscopic slide	10/143,735	5/10/02	
Method for quantitative video-microscopy & associated system and computer software program product	10/057,729	1/24/02	Registered
Method for quantitative video-microscopy & associated system and computer software program product	09/957,446	9/19/01	Registered
Cell adhesion solution	6,657,003	8/7/01	Registered
Interactive methods & apparatus for sorting biological specimens	6,252,979	6/7/95	Registered
Dynamic control & decision making method & apparatus	6,198,839	9/5/97	Registered
Apparatus for identification of free-lying cells	6,134,354	7/22/98	Registered
Cytological system illumination integrity checking apparatus & method	6,067,370	8/15/97	Registered

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Exhibit "C" attached to that certain Addendum to Intellectual Property Security Agreement.

EXHIBIT "C"  
TRADEMARKS

<u>TRADEMARK DESCRIPTION</u>	<u>SERIAL NO.</u>	<u>REG. NO</u>	<u>STATUS</u>
Tripath Oncology	76-423,903		Pending
Tripath Care Technologies	76-375,202		Pending
Prepstin	76-341,485		Pending
I3 series	76-340,060		Pending
Surepath	76-340,059		Pending
Tripath Care Technologies	76-339,228		Pending
Focalpoint	76-339,227		Pending
PROEX	78-449,768		
Cytorich		2,656,173	Registered
Prepmate		2,612,405	Registered
Tripath Imaging		2,594,945	Registered
Tripath Imaging		2,550,636	Registered
Slidewizard		2,540,816	Registered
Autocyte		2,305,499	Registered
Autocyte Quic		2,358,062	Registered
Imagetiter		2,125,954	Registered
Autopap		1,834,157	Registered

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